Library Skills Transfer

NTL to FMCSA

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Customer Service Initiative, 2012-2013

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- 1. Chartered working group
- 2. Gathered statistics on office functions
- 3. Surveyed staff and stakeholders within FMCSA
- 4. Identified and prioritized issues
- 5. Created action plans
- 6. Started implementation and documented effects





Knowledge Management, 2012-2020

Knowledge Management, 2012-2020

- 1. Set up SharePoint folders for the office and gathered existing SOPs, etc.
- 2. Worked with SMEs to review and update FAQ content
- 3. Worked with individuals and teams to document all registration and insurance SOPs, documentation that was used in development of Unified Registration System
- 4. Made FAQ edits for FAQs during website transition to Drupal, got access to Drupal to make changes myself
- 5. Became the default website manager for the Office





Knowledge Management, 2012-2020

Knowledge Management, 2012-2020 (cont.)

- 5. Assisted with implementation of FAQ knowledgebase in Oracle Service Cloud CRM after the contact center contract was awarded
- 6. Maintained FAQ content and worked with SMEs to create new FAQs as needed
- 7. Created "inventory" document that described the different teams in the office, what tools they used, etc.
- 8. Library systems analysis: Identified parties and types of information, how they were exchanged. Used methods learned in LSA class at UMCP library school to diagram the systems



Contact Center Contract
Management
Procurement/Oversight
Assistance, 2014-2020

Contact Center Contract Management, 2014-2020

Contact Center Procurement and Management:

- Considered ways to include customer service priorities in requirements in SOW
- 2. Reviewed best practices for service level agreements in commercial contact centers vs what is the norm for a government contact center
- 3. Talked to other government contact centers
- 4. Included in procurement training and served as advisor to the Technical Evaluation Panel in evaluating proposals



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Customer Relationship Management System Implementation and Use:

- 1. Started socializing the idea at FMCSA 2012, based on my experience with CRMs at NTL 2003-2012, implementing new CRM in 2008
- 2. Evaluated available CRM options
- 3. Included CRM requirement in SOW (exact vendor to be proposed by offeror)
- 4. Worked with contact center contractor on implementation and on training of HQ staff
- 5. Used Analytics in CRM for reports on HQ and contract staff customer service activities

