# Analysis of Local Bus Markets, Phase III FINAL REPORT 

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| 16.Abstract <br> This research is a follow-up of the Analysis of Local Markets Phase I and Phase II studies conducted by the Alan M. Voorhees Transportation Center during 2015-18. Whereas the primary objectives of the Phase I study were to examine both traffic (i.e., congestion) and air quality (i.e., emission) impacts of local buses, the primary objective of the Phase II and this Phase III study were to examine rider characteristics, trip characteristics, and air quality impacts. The analysis of air quality impacts from transportation in New Jersey is important because of the high level of air pollution in most parts of the state. |  |  |
| The analysis of survey data revea drive their own cars, carpool with buses. Such diversions to the aut traveled, which in turn would gen | aled that a large proportion of $r$ others, or use taxis to travel to utomobile would generate a sign nerate a significant amount of G | would use app-based service destinations in the absence t amount of vehicle miles |

The analysis of rider and trip characteristics showed that the surveyed buses mostly serve riders from households without cars who have limited options to travel. Survey data analysis also showed that the buses serve a large number of low-income and minority populations. Most riders use buses to travel to and from work, but many also use them for personal business and other purposes. Based on the results, recommendations have been made.

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The contribution of Rutgers students from various programs to this study was immense. Edward J. Bloustein School students Tianrun Jiang assisted with scheduling and monitoring of the survey and other important logistical work, as well as data entry. Tianrun Jiang. Ziwei Liu, and Sharon Chen all assisted with survey data cleaning and weighting as well as GIS analysis. Approximately 40 graduate and undergraduate students from various programs at Rutgers University undertook the difficult task of conducting onboard surveys. Without the contributions of all of the above, the study could not have been successfully completed.

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## EXECUTIVE SUMMARY

## Background

Compared to other states, a larger share of people in New Jersey use public transportation. Yet, transportation-related air pollution, especially greenhouse gas (GHG) emissions, is a significant concern in New Jersey because of high traffic volumes on its road network. The air quality concerns in the state could be much greater in the absence of public transit. With that background, this study examines the GHG impacts of local buses.

In order to assess the GHG impacts of local buses, it is necessary to analyze the travel patterns of riders, especially to comprehend how they would have traveled in the absence of buses. Such information cannot be obtained without a large-scale survey of bus riders. While NJ TRANSIT regularly conducts online customer satisfaction surveys via email recruitment, onboard customer intercept surveys to assess riders' personal and household characteristics, and travel patterns have not been conducted in more than ten years for many of its bus routes. For this study, NJ TRANSIT selected 40 bus routes in the greater Newark, New Jersey area for survey and analysis. Eight of the routes were surveyed in fall of 2019, prior to the COVID-19 global pandemic, while 32 routes were surveyed between September 2021 and December 2022, after COVID-19 public health precautions were relaxed.

## Research Objectives

The specific objectives of this research are the following:
(a) Assess the GHG impacts of local buses.
(b) Assess the characteristics of riders and their travel patterns.
(c) Generate a dataset of rider's travel characteristics through a survey that can be used to answer the research questions of this study and assist NJ TRANSIT with future service planning and modeling.

## Key Findings

The following are the key findings of this research:

- The rider survey for the 40 routes, conducted between 6 AM and 4 PM on weekdays in the fall of 2019, fall of 2021, and the spring and fall of 2022, generated data from 8,663 riders.
- The analysis of the emissions impact of buses showed that the diversion of riders from buses to automobile would generate a large amount of GHG, composed mostly of carbon dioxide $\left(\mathrm{CO}_{2}\right)$. The analysis showed, based on one-way trip alone,
approximately 33,175 metric tons of $\mathrm{CO}_{2}$ would be generated annually from automobiles if the riders diverted to that mode. It would take almost 7,211automobiles to operate for a full year to generate that amount of emission.
- The bus routes predominantly serve low-income populations. For almost all routes, the share of low-income riders was significantly larger than the share of low-income persons in New Jersey. The low income of bus riders is evident from the fact that the share of riders with annual income less than $\$ 25,000$ is greater than 50 percent for nearly half of the surveyed bus routes, 18 out of the 40 routes. For all but two routes, the share of such riders is greater than 30 percent.
- The bus routes surveyed predominantly serve racial and ethnic minority populations. The share of white riders on all of the surveyed routes is substantially below the share of white residents in the state. The share of white riders is less than one third on all but four of the surveyed routes, while the share of Black or African American riders is significantly greater than the state average of 13.5 percent on all routes. On three-quarters of the routes surveyed, the share of Black or African American riders makes up greater than 50 percent of ridership. The share of Hispanic, Latino or Spanish riders exceeds the proportion of Hispanic, Latino or Spanish New Jersey residents on more than half the routes surveyed, 24 of 40 routes.
- Local buses serve a large number of riders with no vehicles available in their household. For all the routes surveyed, the share of riders with no vehicles in the household is higher than the share of households with no vehicle in the state. Whereas only 11.3 percent of all households in New Jersey do not have a vehicle, for 25 of the routes, the share of riders with no vehicles in their household is greater than 40 percent. For ten of the routes, the share of riders with no vehicles in the household is greater than 50 percent.
- For a large number of riders, buses are their only means of travel. More than 50 percent of the riders on 29 of the 40 routes surveyed stated that they had no other means of travel.
- A large proportion of the bus trips are made to go to work. The proportion of riders going to work by buses varied between 25 percent and 88 percent for the routes surveyed. For 18 of the 40 routes surveyed, more than 40 percent of riders stated that their trip destination was work.
- Bus riders often use transfer between bus routes to access their desired destinations. This is evidenced by the number of riders that reported using another bus as their access or egress mode. At least 15 percent of riders on 14 of the surveyed bus routes reported another bus as their access mode. Similarly, at least 15 percent of riders on 15 of the surveyed routes reported another bus as their egress mode. This indicates that many riders depend on the network of NJ TRANSIT buses instead of depending on just the single route where they were surveyed.
- A large proportion of bus riders also use app-based services such as Uber and Lyft. Seventy-eight percent used an app-based services at least one time in the last 30 days. One in five reported using an app-based service 20 or more times in the last 30 days.
- Given this high level of familiarity using app-based services, not surprisingly, a large proportion of riders stated they would use app-based services in the absence of buses. Thirty-four percent of riders stated they would travel using app-based services if the bus was not available. This proportion is significantly higher than any other mode.
- When asked how use of app-based services had changed use of NJ TRANSIT services, a large proportion (62 percent) of bus riders stated that that they use NJ TRANSIT more. Twenty-seven percent of riders stated that their use had not changed, while 12 percent reported using NJ TRANSIT less.
- Interestingly, less than one percent of riders reported using app-based services as their access or egress mode. This would seem to indicate that very few are using app-based services to address first- and last-mile access to bus stops.


## Recommendations

Consistent with past recommendations and based on the experience with the current Phase III survey and data analysis, the following recommendations are reiterated:

- Promote local buses since they can potentially help to reduce GHG emissions and facilitate travel for a large number of riders who have no other option to travel.
- In the future, consider conducting surveys during off-peak hours and on weekends to collect data from potentially more diverse riders and to examine how riders are using buses for non-work trips.
- Examine through statistical methods whether surveys on selected bus trips instead of all bus trips would generate unbiased results to reduce the cost of surveys.
- Promote future research to understand how app-based services provided by transportation network companies can be integrated with transit services.
- Promote future research to investigate the potential and actual negative effects of app-based services on bus transit.


## INTRODUCTION

As noted in the final reports for the Analysis of Local Bus Markets Phase I and Phase II studies by the Alan M. Vorhees Transportation Center ${ }^{(1,2)}$, examining the impact of public transit on air quality is very important in New Jersey because of a high level of pollution caused by cars driven by people on congested roads. As noted in that report, more than $80 \%$ of the trips in New Jersey are made by cars. As a result, the share of GHG emitted by transportation in New Jersey is significantly higher than the national average (37\% versus 28\%).

Due to the significant contribution of the transportation sector to overall GHG emissions, public transportation is often perceived as a potential solution. Although New Jersey roads are highly congested, transit usage in the state is also one of the highest in the nation. In addition to several commuter lines and three light rail lines, NJ TRANSIT operates over 250 bus routes throughout the state, some connecting places in neighboring states of New York and Pennsylvania. According to data submitted by NJ TRANSIT to the Federal Transit Administration National Transit Database, more than 151 million unlinked passenger trips were made on the agency's buses in 2019, the last full year data was available prior to the COVID-19 global pandemic. These trips accounting for approximately 58 percent of total annual trips by all transit modes operated by the agency. In 2022, there were approximately 113 million bus trips, accounting for 64 percent of all trips taken on NJ TRANSIT services. ${ }^{(3)}$

The first objective of this research was to conduct an onboard survey of riders traveling by buses on selected routes and use the data to examine the air quality impacts of local buses. The second objective of this research was to use the survey data to analyze the characteristics of the riders and their travel patterns. The 40 bus routes for which onboard rider surveys were conducted through this study are listed in Table 1. These routes span the greater Newark area of northern New Jersey.

It has been many years since onboard rider surveys were last conducted for the 40 bus routes listed in Table 1. As a result, no recent data are available regarding the riders or their travel patterns involving these routes.

The rider surveys onboard these 40 routes were conducted in multiple rounds. The first round of surveys was conducted on eight routes in the fall of 2019, just prior to the COVID-19 global pandemic. Survey operations were halted in March of 2020 for 18 months. When public health precautions were relaxed and bus ridership had begun to recover pandemic losses, survey operations were resumed. The remaining 32 routes were surveyed in the fall of 2021, spring of 2022, and fall of 2022. For context, Figure 1 shows ridership changes from 2019 to 2022. When surveying resumed in 2021, bus ridership was at approximately 60 percent of pre-pandemic levels. By 2022, ridership on buses was approximately 75 percent of pre-pandemic levels. ${ }^{(3)}$


Figure 1. NJ TRANSIT Ridership before and after COVID-19 pandemic
Following NJ TRANSIT convention, with very few exceptions, surveys were conducted on Tuesdays, Wednesdays, and Thursdays, excluding holidays. The survey period on each day was from 6 AM to 4 PM. Riders on all buses leaving the origin stop between those two time periods were asked to complete the survey.

This report contains only summary of findings for the entire study. Results of route-byroute analysis of rider characteristics and travel patterns have been provided to the research sponsor in the form of a Microsoft Excel spreadsheet workbook. In addition, the raw survey data generated through this research was provided to the research sponsor in electronic format.

The first column of Table 1 references when the surveys were conducted. In all of the data tables presented in this report, surveys conducted pre-pandemic are reports above the dotted line. Surveys conducted post-pandemic are reported below the dotted line.

Table 1 - Surveyed Bus Routes

| Season | Bus Route \# | Location/Service Area | Average Weekday Riders (Trips)* |
| :---: | :---: | :---: | :---: |
| Fall 2019 | 1 | Newark | 15,414 |
| Fall 2019 | 13 | Broad Street - Clinton Avenue | 12,527 |
| Fall 2019 | 25 | Springfield Avenue | 12,144 |
| Fall 2019 | Go25 | Springfield Avenue | 775 |
| Fall 2019 | 34 | Market Street | 9,037 |
| Fall 2019 | 62 | Newark - Elizabeth | 5,757 |
| Fall 2019 | 94 | Stuyvesant Crosstown | 11,966 |
| Fall 2019 | 99 | Clifton Avenue Crosstown | 5,539 |
| Fall 2021 | 11 | Newark - Willowbrook - Montclair State (Combined) | 1,631 |
| Fall 2021 | 21 | Main Street | 6,075 |
| Fall 2021/Fall 2022 | 26 | Irvington - Springfield - Union - Elizabeth | 1,835 |
| Spring 2022 | 27 | Mt. Prospect | 6,453 |
| Fall 2021 | 28 | Newark - Willowbrook - Montclair State (Combined) | 1,450 |
| Fall 2021 | 29 | Bloomfield Avenue | 2,828 |
| Fall 2022 | 361 | Newark Express | 181 |
| Spring 2020/Fall 2021 | 37 | Lyons Avenue | 1,984 |
| Fall 2021/Spring 2022 | 39 | Irvington - Newark | 8,612 |
| Fall 2021/Fall 2022 | 40 | Kearny - Jersey Gardens | 2,942 |
| Spring/Fall 2022 | 41 | Park Avenue | 4,069 |
| Fall 2021/Fall 2022 | 5 | Kinney - Newark Penn - Raymond Blvd. - East Orange | 1,790 |
| Fall 2021/Fall 2022 | 52 | Irvington - Springfield - Union - Elizabeth (Combined) | 1,594 |
| Fall 2021/Fall 2022 | 56 | Elizabeth - Winfield (Combined) | 268 |
| Fall 2021/Fall 2022 | 57 | Elizabeth - Tremley (Combined) | 591 |
| Spring/Fall 2022 | 58 | Elizabeth - Kenilworth | 1,833 |
| Spring 2020/Fall 2021 | 59 | Plainfield - Newark | 5,693 |
| Spring/Fall 2022 | 65 | Newark - Mountainside - Somerville (Combined) | 604 |
| Fall 2021/Fall 2022 | 66 | Newark - Mountainside - Somerville (Combined) | 2,501 |
| Fall 2021 | 70 | Newark - Livingston | 4,138 |
| Fall 2021/Fall 2022 | 71 | Newark - West Caldwell | 3,108 |
| Fall 2021 | 72 | Paterson - Bloomfield - Newark | 2,760 |
| Spring/Fall 2022 | 73 | Newark - Orange - Livingston Mall | 3,458 |
| Spring 2022 | 76 | Newark - Hackensack | 2,781 |
| Fall 2021/Fall 2022 | 78 | Newark - Secaucus | 846 |
| Spring/Fall 2022 | 79 | Newark - Parsippany Express | 516 |
| Spring/Fall 2022 | 90 | Grove Street Crosstown | 3,359 |
| Spring/Fall 2022 | 92 | Orange Crosstown | 3,201 |
| Spring/Fall 2022 | 96 | $18^{\text {th }}$ Street Crosstown | 981 |
| Spring/Fall 2022 | 97 | East Orange - Montclair | 203 |
| Fall 2022 | Go25/250 | Springfield Avenue | 344 |
| Fall/Spring 2022 | Go28/258 | Bloomfield - Newark - Newark Airport | 3,338 |

[^0]
## CONDUCT RIDER SURVEY AND ANALYZE DATA

## Survey Preparation

The survey questionnaire used for this survey was the same as that used by the research team for the Analysis of Local Bus Markets Phase II study, completed in 2018. The survey questionnaire and research protocol were approved by Rutgers University's Institutional Review Board (IRB) prior to administration.

Approximately 4-6 weeks were needed to prepare for each round of surveying. Surveyor positions were advertised using various online outlets at Rutgers University's New Brunswick campus. For each round, between 25 and 30 students were hired as surveyors through a two-step interview process. Three additional students were hired to schedule and monitor survey operations on a daily basis.

Mandatory training sessions were organized for the surveyors before each round of survey. The training included topics such as preparation, responsibility, role, safety, and courtesy. Staff from VTC and NJ TRANSIT provided instruction at each session. All surveyors also completed human subject research training administered by the Collaborative Institutional Training Initiative (CITI). NJ TRANSIT notified bus garage personnel and NJ TRANSIT police about the survey and provided an authorization letter which was carried by the surveyors when conducting the onboard survey. Each surveyor was also provided an apron bearing the Rutgers University logo to be worn when conducting the survey.

NJ TRANSIT determined the number of surveys to be printed (both Spanish and English). Each survey questionnaire (and the envelope) had a unique serial number. Before the commencement of each round of survey, NJ TRANSIT provided the driver paddles for the pertinent routes to the research team. The bus driver paddles are the schedules for each bus driver showing the daily trips, including arrival and departure times. The paddles are used by drivers to maintain their schedule. The research team used the paddles to prepare assignment sheets for each bus trip surveyed. A sample of an assignment sheet is shown in Figure 1. As shown in the figure, the assignment sheets had all bus stops for the route listed, in addition to the trip start time and end time and beginning stop and ending stop. They also had spaces for the surveyors to write down the number of boarding and alighting riders at each stop.

| ROUTE Number: 871 |  |  |
| :--- | :--- | :--- |
| BUS Number (Painted No.): | TRIP Number: 1 | Ptn. 11 |
| RUN Number: 001 | From: SPEEDWELL AVE AT | To: WILLOWBROOK MALL |
| Direction: OUTBOUND | CATTANO AVE 10:30 AM | 11:38 AM |
| Date: |  |  |
| Agent Names: |  |  |


| ENGLISH Questionnaires |  | SPANISH Questionnaires |
| :--- | :--- | :--- |
| First Serial ID: |  | First Serial ID: |
| Last Serial ID: |  | Last Serial ID: |


|  | Bus Stop | Passengers |  | \# of <br> Refusals | Top Survey <br> Serial ID |
| :--- | :--- | :---: | :---: | :---: | :---: |
|  |  | ON | OFF |  |  |
| 1 | SPEEDWELL AVE AT CATTANO AVE |  |  |  |  |
| 2 | SPRING ST AT WATER ST |  |  |  |  |
| 3 | MORRIS ST AT ELM ST |  |  |  |  |
| 4 | RIDGEDALE AVE 525' N OF ABBETT AVE |  |  |  |  |
| 5 | RIDGEDALE AVE AT JOHN ST |  |  |  |  |
| 6 | RIDGEDALE AVE AT EVERGREEN PL |  |  |  |  |
| 7 | RIDGEDALE AVE AT EAST HANOVER AVE |  |  |  |  |
| 8 | RIDGEDALE AVE 1000'N OF EAST HANOVER AVE |  |  |  |  |
| 9 | RIDGEDALE AVE AT EAST FREDERICK PL |  |  |  |  |
| 10 | RIDGEDALE AVE AT HORSE HILL RD |  |  |  |  |
| 11 | RIDGEDALE AVE AT CEDAR KNOLLS RD |  |  |  |  |
| 12 | RIDGEDALE AVE AT ELM PL |  |  |  |  |
| 13 | RIDGEDALE AVE AT GLENN DR |  |  |  |  |
| 14 | RIDGEDALE AVE AT MALAPARDIS RD |  |  |  |  |
| 15 | RIDGEDALE AVE AT WING DR |  |  |  |  |
| 16 | RIDGEDALE AVE AT RT-10 |  |  |  |  |
| 17 | N JEFFERSON RD 157'S OF PAPER MILL DRIVE |  |  |  |  |
| 18 | N JEFFERSON RD 170'S OF FANOK RD |  |  |  |  |
| 19 | PARSIPPANY RD AT EASTMANS RD |  |  |  |  |
| 20 | PARSIPPANY RD AT CARLSTADT RD |  |  |  |  |
|  | TOTAL |  |  |  |  |


| Number of Surveys Returned: | CONTACT INFO: |
| :--- | :--- |
| Number of Spanish Surveys Distributed: | PI Phone \# \| Field op. Phone \# |

Comments:

Figure 2. Sample assignment sheet

The schedulers at the survey center prepared a contact list of all surveyors, indicating which surveyors had personal automobiles to drive themselves and other surveyors to the survey site. They also prepared a document indicating each surveyor's availability on Tuesdays, Wednesdays, and Thursdays. Using this document and the driver list, VTC staff prepared the survey schedule for each week. The schedule was emailed to all surveyors a week prior to the actual survey for confirmation. Once confirmation was received, survey bags, containing survey instruments, pencils, assignment sheets, etc., were prepared for each day. Drivers for each shift were instructed to collect the bags the evening before the survey date.

At the survey center, VTC staff and students prepared a "Masterfile" containing information on each scheduled trip, including the names of the surveyors and the drivers carrying surveyors to the site as well as start and end time of shifts. The Masterfile was used to monitor the progress of the survey each day. When trips were missed for any reason (e.g., late arrival of bus, buses posting a run number different from assignment sheet, surveyor failing to find bus stop, etc.), the information was recorded in the Masterfile so that surveys for the missed trips could be rescheduled on a future date.

## Conducting the Onboard Survey

Designated drivers carried one to three other surveyors to the site, depending on the schedule for that day. The surveyors arrived at the beginning bus stop 15-20 minutes before the departure time of the bus. They introduced themselves to the bus operators and presented their Rutgers ID card and the NJ TRANSIT authorization letter. When bus runs included a large number of trips (e.g., eight or ten trips), the surveyors continued to stay on the same bus conducting surveys for a maximum of eight hours per shift. When runs contained only two or three trips, the surveyors often transferred to another run on the same route or to another route operating in the same area.

Two surveyors boarded each bus to conduct surveys and record the number of riders. One surveyor distributed and collected completed surveys, whereas the other surveyor filled out the assignment sheets, including the number of boarding and alighting riders at each stop. At the conclusion of each trip, the surveyors bundled the completed surveys together with the assignment sheet for the trip and prepared for the next trip. At the conclusion of the entire shift, they organized the completed and unused surveys into separate bundles and brought them back to the survey center, where completed surveys from each trip were filed separately in locked filing cabinets. Approximately $90 \%$ of the completed surveys were collected onboard by the surveyors onboard while the remaining surveys were mailed back by the respondents in postage-paid envelopes given to them.

## Data Entry, Cleaning, Geocoding, and Weighting

For each survey round, three students were hired for entering data from the paper surveys into a computer. Prior to the task, English and Spanish data-entry templates
were set up in Qualtrics survey software and the data-entry personnel were familiarized with each bus route surveyed. The electronic data were checked for anomalies such as duplicate entry and implausible serial number. Whenever possible, the erroneous data were corrected.

The trip origins and destinations of the riders were subsequently geocoded using ArcGIS. When the respondents provided detailed addresses, it was possible to geocode the origins and destinations to exact location. When respondents provided only partial addresses such as only the street name or the zip code, their origins and destinations were geocoded to an approximate location.

In the final step of the process, a weight variable was created following a methodology provided by NJ TRANSIT. The methodology uses average weekday ridership data for each route together with directional number of respondents for peak and off-peak periods. Application of the weight variable expands the survey responses to represent the full universe of weekday riders on each route.

## Data Analysis

The analysis of survey data is divided into three broad sections: (a) rider characteristics, (b) trip characteristics, and (c) environmental impacts of buses. Results of the analysis are presented in the three following sections in that order. The rider characteristics pertain to demographic and socioeconomic variables. The trip characteristics include trip origins and destinations, access and egress modes, trip frequency, return trip mode, ticket type, the availability of alternative modes, et cetera. The environmental impact section presents results showing how much GHG would be generated if bus riders were to drive instead of taking buses.

The results of the analysis are presented in this report in summary form. Detailed tables containing route-by-route analysis have been provided to the study sponsor in the form of a Microsoft Excel spreadsheet workbook.

NJ TRANSIT conventionally estimates response rates for onboard rider surveys by assuming that most riders travel in both directions during a day but take the survey only once. With that assumption, the average response rate for all the surveyed routes combined was 19 percent. For the routes surveyed in fall 2019, the response rate was 26 percent, whereas the response rate for the routes surveyed in fall 2021, spring 2022 and fall 2022 was 17 percent.

The margins of error (MOE) at 95\% confidence level for the surveyed routes are shown in Table 2. One of the reasons for the high MOE for some routes is that the rider volumes are very low. Since number of total riders is used as a denominator when estimating MOE, a small number of riders for a route lowers the estimate even when the response rate is reasonable.

Table 2 - Margin of error for surveyed routes at the $95 \%$ confidence level

| Bus Route \# | Survey Responses | Estimated Average Weekday Riders (Trips) | Estimated Margin of Error* |
| :---: | :---: | :---: | :---: |
| 1 | 1,125 | 15,192 | 1.4\% |
| 13 | 866 | 12,527 | 1.9\% |
| 25 | 753 | 12,144 | 1.7\% |
| Go25 | 74 | 775 | 4.7\% |
| 34 | 791 | 9,037 | 1.0\% |
| 62 | 385 | 5,757 | 2.9\% |
| 94 | 743 | 11,966 | 0.9\% |
| 99 | 390 | 5,539 | 2.8\% |
| 11 | 121 | 1,631 | 2.7\% |
| 21 | 285 | 6,075 | 1.1\% |
| 26 | 79 | 1,835 | 3.7\% |
| 27 | 233 | 6,453 | 1.0\% |
| 28 | 132 | 1,450 | 3.1\% |
| 29 | 144 | 2,828 | 1.7\% |
| 361 | 4 | 181 | 4.7\% |
| 37 | 202 | 1,984 | 3.5\% |
| 39 | 198 | 8,612 | 1.4\% |
| 40 | 95 | 2,942 | 2.7\% |
| 41 | 42 | 4,069 | 1.3\% |
| 5 | 65 | 1,790 | 3.8\% |
| 52 | 79 | 1,594 | 4.9\% |
| 56 | 45 | 268 | 11.2\% |
| 57 | 28 | 591 | 7.0\% |
| 58 | 54 | 1,833 | 3.7\% |
| 59 | 519 | 5,693 | 2.1\% |
| 65 | 33 | 604 | 7.7\% |
| 66 | 132 | 2,501 | 3.6\% |
| 70 | 235 | 4,138 | 1.5\% |
| 71 | 60 | 3,108 | 2.3\% |
| 72 | 232 | 2,760 | 2.2\% |
| 73 | 86 | 3,458 | 1.8\% |
| 76 | 87 | 2,781 | 1.4\% |
| 78 | 52 | 846 | 6.8\% |
| 79 | 26 | 516 | 11.0\% |
| 90 | 88 | 3,359 | 2.5\% |
| 92 | 67 | 3,201 | 2.3\% |
| 96 | 30 | 981 | 5.4\% |
| 97 | 25 | 203 | 13.0\% |
| Go25/250 | 6 | 344 | 2.9\% |
| Go28/258 |  | 3,338 | 1.7\% |

[^1]
## RIDER CHARACTERISTICS

## Introduction

This broad section presents a description of the demographic and socioeconomic characteristics of the surveyed riders. The demographic characteristics include gender and age. The socioeconomic characteristics include race, ethnicity, occupation, income, household size, number or vehicles in household, et cetera. In all figures, the total number of riders $(\mathrm{N})$ represents weighted survey respondents who answered the question.

## Gender

According to the 2021 U.S. Census Bureau American Community Survey, the shares of male and female population in New Jersey are 50.8 percent female and 49.2 percent male. Table 3 shows the share of female/male riders by route. When compared to the state population, the share of female riders on the bus routes surveyed is higher than the state's population for all but seven of the forty routes surveyed. These results are consistent with the results of both previous Analysis of Local Bus Markets studies ${ }^{(1,2)}$, which also found a higher share of female riders for most bus routes.

## Age

The age distribution of the riders for each surveyed route is shown in Table 4. For reference, 22.1 percent of New Jersey's population is under age 18 and 16.2 percent is age 65 or over. For all but two bus routes surveyed, the proportion of riders under age 18 is smaller than the state population. This makes intuitive sense because young children do not generally travel alone. Surveyors in the field reported that the riders under age 18 appeared to be mostly school children going to and coming home from school.

The share of riders age 65 and over is lower than the share of older adults in the general population on all but two routes. This could be true because older adults generally are less likely to take fixed-route transit than younger adults. Also, many older adults have retired from work so they are not riding buses to commute.

Table 3 - Male-female split of riders for surveyed routes

| Route \# | Percent |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | Total |  |
| 1 | 41.6 | 58.4 | 100.0 | 12,304 |
| 13 | 38.7 | 61.3 | 100.0 | 10,039 |
| 25 | 40.8 | 59.2 | 100.0 | 9,358 |
| Go25 | 37.7 | 62.3 | 100.0 | 705 |
| 34 | 38.4 | 61.6 | 100.0 | 7,163 |
| 62 | 49.0 | 51.0 | 100.0 | 4,405 |
| 94 | 36.2 | 63.8 | 100.0 | 9,116 |
| 99 | 43.4 | 56.6 | 100.0 | 4,201 |
| 11 | 32.4 | 67.6 | 100.0 | 1,298 |
| 21 | 37.3 | 62.7 | 100.0 | 4,635 |
| 26 | 44.6 | 55.4 | 100.0 | 1,633 |
| 27 | 53.2 | 46.8 | 100.0 | 4,640 |
| 28 | 31.4 | 68.6 | 100.0 | 1,206 |
| 29 | 43.4 | 56.6 | 100.0 | 2,382 |
| 361 | 75.1 | 24.9 | 100.0 | 181 |
| 37 | 37.7 | 62.3 | 100.0 | 1,696 |
| 39 | 39.8 | 60.2 | 100.0 | 6,608 |
| 40 | 50.9 | 49.1 | 100.0 | 2,473 |
| 41 | 62.5 | 37.5 | 100.0 | 3,065 |
| 5 | 27.9 | 72.1 | 100.0 | 1,429 |
| 52 | 58.3 | 41.7 | 100.0 | 1,479 |
| 56 | 42.9 | 57.1 | 100.0 | 226 |
| 57 | 47.2 | 52.8 | 100.0 | 591 |
| 58 | 52.1 | 47.9 | 100.0 | 1,389 |
| 59 | 43.2 | 56.8 | 100.0 | 4,736 |
| 65 | 45.4 | 54.6 | 100.0 | 548 |
| 66 | 50.3 | 49.7 | 100.0 | 2,327 |
| 70 | 38.1 | 61.9 | 100.0 | 3,429 |
| 71 | 44.7 | 55.3 | 100.0 | 2,862 |
| 72 | 46.9 | 53.1 | 100.0 | 2,377 |
| 73 | 25.9 | 74.1 | 100.0 | 2,825 |
| 76 | 54.6 | 45.4 | 100.0 | 2,516 |
| 78 | 43.0 | 57.0 | 100.0 | 739 |
| 79 | 70.0 | 30.0 | 100.0 | 480 |
| 90 | 32.1 | 67.9 | 100.0 | 2,912 |
| 92 | 31.4 | 68.6 | 100.0 | 2,883 |
| 96 | 35.0 | 65.0 | 100.0 | 615 |
| 97 | 18.1 | 81.9 | 100.0 | 182 |
| Go25/250 | 27.4 | 72.6 | 100.0 | 299 |
| Go28/258 | 47.8 | 52.2 | 100.0 | 3,078 |

Table 4 - Age distribution of riders for surveyed routes

| Route \# | Percent |  |  |  |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under 18 | 18-24 | 25-34 | 35-44 | 45-54 | 55-61 | 62-64 | 65+ | Total |  |
| 1 | 14.6 | 20.3 | 17.5 | 15.9 | 14.7 | 10.9 | 2.4 | 3.6 | 100.0 | 12,883 |
| 13 | 6.7 | 18.3 | 20.1 | 19.0 | 16.8 | 12.6 | 3.9 | 2.6 | 100.0 | 10,582 |
| 25 | 11.1 | 17.0 | 19.9 | 15.9 | 15.5 | 12.7 | 3.0 | 4.9 | 100.0 | 9,816 |
| Go25 | 14.1 | 3.4 | 17.1 | 27.3 | 18.1 | 16.0 | 2.4 | 1.7 | 100.0 | 708 |
| 34 | 12.8 | 18.6 | 20.8 | 14.8 | 15.0 | 9.2 | 3.6 | 5.3 | 100.0 | 7,454 |
| 62 | 1.0 | 16.7 | 25.1 | 20.7 | 16.9 | 13.3 | 2.4 | 3.8 | 100.0 | 4,573 |
| 94 | 7.9 | 18.8 | 19.2 | 16.0 | 16.7 | 11.3 | 4.5 | 5.6 | 100.0 | 9,375 |
| 99 | 16.5 | 11.5 | 20.6 | 16.1 | 14.9 | 10.6 | 4.1 | 5.7 | 100.0 | 4,462 |
| 11 | 2.8 | 28.6 | 27.6 | 7.2 | 11.9 | 11.7 | 5.3 | 5.0 | 100.0 | 1,367 |
| 21 | 7.5 | 20.2 | 22.9 | 14.1 | 10.7 | 15.1 | 4.0 | 5.5 | 100.0 | 5,210 |
| 26 | 7.4 | 31.1 | 17.4 | 9.7 | 15.8 | 13.1 | 2.0 | 3.5 | 100.0 | 1,641 |
| 27 | 18.8 | 13.6 | 16.3 | 13.1 | 13.5 | 13.8 | 5.4 | 5.7 | 100.0 | 5,040 |
| 28 | 9.7 | 47.6 | 5.1 | 14.6 | 7.5 | 9.5 | 3.4 | 2.6 | 100.0 | 1,278 |
| 29 | 2.9 | 24.4 | 21.3 | 11.2 | 9.5 | 15.2 | 4.6 | 10.9 | 100.0 | 2,455 |
| 361 | 25.0 | 25.0 | 0.0 | 25.0 | 0.0 | 25.0 | 0.0 | 0.0 | 100.0 | 180 |
| 37 | 2.1 | 23.5 | 15.9 | 20.3 | 14.3 | 16.2 | 6.0 | 1.7 | 100.0 | 1,727 |
| 39 | 7.1 | 13.5 | 22.6 | 13.1 | 15.5 | 16.7 | 3.9 | 7.6 | 100.0 | 7,389 |
| 40 | 0.0 | 32.1 | 20.9 | 9.5 | 21.9 | 6.8 | 7.6 | 1.2 | 100.0 | 2,542 |
| 41 | 9.7 | 6.7 | 7.2 | 27.3 | 20.9 | 19.4 | 0.0 | 8.9 | 100.0 | 3,463 |
| 5 | 28.0 | 16.0 | 7.7 | 18.8 | 8.9 | 10.6 | 3.8 | 6.0 | 100.0 | 1,576 |
| 52 | 1.1 | 30.9 | 8.5 | 25.3 | 23.3 | 3.7 | 3.3 | 4.1 | 100.0 | 1,473 |
| 56 | 2.1 | 5.0 | 32.6 | 10.5 | 15.5 | 16.7 | 6.3 | 11.3 | 100.0 | 239 |
| 57 | 0.0 | 23.6 | 2.3 | 35.8 | 15.0 | 6.6 | 9.2 | 7.5 | 100.0 | 573 |
| 58 | 5.9 | 48.5 | 18.3 | 2.9 | 5.5 | 13.8 | 2.7 | 2.5 | 100.0 | 1,422 |
| 59 | 8.3 | 18.8 | 17.3 | 17.3 | 17.5 | 12.4 | 4.5 | 3.9 | 100.0 | 4,905 |
| 65 | 0.0 | 8.2 | 16.0 | 30.9 | 18.5 | 10.7 | 8.0 | 7.8 | 100.0 | 563 |
| 66 | 2.2 | 45.8 | 15.3 | 12.4 | 14.2 | 3.5 | 4.2 | 2.4 | 100.0 | 2,341 |
| 70 | 4.1 | 18.4 | 22.7 | 14.4 | 19.1 | 10.3 | 4.3 | 6.7 | 100.0 | 3,617 |
| 71 | 5.3 | 18.4 | 10.4 | 12.4 | 25.5 | 9.1 | 2.4 | 16.5 | 100.0 | 2,966 |
| 72 | 7.3 | 24.5 | 11.4 | 21.4 | 15.2 | 8.1 | 5.5 | 6.6 | 100.0 | 2,475 |
| 73 | 0.9 | 35.2 | 12.5 | 15.4 | 15.8 | 8.8 | 10.4 | 0.9 | 100.0 | 2,881 |
| 76 | 3.9 | 21.5 | 20.9 | 19.3 | 10.6 | 10.3 | 3.3 | 10.2 | 100.0 | 2,644 |
| 78 | 2.1 | 14.6 | 16.3 | 8.2 | 18.3 | 30.3 | 2.1 | 8.2 | 100.0 | 756 |
| 79 | 3.7 | 10.6 | 23.9 | 37.0 | 0.0 | 16.4 | 8.3 | 0.0 | 100.0 | 481 |
| 90 | 3.3 | 13.9 | 18.3 | 12.8 | 14.9 | 25.8 | 1.9 | 9.0 | 100.0 | 3,130 |
| 92 | 3.4 | 31.2 | 15.4 | 12.0 | 16.2 | 4.7 | 0.9 | 16.2 | 100.0 | 2,811 |
| 96 | 21.1 | 9.9 | 33.5 | 23.2 | 7.9 | 0.0 | 0.0 | 4.4 | 100.0 | 707 |
| 97 | 0.0 | 2.9 | 33.7 | 9.9 | 16.9 | 14.0 | 7.0 | 15.7 | 100.0 | 172 |
| Go25/250 | 15.1 | 0.0 | 42.5 | 0.0 | 15.1 | 27.4 | 0.0 | 0.0 | 100.0 | 299 |
| Go28/258 | 0.0 | 14.0 | 25.6 | 27.0 | 23.3 | 8.1 | 0.0 | 2.0 | 100.0 | 2,941 |

## Race and Ethnicity

The share of riders belonging to different races is shown in Table 5. For reference, one may note that the share of white, African American, and Asian persons in the state of New Jersey, according to the 2016 American Community survey, are 62.7 percent, 13.3 percent, and 9.8 percent, respectively.

The share of white riders on all of the surveyed routes is substantially below the share of white residents in the state. The share of white riders is less than one third on all but four of the surveyed routes. The share of Asian riders is greater than the share of Asian riders in the state population on only ten of the surveyed routes. The share of Black or African American riders is significantly greater than the state average of 13.5 percent on all routes. On three-quarters of the routes surveyed, the share of Black or African American riders makes up greater than 50 percent of ridership. The survey results clearly show that NJ TRANSIT bus routes operating in the greater Newark area serve mostly non-white customers and that Black or African American riders comprise the largest share of greater Newark area customers overall.

According to U.S. Census ACS data, in 2021, 20.8 percent of New Jersey residents reported being of Hispanic, Latino or Spanish heritage. As shown in Table 6, the share of Hispanic, Latino or Spanish riders exceeds the proportion of New Jersey residents reporting Hispanic, Latino or Spanish ethnicity on more than half the routes surveyed, 24 of 40 routes.

Table 5 - Racial composition of riders for surveyed routes

| Route \# | Percent |  |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | White | Black or African American | Asian | American Indian or Alaska Native | Multiracial | Other | Total |  |
| 1 | 9.1 | 69.6 | 5.0 | 1.0 | 6.3 | 9.0 | 100.0 | 12,033 |
| 13 | 13.4 | 65.8 | 1.6 | 0.6 | 6.5 | 12.1 | 100.0 | 9,802 |
| 25 | 9.7 | 75.8 | 0.7 | 0.5 | 4.4 | 8.9 | 100.0 | 9,264 |
| Go25 | 0.0 | 79.9 | 5.1 | 0.0 | 9.1 | 5.9 | 100.0 | 661 |
| 34 | 11.2 | 68.3 | 3.1 | 1.1 | 6.2 | 10.2 | 100.0 | 6,693 |
| 62 | 16.7 | 56.1 | 7.7 | 0.7 | 4.9 | 13.9 | 100.0 | 4,248 |
| 94 | 6.0 | 79.8 | 1.1 | 1.4 | 6.6 | 5.1 | 100.0 | 8,848 |
| 99 | 6.6 | 76.9 | 1.9 | 2.0 | 6.7 | 5.9 | 100.0 | 4,150 |
| 11 | 27.2 | 35.0 | 6.4 | 1.2 | 12.9 | 17.3 | 100.0 | 1,275 |
| 21 | 7.1 | 71.8 | 1.3 | 0.0 | 6.8 | 12.8 | 100.0 | 4,864 |
| 26 | 7.0 | 69.4 | 0.0 | 7.3 | 4.4 | 11.9 | 100.0 | 1,622 |
| 27 | 10.6 | 72.5 | 0.6 | 2.2 | 2.0 | 12.0 | 100.0 | 4,624 |
| 28 | 19.3 | 52.9 | 8.8 | 1.2 | 7.0 | 10.8 | 100.0 | 1,210 |
| 29 | 27.9 | 38.0 | 6.3 | 0.6 | 8.4 | 18.8 | 100.0 | 2,321 |
| 361 | 24.9 | 50.3 | 24.9 | 0.0 | 0.0 | 0.0 | 100.0 | 181 |
| 37 | 4.1 | 80.3 | 6.9 | 0.0 | 3.4 | 5.3 | 100.0 | 1,671 |
| 39 | 1.1 | 81.0 | 4.9 | 2.1 | 6.1 | 4.8 | 100.0 | 7,129 |
| 40 | 39.2 | 39.6 | 2.4 | 0.0 | 6.6 | 12.2 | 100.0 | 1,896 |
| 41 | 1.5 | 78.5 | 1.5 | 1.5 | 3.0 | 14.0 | 100.0 | 3,300 |
| 5 | 2.4 | 91.7 | 0.0 | 0.0 | 2.0 | 3.9 | 100.0 | 1,523 |
| 52 | 12.2 | 28.0 | 50.7 | 0.4 | 1.4 | 7.3 | 100.0 | 1,419 |
| 56 | 46.8 | 27.1 | 10.6 | 0.0 | 2.3 | 13.3 | 100.0 | 218 |
| 57 | 23.8 | 50.0 | 10.3 | 0.0 | 5.5 | 10.5 | 100.0 | 526 |
| 58 | 38.3 | 18.9 | 5.7 | 0.0 | 13.5 | 23.5 | 100.0 | 1,377 |
| 59 | 20.0 | 53.4 | 3.7 | 2.6 | 5.5 | 14.8 | 100.0 | 4,513 |
| 65 | 14.3 | 52.6 | 5.6 | 2.6 | 6.0 | 18.8 | 100.0 | 532 |
| 66 | 7.0 | 61.9 | 11.8 | 0.0 | 7.2 | 12.1 | 100.0 | 2,256 |
| 70 | 11.9 | 65.2 | 2.6 | 1.8 | 8.1 | 10.3 | 100.0 | 3,547 |
| 71 | 16.9 | 59.6 | 17.7 | 0.9 | 3.0 | 1.9 | 100.0 | 2,791 |
| 72 | 15.3 | 43.5 | 9.1 | 2.6 | 11.5 | 18.0 | 100.0 | 2,306 |
| 73 | 8.1 | 58.6 | 25.2 | 0.0 | 2.7 | 5.4 | 100.0 | 2,618 |
| 76 | 36.6 | 24.5 | 4.6 | 0.0 | 11.4 | 22.9 | 100.0 | 2,378 |
| 78 | 13.4 | 57.5 | 3.9 | 2.2 | 8.7 | 14.3 | 100.0 | 715 |
| 79 | 9.2 | 46.6 | 15.1 | 8.2 | 8.2 | 12.7 | 100.0 | 498 |
| 90 | 11.2 | 75.8 | 0.0 | 0.0 | 4.0 | 9.0 | 100.0 | 3,063 |
| 92 | 7.8 | 67.1 | 3.3 | 0.0 | 11.1 | 10.7 | 100.0 | 2,681 |
| 96 | 0.0 | 67.2 | 0.0 | 6.4 | 5.2 | 21.3 | 100.0 | 676 |
| 97 | 2.9 | 80.1 | 0.0 | 0.0 | 13.5 | 3.5 | 100.0 | 171 |
| Go25/250 | 0.0 | 72.6 | 0.0 | 0.0 | 27.4 | 0.0 | 100.0 | 299 |
| Go28/258 | 9.7 | 39.3 | 22.9 | 3.2 | 4.1 | 20.8 | 100.0 | 2,661 |

Table 6 - Ethnicity of riders for surveyed routes

| Route \# | Percent |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { Hispanic, Latino, } \\ \text { or Spanish } \end{gathered}$ | Not Hispanic, Latino, or Spanish | Total |  |
| 1 | 26.4 | 73.6 | 100.0 | 11,002 |
| 13 | 36.1 | 63.9 | 100.0 | 8,435 |
| 25 | 19.9 | 80.1 | 100.0 | 8,196 |
| Go25 | 16.7 | 83.3 | 100.0 | 671 |
| 34 | 29.6 | 70.4 | 100.0 | 6,119 |
| 62 | 34.0 | 66.0 | 100.0 | 3,854 |
| 94 | 10.9 | 89.1 | 100.0 | 7,835 |
| 99 | 23.5 | 76.5 | 100.0 | 3,853 |
| 11 | 46.2 | 53.8 | 100.0 | 1,183 |
| 21 | 22.2 | 77.8 | 100.0 | 4,148 |
| 26 | 36.3 | 63.7 | 100.0 | 1,415 |
| 27 | 34.0 | 66.0 | 100.0 | 4,121 |
| 28 | 38.1 | 61.9 | 100.0 | 1,150 |
| 29 | 47.4 | 52.6 | 100.0 | 2,185 |
| 361 | 0.0 | 100.0 | 100.0 | 181 |
| 37 | 10.0 | 90.0 | 100.0 | 1,517 |
| 39 | 9.2 | 90.8 | 100.0 | 5,971 |
| 40 | 55.0 | 45.0 | 100.0 | 1,997 |
| 41 | 17.6 | 82.4 | 100.0 | 2,987 |
| 5 | 18.6 | 81.4 | 100.0 | 1,336 |
| 52 | 19.9 | 80.1 | 100.0 | 1,418 |
| 56 | 52.7 | 47.3 | 100.0 | 220 |
| 57 | 29.2 | 70.8 | 100.0 | 506 |
| 58 | 71.3 | 28.7 | 100.0 | 1,343 |
| 59 | 43.1 | 56.9 | 100.0 | 4,221 |
| 65 | 25.3 | 74.7 | 100.0 | 518 |
| 66 | 21.0 | 79.0 | 100.0 | 2,128 |
| 70 | 22.0 | 78.0 | 100.0 | 3,005 |
| 71 | 12.7 | 87.3 | 100.0 | 2,739 |
| 72 | 40.0 | 60.0 | 100.0 | 2,231 |
| 73 | 21.0 | 79.0 | 100.0 | 2,294 |
| 76 | 53.8 | 46.2 | 100.0 | 2,355 |
| 78 | 30.4 | 69.6 | 100.0 | 648 |
| 79 | 15.3 | 84.7 | 100.0 | 452 |
| 90 | 18.5 | 81.5 | 100.0 | 2,503 |
| 92 | 19.0 | 81.0 | 100.0 | 2,470 |
| 96 | 7.1 | 92.9 | 100.0 | 649 |
| 97 | 14.4 | 85.6 | 100.0 | 160 |
| Go25/250 | 15.1 | 84.9 | 100.0 | 299 |
| Go28/258 | 41.3 | 58.7 | 100.0 | 2,478 |

## Household Income

According to U.S. Census ACS data, in 2021, the median household income for New Jersey residents is $\$ 89,296$. Only 8.1 percent of New Jersey residents report earning less than $\$ 15,000$. Fourteen percent report household income less than $\$ 25,000$. As shown in Table 7, many of the greater Newark area bus routes serve a significant proportion of lower-income residents. In fact, the majority of riders on 17 of the 40 routes surveyed have household incomes less than $\$ 25,000$. On most of these routes (14 out of 17) more than one third of riders reported incomes less than \$15,000. While just 14 percent of New Jersey residents report earning less than $\$ 25,000$, an estimated 24 percent of greater Newark area bus riders earn less than $\$ 25,000$. At the same time, just over 45 percent of New Jersey residents report household income in excess of $\$ 100,000$, while only about five percent of riders surveyed on the 40 greater Newark area bus routes reported household income in excess of \$100,000.

## Vehicles in Household

According to U.S. Census Bureau data, 11.3 percent of households in New Jersey have no access to a personal vehicle for travel. Those with no access to a vehicle at home must rely on other modes to meet their travel needs, including public transit. The distribution of surveyed bus route customers by number of personal vehicles available in their household is shown in Table 8. As can be seen in the table, the share of riders with no access to a personal vehicle exceeds the share of New Jersey residents with no access to a vehicle on all of the surveyed bus routes. In most cases, the share of zerovehicle households is substantially higher than the state as a whole.

## Occupation

Table 9 shows selected rider occupations from the survey data analysis. In addition to the occupations shown in the table, a few other occupations, including "not currently employed," "home maker," "non-office worker" and "other" were included in the survey questionnaire as response categories. Due to space limitations, these categories have been combined into the "Other" category in Table 9.

Overall, 18 percent of riders surveyed identified as having office-related occupations, including, management/professional, technical/skilled and clerical/secretarial occupations. Another 21 percent identified themselves as students, while a full 46 percent claimed other occupations. The seemingly high number of riders identifying as students is in part due to the fact that many high school-age students in the area served by the surveyed routes utilize NJ TRANSIT buses to travel to and from school. In addition, a number of the surveyed routes also serve universities, including Rutgers University, Montclair State University, Seton Hall University and others.

Table 7 - Annual household income of riders for surveyed routes

| Route \# | Under \$15K | $\begin{aligned} & \hline \$ 15 \mathrm{~K}- \\ & \$ 24 \mathrm{~K} \end{aligned}$ | $\begin{aligned} & \hline \$ 25 \mathrm{~K}- \\ & \$ 49 \mathrm{~K} \end{aligned}$ | $\begin{gathered} \hline \$ 50 \mathrm{~K}- \\ \$ 74 \mathrm{~K} \end{gathered}$ | $\begin{gathered} \hline \text { \$75K- } \\ \$ 99 \mathrm{~K} \end{gathered}$ | $\begin{aligned} & \hline \text { \$100K- } \\ & \$ 199 \mathrm{~K} \end{aligned}$ | \$200K+ | Total | Riders <br> (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 35.0 | 17.5 | 30.0 | 8.9 | 4.5 | 3.1 | 1.1 | 100.0 | 10,647 |
| 13 | 34.2 | 16.8 | 28.8 | 12.2 | 3.6 | 4.0 | 0.3 | 100.0 | 8,545 |
| 25 | 29.7 | 15.9 | 31.9 | 11.0 | 5.6 | 4.7 | 1.3 | 100.0 | 7,476 |
| Go25 | 19.3 | 6.6 | 36.7 | 18.1 | 11.1 | 4.9 | 3.3 | 100.0 | 548 |
| 34 | 29.8 | 14.5 | 30.0 | 13.4 | 5.9 | 5.8 | 0.6 | 100.0 | 5,873 |
| 62 | 19.7 | 21.0 | 34.9 | 9.5 | 9.1 | 4.3 | 1.5 | 100.0 | 3,892 |
| 94 | 30.7 | 20.6 | 29.7 | 10.1 | 5.3 | 1.9 | 1.7 | 100.0 | 7,721 |
| 99 | 35.3 | 18.9 | 25.3 | 9.8 | 7.3 | 2.9 | 0.4 | 100.0 | 3,502 |
| 11 | 37.2 | 9.5 | 37.6 | 9.1 | 2.5 | 4.1 | 0.0 | 100.0 | 1,100 |
| 21 | 25.8 | 20.9 | 34.7 | 8.1 | 6.5 | 4.1 | 0.0 | 100.0 | 4,255 |
| 26 | 42.8 | 19.7 | 28.5 | 3.9 | 3.4 | 0.0 | 1.8 | 100.0 | 1,416 |
| 27 | 29.8 | 18.9 | 27.9 | 14.3 | 3.4 | 4.2 | 1.6 | 100.0 | 4,361 |
| 28 | 34.4 | 16.8 | 30.4 | 9.0 | 5.2 | 3.4 | 0.9 | 100.0 | 1,027 |
| 29 | 30.4 | 21.7 | 32.9 | 7.0 | 4.5 | 2.1 | 1.5 | 100.0 | 2,000 |
| 361 | 0.0 | 0.0 | 50.0 | 0.0 | 50.0 | 0.0 | 0.0 | 100.0 | 90 |
| 37 | 18.6 | 27.9 | 34.6 | 13.5 | 2.6 | 2.8 | 0.0 | 100.0 | 1,553 |
| 39 | 18.8 | 16.5 | 36.6 | 16.1 | 9.0 | 2.7 | 0.4 | 100.0 | 6,428 |
| 40 | 55.7 | 15.4 | 14.4 | 3.4 | 0.8 | 10.3 | 0.0 | 100.0 | 2,353 |
| 41 | 34.2 | 22.2 | 30.0 | 7.2 | 1.7 | 3.2 | 1.6 | 100.0 | 2,968 |
| 5 | 22.6 | 12.4 | 28.2 | 11.4 | 24.0 | 1.3 | 0.0 | 100.0 | 1,360 |
| 52 | 34.2 | 4.9 | 32.0 | 1.4 | 26.4 | 1.1 | 0.0 | 100.0 | 1,438 |
| 56 | 29.9 | 15.2 | 40.6 | 2.2 | 4.5 | 7.6 | 0.0 | 100.0 | 224 |
| 57 | 27.8 | 32.6 | 32.4 | 5.0 | 0.0 | 0.0 | 2.2 | 100.0 | 580 |
| 58 | 30.1 | 21.8 | 27.0 | 10.4 | 6.0 | 4.7 | 0.0 | 100.0 | 1,262 |
| 59 | 36.8 | 19.7 | 27.1 | 8.2 | 5.9 | 1.8 | 0.5 | 100.0 | 4,073 |
| 65 | 36.1 | 19.7 | 38.4 | 3.0 | 0.0 | 2.8 | 0.0 | 100.0 | 463 |
| 66 | 20.1 | 22.0 | 35.6 | 7.4 | 6.9 | 6.9 | 1.2 | 100.0 | 2,244 |
| 70 | 29.2 | 19.8 | 31.8 | 8.4 | 6.3 | 3.5 | 1.1 | 100.0 | 2,885 |
| 71 | 20.1 | 10.7 | 26.4 | 17.6 | 14.3 | 5.8 | 5.1 | 100.0 | 2,507 |
| 72 | 29.4 | 17.8 | 33.5 | 10.4 | 3.9 | 4.4 | 0.6 | 100.0 | 2,185 |
| 73 | 26.3 | 7.6 | 35.1 | 6.6 | 20.5 | 3.1 | 0.9 | 100.0 | 2,822 |
| 76 | 29.8 | 15.3 | 35.9 | 10.3 | 6.5 | 2.2 | 0.0 | 100.0 | 2,160 |
| 78 | 24.3 | 8.1 | 29.2 | 27.3 | 4.3 | 4.0 | 2.7 | 100.0 | 692 |
| 79 | 23.8 | 10.6 | 42.3 | 5.7 | 4.4 | 4.4 | 8.8 | 100.0 | 407 |
| 90 | 44.9 | 10.0 | 25.8 | 8.6 | 10.7 | 0.0 | 0.0 | 100.0 | 2,548 |
| 92 | 50.1 | 5.1 | 29.2 | 10.0 | 4.8 | 0.8 | 0.0 | 100.0 | 2,683 |
| 96 | 45.5 | 27.8 | 14.2 | 12.5 | 0.0 | 0.0 | 0.0 | 100.0 | 670 |
| 97 | 46.3 | 18.8 | 18.8 | 12.1 | 0.0 | 4.0 | 0.0 | 100.0 | 149 |
| Go25/250 | 13.1 | 13.1 | 36.9 | 23.8 | 0.0 | 13.1 | 0.0 | 100.0 | 344 |
| Go28/258 | 22.7 | 13.1 | 37.7 | 0.0 | 6.6 | 9.4 | 10.5 | 100.0 | 2,849 |

Table 8 - Distribution of riders by number of vehicles in household

| Route \# | Percent |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { No } \\ & \text { car } \\ & \hline \end{aligned}$ | One car | Two cars | Three or more cars | Total |  |
| 1 | 44.7 | 34.6 | 14.9 | 5.8 | 100.0 | 11,110 |
| 13 | 44.3 | 31.8 | 18.1 | 5.8 | 100.0 | 8,843 |
| 25 | 37.4 | 35.4 | 19.9 | 7.2 | 100.0 | 8,420 |
| Go25 | 43.3 | 33.0 | 18.3 | 5.4 | 100.0 | 649 |
| 34 | 35.5 | 37.9 | 19.0 | 7.5 | 100.0 | 6,272 |
| 62 | 44.8 | 30.8 | 18.6 | 5.8 | 100.0 | 3,932 |
| 94 | 40.0 | 31.7 | 20.2 | 8.2 | 100.0 | 8,307 |
| 99 | 45.5 | 30.2 | 19.6 | 4.7 | 100.0 | 3,769 |
| 11 | 45.7 | 31.2 | 15.5 | 7.6 | 100.0 | 1,180 |
| 21 | 43.3 | 32.4 | 15.7 | 8.6 | 100.0 | 4,316 |
| 26 | 50.4 | 27.7 | 14.2 | 7.7 | 100.0 | 1,509 |
| 27 | 50.5 | 28.0 | 16.7 | 4.8 | 100.0 | 4,759 |
| 28 | 39.1 | 29.9 | 20.3 | 10.7 | 100.0 | 1,188 |
| 29 | 46.0 | 36.1 | 13.4 | 4.6 | 100.0 | 2,260 |
| 361 | 25.0 | 25.0 | 25.0 | 25.0 | 100.0 | 180 |
| 37 | 39.9 | 34.6 | 15.4 | 10.1 | 100.0 | 1,554 |
| 39 | 44.6 | 28.4 | 12.8 | 14.2 | 100.0 | 6,101 |
| 40 | 37.9 | 39.4 | 12.9 | 9.8 | 100.0 | 2,448 |
| 41 | 67.0 | 20.5 | 9.5 | 3.1 | 100.0 | 3,233 |
| 5 | 30.4 | 48.9 | 17.7 | 3.1 | 100.0 | 1,495 |
| 52 | 76.2 | 10.0 | 11.2 | 2.7 | 100.0 | 1,468 |
| 56 | 37.0 | 50.0 | 13.0 | 0.0 | 100.0 | 184 |
| 57 | 66.5 | 15.2 | 18.3 | 0.0 | 100.0 | 486 |
| 58 | 38.7 | 21.9 | 37.1 | 2.2 | 100.0 | 1,481 |
| 59 | 43.2 | 32.3 | 18.5 | 5.9 | 100.0 | 4,287 |
| 65 | 57.0 | 26.9 | 13.7 | 2.4 | 100.0 | 547 |
| 66 | 23.2 | 46.2 | 15.2 | 15.3 | 100.0 | 2,137 |
| 70 | 44.7 | 30.3 | 17.8 | 7.2 | 100.0 | 3,129 |
| 71 | 35.9 | 42.5 | 17.9 | 3.7 | 100.0 | 2,871 |
| 72 | 37.3 | 34.0 | 20.8 | 7.9 | 100.0 | 2,316 |
| 73 | 30.5 | 36.4 | 18.8 | 14.4 | 100.0 | 2,729 |
| 76 | 40.7 | 31.7 | 24.4 | 3.3 | 100.0 | 2,180 |
| 78 | 48.0 | 34.5 | 7.8 | 9.7 | 100.0 | 719 |
| 79 | 49.9 | 24.9 | 20.4 | 4.8 | 100.0 | 377 |
| 90 | 54.7 | 30.6 | 11.4 | 3.4 | 100.0 | 2,369 |
| 92 | 54.6 | 26.8 | 5.4 | 13.3 | 100.0 | 2,856 |
| 96 | 38.8 | 43.3 | 15.8 | 2.1 | 100.0 | 727 |
| 97 | 60.0 | 32.0 | 8.0 | 0.0 | 100.0 | 150 |
| Go25/250 | 23.8 | 39.2 | 36.9 | 0.0 | 100.0 | 344 |
| Go28/258 | 30.9 | 31.9 | 24.4 | 12.8 | 100.0 | 2,734 |

Table 9 - Occupation of riders

| Route \# | Percent |  |  |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Management/ Professional | $\begin{gathered} \hline \text { Technical/ } \\ \text { Skilled } \\ \hline \end{gathered}$ | Clerical/ Secretarial | Sales/ <br> Retail | Retired | Student | Other | Total |  |
| 1 | 6.3 | 6.1 | 4.7 | 11.0 | 3.7 | 24.5 | 43.6 | 100.0 | 12,539 |
| 13 | 8.6 | 9.1 | 5.3 | 8.7 | 4.6 | 17.1 | 46.5 | 100.0 | 10,105 |
| 25 | 8.3 | 8.6 | 3.5 | 9.0 | 5.6 | 23.3 | 41.8 | 100.0 | 9,297 |
| Go25 | 24.3 | 4.8 | 8.6 | 1.3 | 0.0 | 25.5 | 35.5 | 100.0 | 707 |
| 34 | 9.7 | 7.0 | 4.7 | 9.6 | 5.3 | 26.3 | 37.5 | 100.0 | 7,036 |
| 62 | 11.2 | 11.5 | 5.5 | 14.8 | 2.2 | 8.9 | 45.8 | 100.0 | 4,405 |
| 94 | 6.3 | 8.5 | 4.8 | 11.2 | 7.4 | 19.7 | 42.1 | 100.0 | 8,927 |
| 99 | 4.0 | 5.9 | 5.4 | 7.1 | 8.6 | 24.6 | 44.3 | 100.0 | 4,266 |
| 11 | 6.6 | 3.6 | 1.7 | 16.9 | 3.0 | 16.7 | 51.5 | 100.0 | 1,434 |
| 21 | 5.5 | 8.7 | 4.4 | 9.6 | 2.7 | 19.8 | 49.3 | 100.0 | 5,271 |
| 26 | 4.1 | 4.9 | 1.5 | 8.3 | 3.5 | 31.7 | 46.1 | 100.0 | 1,722 |
| 27 | 2.7 | 7.8 | 1.8 | 7.2 | 5.7 | 24.7 | 50.2 | 100.0 | 5,032 |
| 28 | 1.0 | 6.1 | 4.6 | 10.4 | 1.4 | 49.1 | 27.3 | 100.0 | 1,364 |
| 29 | 4.2 | 3.6 | 4.7 | 9.8 | 8.5 | 23.5 | 45.6 | 100.0 | 2,507 |
| 361 | 0.0 | 24.9 | 0.0 | 0.0 | 0.0 | 50.3 | 24.9 | 100.0 | 181 |
| 37 | 6.5 | 7.7 | 3.0 | 11.0 | 2.0 | 9.3 | 60.5 | 100.0 | 1,762 |
| 39 | 6.2 | 13.5 | 4.2 | 8.2 | 5.5 | 13.4 | 49.0 | 100.0 | 7,586 |
| 40 | 2.5 | 3.0 | 1.3 | 8.9 | 8.1 | 14.1 | 62.0 | 100.0 | 2,749 |
| 41 | 1.4 | 5.7 | 13.5 | 6.3 | 0.0 | 15.9 | 57.2 | 100.0 | 3,424 |
| 5 | 5.9 | 0.9 | 5.4 | 6.3 | 3.0 | 30.8 | 47.6 | 100.0 | 1,476 |
| 52 | 22.7 | 23.2 | 0.8 | 17.5 | 3.8 | 11.4 | 20.6 | 100.0 | 1,571 |
| 56 | 12.6 | 2.0 | 8.9 | 4.9 | 8.5 | 6.9 | 56.1 | 100.0 | 246 |
| 57 | 4.4 | 12.0 | 1.1 | 6.2 | 9.9 | 17.8 | 48.6 | 100.0 | 566 |
| 58 | 5.4 | 0.0 | 5.4 | 10.5 | 2.5 | 40.2 | 36.1 | 100.0 | 1,469 |
| 59 | 7.2 | 5.3 | 3.3 | 10.1 | 4.8 | 20.9 | 48.4 | 100.0 | 5,001 |
| 65 | 0.0 | 7.6 | 2.4 | 20.8 | 2.8 | 10.2 | 56.1 | 100.0 | 576 |
| 66 | 1.6 | 4.6 | 3.8 | 20.3 | 1.9 | 37.6 | 30.2 | 100.0 | 2,580 |
| 70 | 9.2 | 4.3 | 3.5 | 17.5 | 6.5 | 13.6 | 45.5 | 100.0 | 3,552 |
| 71 | 13.8 | 4.2 | 2.5 | 8.1 | 11.7 | 19.0 | 40.8 | 100.0 | 2,844 |
| 72 | 3.6 | 5.8 | 4.6 | 7.6 | 6.0 | 28.0 | 44.5 | 100.0 | 2,503 |
| 73 | 12.7 | 1.2 | 6.0 | 10.1 | 1.6 | 23.6 | 44.7 | 100.0 | 3,066 |
| 76 | 6.6 | 6.0 | 6.0 | 7.2 | 1.6 | 13.9 | 58.9 | 100.0 | 2,503 |
| 78 | 12.3 | 4.6 | 11.1 | 0.0 | 1.6 | 6.9 | 63.6 | 100.0 | 741 |
| 79 | 12.0 | 10.2 | 0.0 | 0.0 | 0.0 | 20.0 | 57.7 | 100.0 | 449 |
| 90 | 2.1 | 8.9 | 4.2 | 15.5 | 13.9 | 8.1 | 47.3 | 100.0 | 2,774 |
| 92 | 9.4 | 3.0 | 3.7 | 3.0 | 11.4 | 22.7 | 46.8 | 100.0 | 2,915 |
| 96 | 6.6 | 1.9 | 4.5 | 0.0 | 4.0 | 38.4 | 44.6 | 100.0 | 783 |
| 97 | 6.6 | 0.0 | 42.6 | 6.6 | 12.0 | 6.0 | 26.2 | 100.0 | 183 |
| Go25/250 | 23.8 | 0.0 | 0.0 | 13.1 | 0.0 | 13.1 | 50.0 | 100.0 | 344 |
| Go28/258 | 3.9 | 5.1 | 0.0 | 16.8 | 0.0 | 10.9 | 63.3 | 100.0 | 2,994 |

## Household Size

The distribution of riders by household size (i.e., number of persons in household), is shown in Table 10. Of particular interest are the proportions of riders in single-person and $4+$ person households since existing literature generally shows that persons from single-person households typically use more transit and persons from large households typically use less transit. One reason is that single persons often live in apartments in urban areas where transit is readily available, whereas larger households often locate in suburban areas where transit is less readily available. Larger households often have children and the presence of children often induces households to acquire cars.

Data from the 2021 American Community Survey show that 26.2 percent of persons in New Jersey as a whole live in single-person households and 25.5 percent live in households with four or more persons. The share of riders with four or more persons in household is greater for nearly all routes surveyed than the state average of 26 percent. Only three routes, namely, Rt. 78 Newark to Secaucus, Rt. 79 Newark to Parsippany Express and Rt. 90 Grove Street Cross-town have a smaller share of riders from households with four or more persons. On the whole, the theory that people from smaller households are more likely to take transit and people from larger households are less likely to take transit does not hold for the surveyed routes. A reason for many riders from large households taking buses may be that economic constraints prohibit them from acquiring and using cars.

## Disability

The proportion of riders with disability for the surveyed bus routes is shown in Table 11. For reference, according to the 2021 American Community Survey, the proportion of civilian noninstitutionalized population with various disabilities statewide include: 2.6 percent with a hearing difficulty, 2.1 percent with a vision difficulty, 3.9 percent with a cognitive difficulty, 5.5 percent with an ambulatory difficulty, 2.3 percent with a self-care difficulty, and 5.1 percent with an independent living difficulty. The proportion of New Jersey's population reporting one or more disabilities was 26.1 percent in 2021.

Table 11 shows that the proportion of riders with disability is significantly smaller than the state average for all surveyed bus routes. A potential reason for the low share of riders with disability is the small share of older adult customers using the surveyed routes. There is often a strong relationship between age and disability status. As adults age, they are more likely to report having a difficulty of some type. Another potential reason for the low share of bus riders with disability is that many persons with disability use Access Link, NJ TRANSIT's ADA-complementary paratransit service.

Table 10 - Distribution of riders by household size

| Route \# | Percent |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | One person | Two person | Three person | Four or more person | Total |  |
| 1 | 13.5 | 20.5 | 19.0 | 47.1 | 100.0 | 12,056 |
| 13 | 14.5 | 20.1 | 20.0 | 45.4 | 100.0 | 9,635 |
| 25 | 18.3 | 18.4 | 18.4 | 44.9 | 100.0 | 8,817 |
| Go25 | 26.2 | 26.3 | 15.2 | 32.3 | 100.0 | 684 |
| 34 | 15.8 | 16.1 | 18.9 | 49.2 | 100.0 | 6,722 |
| 62 | 20.4 | 24.8 | 17.6 | 37.1 | 100.0 | 4,216 |
| 94 | 14.7 | 20.6 | 20.8 | 43.9 | 100.0 | 8,846 |
| 99 | 17.1 | 20.6 | 15.9 | 46.3 | 100.0 | 4,181 |
| 11 | 5.7 | 23.7 | 27.8 | 42.8 | 100.0 | 1,322 |
| 21 | 21.0 | 26.0 | 17.0 | 36.1 | 100.0 | 4,904 |
| 26 | 20.1 | 17.8 | 20.6 | 41.5 | 100.0 | 1,579 |
| 27 | 21.8 | 18.3 | 23.0 | 36.9 | 100.0 | 4,976 |
| 28 | 16.7 | 18.0 | 17.8 | 47.5 | 100.0 | 1,252 |
| 29 | 22.1 | 21.3 | 15.5 | 41.2 | 100.0 | 2,412 |
| 361 | 0.0 | 24.9 | 24.9 | 50.3 | 100.0 | 181 |
| 37 | 16.7 | 23.2 | 18.9 | 41.3 | 100.0 | 1,723 |
| 39 | 21.4 | 22.5 | 22.8 | 33.3 | 100.0 | 6,872 |
| 40 | 21.2 | 18.6 | 18.8 | 41.4 | 100.0 | 2,579 |
| 41 | 20.7 | 28.2 | 19.1 | 32.0 | 100.0 | 3,030 |
| 5 | 3.8 | 25.6 | 34.9 | 35.7 | 100.0 | 1,556 |
| 52 | 31.2 | 13.4 | 8.2 | 47.2 | 100.0 | 1,152 |
| 56 | 26.1 | 27.0 | 12.2 | 34.7 | 100.0 | 222 |
| 57 | 23.0 | 18.8 | 8.0 | 50.2 | 100.0 | 512 |
| 58 | 15.8 | 19.5 | 16.7 | 48.0 | 100.0 | 1,447 |
| 59 | 17.0 | 26.4 | 18.7 | 37.9 | 100.0 | 4,625 |
| 65 | 27.7 | 16.3 | 27.7 | 28.3 | 100.0 | 541 |
| 66 | 16.6 | 16.4 | 22.2 | 44.8 | 100.0 | 2,099 |
| 70 | 20.7 | 20.1 | 16.1 | 43.1 | 100.0 | 3,360 |
| 71 | 19.7 | 27.9 | 9.6 | 42.8 | 100.0 | 2,905 |
| 72 | 14.6 | 18.0 | 20.2 | 47.2 | 100.0 | 2,457 |
| 73 | 14.5 | 23.7 | 17.0 | 44.8 | 100.0 | 2,988 |
| 76 | 16.5 | 23.9 | 18.1 | 41.6 | 100.0 | 2,454 |
| 78 | 29.3 | 19.9 | 27.0 | 23.8 | 100.0 | 760 |
| 79 | 34.7 | 26.9 | 16.7 | 21.8 | 100.0 | 450 |
| 90 | 15.7 | 39.7 | 20.4 | 24.2 | 100.0 | 2,856 |
| 92 | 19.5 | 12.9 | 15.7 | 51.9 | 100.0 | 2,889 |
| 96 | 2.0 | 16.7 | 32.9 | 48.4 | 100.0 | 738 |
| 97 | 38.5 | 12.3 | 3.2 | 46.0 | 100.0 | 187 |
| Go25/250 | 13.1 | 0.0 | 50.0 | 36.9 | 100.0 | 344 |
| Go28/258 | 5.7 | 17.2 | 14.8 | 47.9 | 100.0 | 2,926 |

Table 11 - Proportion of riders with disability

| Route \# | Percent |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Has } \\ \text { disability } \end{gathered}$ | Does not have | Total |  |
| 1 | 5.0 | 95.0 | 100.0 | 12,605 |
| 13 | 6.1 | 93.9 | 100.0 | 10,045 |
| 25 | 6.0 | 94.0 | 100.0 | 9,328 |
| Go25 | 4.8 | 95.2 | 100.0 | 713 |
| 34 | 5.5 | 94.5 | 100.0 | 7,157 |
| 62 | 4.4 | 95.6 | 100.0 | 4,457 |
| 94 | 5.9 | 94.1 | 100.0 | 9,255 |
| 99 | 6.8 | 93.2 | 100.0 | 4,229 |
| 11 | 1.1 | 98.9 | 100.0 | 1,366 |
| 21 | 3.8 | 96.2 | 100.0 | 5,169 |
| 26 | 0.5 | 99.5 | 100.0 | 1,596 |
| 27 | 7.4 | 92.6 | 100.0 | 5,401 |
| 28 | 3.3 | 96.7 | 100.0 | 1,327 |
| 29 | 5.9 | 94.1 | 100.0 | 2,458 |
| 361 | 0.0 | 100.0 | 100.0 | 181 |
| 37 | 2.3 | 97.7 | 100.0 | 1,786 |
| 39 | 8.8 | 91.2 | 100.0 | 7,480 |
| 40 | 0.0 | 100.0 | 100.0 | 2,536 |
| 41 | 1.9 | 98.1 | 100.0 | 3,440 |
| 5 | 2.8 | 97.2 | 100.0 | 1,624 |
| 52 | 4.9 | 95.1 | 100.0 | 1,545 |
| 56 | 2.4 | 97.6 | 100.0 | 246 |
| 57 | 2.2 | 97.8 | 100.0 | 591 |
| 58 | 7.1 | 92.9 | 100.0 | 1,519 |
| 59 | 6.9 | 93.1 | 100.0 | 4,992 |
| 65 | 0.0 | 100.0 | 100.0 | 591 |
| 66 | 0.8 | 99.2 | 100.0 | 2,397 |
| 70 | 6.3 | 93.7 | 100.0 | 3,673 |
| 71 | 0.0 | 100.0 | 100.0 | 2,932 |
| 72 | 5.3 | 94.7 | 100.0 | 2,563 |
| 73 | 0.8 | 99.2 | 100.0 | 3,101 |
| 76 | 1.4 | 98.6 | 100.0 | 2,610 |
| 78 | 0.0 | 100.0 | 100.0 | 767 |
| 79 | 0.0 | 100.0 | 100.0 | 493 |
| 90 | 8.7 | 91.3 | 100.0 | 2,860 |
| 92 | 1.4 | 98.6 | 100.0 | 3,066 |
| 96 | 0.0 | 100.0 | 100.0 | 843 |
| 97 | 0.0 | 100.0 | 100.0 | 187 |
| Go25/250 | 0.0 | 100.0 | 100.0 | 344 |
| Go28/258 | 0.0 | 100.0 | 100.0 | 3,015 |

## TRAVEL CHARACTERISTICS

This broad section describes how the riders use buses on the surveyed routes. It includes discussions on origin and destination places, access and egress modes, trip frequency, travel mode for return trips, and type of tickets purchased. Once again, in all figures, the total number of riders $(\mathrm{N})$ represents weighted survey respondents who answered the question.

## Origin and Destination Places

For the purpose of this study, origin and destination places were identified in general categories such as work, school, home, etc. They do not pertain to any specific geographic locations such as cities, city blocks, or neighborhoods. As such, the analyses show trip purposes rather than actual locations where trips started or ended. The origin places of the bus trips (i.e., the trips where the riders were intercepted by the surveyors) are presented in Table 12. The destination places for the routes are shown in Table 13.

Table 12 shows that for all but three of the surveyed bus routes, the most frequently cited trip origin was home. Home-based trips made up more than fifty percent of trip origins for the majority of the surveyed bus routes, Overall, the analysis estimates that approximately two-thirds (64 percent) of weighted rider trips originate at home.

One reason for such a high proportion of trips originating at home for all routes is that the survey was conducted between 6 AM and 4 PM and thus likely captured many customers traveling to work locations. If the survey continued beyond 4 PM , the proportion of trips from home would have been lower since many more workers' return trips from work would have been accounted for. Another reason for the large share of home origins is that most riders returning home in the afternoon did not respond to the survey because they completed the survey in the morning, when they were leaving from home.

Although less substantial than trips originating at home, the share of trips originating at work is also large for almost all routes. The share of trips originating at work would have been potentially larger if the survey continued beyond 4 PM. On the whole, the large share of work origins suggests that the surveyed buses play a significant role in connecting workplaces to homes for the riders.

As might be expected given the time surveys were taken, Table 13 shows that the largest share of trip destinations is work. For most routes surveyed, an estimated 38.7 percent of riders reported work as their trip destination. indicating that the buses play an important role in providing access to work locations. However, Table 13 also shows that the buses provide access to other types of activities as well to many riders. For example, the share of trips for personal business, shopping, medical/dental visits, and schools are also not insignificant for most routes.

Table 12 - Rider origin places for surveyed routes

| Route \# | Percent |  |  |  |  |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Home | Work | Shop | Personal business | Medical/ dental | Social/ recreation | School <br> (K-12) | Tech., college or university | Other | Total |  |
| 1 | 62.9 | 14.3 | 2.4 | 4.2 | 1.7 | 0.4 | 7.6 | 2.9 | 3.5 | 100.0 | 14,906 |
| 13 | 70.8 | 10.6 | 3.1 | 4.2 | 1.6 | 0.8 | 4.5 | 1.6 | 2.9 | 100.0 | 12,161 |
| 25 | 59.5 | 15.3 | 4.2 | 6.2 | 2.5 | 0.4 | 5.3 | 2.3 | 4.2 | 100.0 | 11,300 |
| Go25 | 70.0 | 17.8 | 0.0 | 0.0 | 0.0 | 0.0 | 3.4 | 2.8 | 6.1 | 100.0 | 759 |
| 34 | 66.3 | 13.8 | 2.1 | 4.3 | 1.5 | 0.3 | 4.5 | 4.2 | 3.0 | 100.0 | 8,829 |
| 62 | 58.7 | 27.2 | 1.2 | 3.5 | 0.5 | 0.0 | 0.5 | 1.5 | 6.9 | 100.0 | 5,534 |
| 94 | 56.1 | 17.3 | 2.6 | 7.2 | 2.9 | 0.7 | 5.4 | 4.8 | 3.0 | 100.0 | 11,100 |
| 99 | 69.0 | 12.6 | 2.9 | 3.0 | 3.6 | 0.6 | 4.4 | 0.4 | 3.6 | 100.0 | 5,180 |
| 11 | 73.3 | 13.4 | 5.0 | 1.1 | 2.5 | 0.0 | 0.0 | 2.2 | 2.4 | 100.0 | 1,586 |
| 21 | 53.0 | 16.3 | 5.6 | 5.7 | 3.0 | 0.4 | 8.9 | 4.4 | 2.7 | 100.0 | 5,902 |
| 26 | 80.2 | 2.5 | 4.6 | 3.8 | 0.0 | 0.4 | 0.0 | 7.0 | 1.4 | 100.0 | 1,795 |
| 27 | 60.0 | 17.1 | 4.1 | 4.3 | 1.8 | 1.5 | 6.8 | 1.1 | 3.2 | 100.0 | 6,074 |
| 28 | 42.3 | 9.2 | 0.0 | 0.7 | 1.4 | 2.1 | 3.8 | 35.2 | 5.2 | 100.0 | 1,431 |
| 29 | 60.2 | 21.6 | 2.8 | 6.8 | 2.1 | 0.5 | 2.8 | 1.6 | 1.7 | 100.0 | 2,750 |
| 361 | 100.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 181 |
| 37 | 55.4 | 34.6 | 1.1 | 2.6 | 2.2 | 0.0 | 2.1 | 0.8 | 1.3 | 100.0 | 1,950 |
| 39 | 63.1 | 17.3 | 1.4 | 3.8 | 3.5 | 0.3 | 4.2 | 1.2 | 5.1 | 100.0 | 8,243 |
| 40 | 86.3 | 8.1 | 1.7 | 1.5 | 0.6 | 0.0 | 0.0 | 1.4 | 0.4 | 100.0 | 2,940 |
| 41 | 53.2 | 20.9 | 8.6 | 4.1 | 0.0 | 0.0 | 2.9 | 0.0 | 10.2 | 100.0 | 4,068 |
| 5 | 74.9 | 11.3 | 0.0 | 0.0 | 1.0 | 0.0 | 12.1 | 0.0 | 0.7 | 100.0 | 1,790 |
| 52 | 68.6 | 23.8 | 1.1 | 1.9 | 2.1 | 0.0 | 0.6 | 1.5 | 0.3 | 100.0 | 1,590 |
| 56 | 92.1 | 5.5 | 0.0 | 2.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 253 |
| 57 | 49.3 | 13.8 | 7.4 | 17.6 | 0.0 | 0.0 | 0.0 | 11.8 | 0.0 | 100.0 | 578 |
| 58 | 70.4 | 13.2 | 3.8 | 0.0 | 1.9 | 0.0 | 1.9 | 8.8 | 0.0 | 100.0 | 1,754 |
| 59 | 65.7 | 15.1 | 1.8 | 3.9 | 1.5 | 0.1 | 4.5 | 4.3 | 3.1 | 100.0 | 5,527 |
| 65 | 81.5 | 8.1 | 2.2 | 5.4 | 2.7 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 590 |
| 66 | 72.8 | 5.4 | 1.1 | 2.7 | 2.0 | 0.0 | 1.3 | 14.3 | 0.4 | 100.0 | 2,480 |
| 70 | 61.3 | 17.8 | 6.9 | 4.2 | 3.2 | 0.8 | 3.8 | 1.6 | 0.4 | 100.0 | 4,025 |
| 71 | 59.2 | 16.8 | 6.5 | 1.1 | 0.0 | 0.0 | 14.4 | 0.0 | 2.1 | 100.0 | 3,108 |
| 72 | 64.5 | 13.9 | 2.3 | 5.0 | 3.3 | 0.0 | 3.5 | 4.0 | 3.5 | 100.0 | 2,709 |
| 73 | 66.6 | 17.9 | 1.5 | 6.2 | 6.4 | 0.7 | 0.0 | 0.0 | 0.8 | 100.0 | 3,381 |
| 76 | 73.6 | 16.8 | 0.0 | 1.1 | 0.0 | 1.1 | 2.6 | 4.7 | 0.0 | 100.0 | 2,781 |
| 78 | 84.7 | 12.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.4 | 1.9 | 100.0 | 834 |
| 79 | 63.8 | 25.0 | 3.5 | 0.0 | 0.0 | 0.0 | 0.0 | 3.5 | 4.3 | 100.0 | 516 |
| 90 | 56.5 | 13.3 | 3.6 | 6.3 | 2.6 | 5.6 | 3.6 | 1.2 | 7.4 | 100.0 | 3,342 |
| 92 | 74.1 | 4.5 | 4.2 | 8.2 | 5.1 | 0.0 | 0.8 | 0.0 | 3.0 | 100.0 | 3,071 |
| 96 | 90.9 | 9.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 935 |
| 97 | 79.4 | 15.2 | 5.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 204 |
| Go25/250 | 76.2 | 23.8 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 344 |
| Go28/258 | 47.4 | 39.7 | 0.0 | 2.5 | 0.0 | 2.5 | 0.7 | 0.0 | 7.1 | 100.0 | 3,308 |

Table 13 - Rider destination places for surveyed routes

| Route \# | Percent |  |  |  |  |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Home | Work | Shop | Personal business | Medical /dental | Social/ recreation | $\begin{aligned} & \text { School } \\ & (\mathrm{K}-12) \end{aligned}$ | Tech., college or university | Other | Total |  |
| 1 | 30.6 | 35.3 | 3.6 | 5.6 | 2.6 | 0.7 | 9.1 | 7.0 | 5.4 | 100.0 | 14,545 |
| 13 | 22.4 | 43.2 | 3.8 | 8.7 | 3.4 | 1.1 | 6.9 | 3.8 | 6.7 | 100.0 | 11,781 |
| 25 | 27.5 | 31.6 | 4.9 | 8.1 | 4.2 | 1.3 | 9.7 | 7.2 | 5.5 | 100.0 | 10,829 |
| Go25 | 22.3 | 48.6 | 0.0 | 0.0 | 4.5 | 0.0 | 15.8 | 4.7 | 4.1 | 100.0 | 749 |
| 34 | 24.7 | 38.0 | 3.1 | 5.9 | 4.1 | 1.1 | 11.5 | 7.9 | 3.7 | 100.0 | 8,618 |
| 62 | 30.0 | 53.0 | 1.9 | 3.3 | 1.1 | 1.1 | 0.9 | 1.3 | 7.4 | 100.0 | 5,369 |
| 94 | 33.8 | 31.7 | 4.4 | 9.4 | 3.6 | 1.3 | 6.6 | 4.0 | 5.2 | 100.0 | 10,829 |
| 99 | 23.8 | 34.6 | 4.5 | 5.4 | 7.3 | 1.1 | 19.8 | 1.0 | 2.6 | 100.0 | 5,045 |
| 11 | 23.2 | 47.6 | 4.5 | 4.6 | 6.7 | 0.0 | 3.2 | 8.6 | 1.6 | 100.0 | 1,564 |
| 21 | 35.0 | 30.4 | 2.7 | 10.8 | 2.2 | 1.9 | 4.3 | 5.9 | 6.9 | 100.0 | 5,791 |
| 26 | 9.8 | 39.5 | 1.3 | 8.4 | 5.3 | 0.5 | 14.8 | 13.6 | 6.7 | 100.0 | 1,803 |
| 27 | 29.4 | 31.0 | 5.0 | 6.0 | 2.9 | 1.7 | 18.4 | 1.3 | 4.3 | 100.0 | 5,773 |
| 28 | 43.1 | 26.0 | 4.5 | 2.8 | 2.5 | 2.1 | 3.1 | 12.7 | 3.2 | 100.0 | 1,407 |
| 29 | 30.1 | 33.8 | 5.2 | 3.1 | 7.2 | 0.5 | 7.7 | 10.6 | 1.8 | 100.0 | 2,692 |
| 361 | 0.0 | 25.0 | 25.0 | 0.0 | 0.0 | 0.0 | 25.0 | 25.0 | 0.0 | 100.0 | 180 |
| 37 | 38.9 | 39.5 | 3.5 | 4.9 | 2.3 | 0.0 | 6.8 | 0.0 | 4.1 | 100.0 | 1,909 |
| 39 | 28.3 | 40.8 | 2.7 | 7.4 | 4.9 | 0.0 | 5.8 | 3.3 | 6.8 | 100.0 | 8,312 |
| 40 | 15.0 | 41.5 | 17.5 | 10.0 | 2.4 | 1.1 | 1.1 | 8.9 | 2.5 | 100.0 | 2,923 |
| 41 | 24.4 | 40.5 | 1.3 | 10.6 | 2.5 | 4.0 | 9.3 | 4.7 | 2.8 | 100.0 | 4,069 |
| 5 | 22.5 | 31.7 | 3.0 | 8.6 | 1.0 | 0.0 | 30.0 | 0.7 | 2.5 | 100.0 | 1,776 |
| 52 | 5.3 | 36.0 | 3.7 | 1.5 | 20.2 | 1.3 | 1.4 | 6.1 | 24.5 | 100.0 | 1,558 |
| 56 | 5.8 | 81.3 | 0.0 | 0.0 | 1.9 | 6.2 | 1.9 | 0.0 | 2.7 | 100.0 | 257 |
| 57 | 33.7 | 39.9 | 4.8 | 8.7 | 1.1 | 0.0 | 0.0 | 0.0 | 11.8 | 100.0 | 566 |
| 58 | 23.0 | 30.9 | 2.5 | 4.1 | 0.0 | 2.6 | 7.1 | 26.5 | 3.3 | 100.0 | 1,721 |
| 59 | 22.7 | 34.6 | 5.9 | 12.4 | 3.0 | 1.3 | 7.2 | 6.7 | 6.2 | 100.0 | 5,426 |
| 65 | 15.9 | 64.2 | 2.7 | 0.0 | 7.8 | 0.0 | 0.0 | 4.6 | 4.7 | 100.0 | 590 |
| 66 | 16.2 | 32.9 | 1.9 | 8.4 | 0.4 | 7.4 | 2.8 | 25.7 | 4.1 | 100.0 | 2,470 |
| 70 | 28.2 | 42.5 | 7.8 | 9.2 | 5.8 | 0.0 | 0.4 | 3.7 | 2.5 | 100.0 | 3,962 |
| 71 | 21.1 | 57.4 | 3.8 | 1.8 | 9.7 | 0.0 | 3.6 | 0.7 | 1.8 | 100.0 | 2,918 |
| 72 | 24.7 | 34.3 | 1.3 | 7.6 | 8.4 | 0.9 | 3.1 | 14.1 | 5.6 | 100.0 | 2,661 |
| 73 | 24.4 | 53.4 | 1.5 | 0.0 | 2.3 | 0.0 | 0.0 | 18.4 | 0.0 | 100.0 | 3,351 |
| 76 | 22.1 | 49.3 | 1.8 | 4.9 | 1.5 | 0.0 | 3.6 | 11.0 | 5.8 | 100.0 | 2,674 |
| 78 | 5.0 | 87.5 | 1.4 | 1.7 | 0.8 | 0.0 | 0.0 | 2.7 | 0.8 | 100.0 | 839 |
| 79 | 28.5 | 64.5 | 3.5 | 0.0 | 3.5 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 515 |
| 90 | 41.3 | 27.0 | 4.6 | 5.7 | 8.5 | 5.6 | 3.2 | 1.5 | 2.5 | 100.0 | 3,340 |
| 92 | 16.4 | 46.4 | 6.3 | 1.8 | 0.9 | 0.0 | 8.7 | 15.9 | 3.7 | 100.0 | 3,072 |
| 96 | 7.5 | 23.4 | 14.9 | 5.6 | 0.0 | 3.3 | 37.7 | 0.0 | 7.6 | 100.0 | 934 |
| 97 | 20.1 | 66.2 | 5.4 | 0.0 | 0.0 | 0.0 | 0.0 | 5.4 | 2.9 | 100.0 | 204 |
| Go25/250 | 23.8 | 50.0 | 0.0 | 0.0 | 0.0 | 0.0 | 13.1 | 13.1 | 0.0 | 100.0 | 344 |
| Go28/258 | 43.7 | 48.4 | 0.0 | 2.6 | 0.0 | 0.0 | 0.0 | 2.6 | 2.8 | 100.0 | 3,285 |

## Access and Egress Mode

The travel modes used by the riders to access boarding bus stops for the 40 surveyed routes are shown in Table 14. As was true in previous rounds of bus surveys, walking to boarding bus stops is the most common access mode for bus riders. More than 78 percent of riders walk to their boarding stop. The share of riders that access their boarding stop by walking was greater than 60 percent for all but one route.

The second most common access mode was by using another bus. Approximately 14 percent of riders access their boarding stop using another bus. On eight of the forty routes surveyed, one in five riders reported accessing their boarding bus stop from another bus. This would indicate that these routes in particular are well-connected with other bus routes. As might be expected, routes such as the Go25, 39, 40, 71, 79, and others that originate or stop at Newark Penn Station, which is well served by NJ TRANSIT rail and or PATH, have a higher share of riders that access their bus stop via these rail modes.

Egress modes from the rider's alighting stop are shown in Table 15. Like access mode, walking is the most common egress mode for most routes, followed by the use of another bus. As was the case with access mode, routes that connect to Newark Penn have a higher share of riders using bus to access NJ TRANSIT rail or PATH service.

## Trip Frequency

Riders were asked how frequently they take the bus. The results for all surveyed routes are shown in Table 16. Nearly 70 percent or riders using the surveyed routes reported using bus five or more days per week. More than one third ( 35 percent) use the bus six or seven days per week. These very frequent riders likely use the bus for commuting to work as well as other activities such as shopping and errands. Some of them may also work more than five days a week. Riders who made trips five times a week can be considered commuters, who are highly likely to take the bus to work or school/college. Riders who made trips more than one time but less than five times a week can be considered regular but infrequent users. Riders who made 1-3 trips a month can be considered occasional users, while riders who made less than one trip a month can be considered sporadic users.

Based on the above categorization, all but six routes have a large share (greater than 25 percent) of very frequent riders. On about half of the surveyed bus routes (21 out of 40 ), the share of very frequent riders exceeds the share of commuters on the routes surveyed routes. In addition, on four of the surveyed routes (the Go25, 73, 78, and 79), commuters make up more than 50 percent of ridership. On 15 of the surveyed routes, infrequent riders that use the bus 1-4 days per week also make up a sizeable share of riders (greater than 25 percent) on the surveyed routes. With a few exceptions, sporadic riders make up less than five percent of ridership.

Table 14 - Access mode to boarding bus stop

|  | Percent |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Route \# | Walked only | Drove and parked | Carpool <br> / Dropoff | Another bus | Light <br> Rail | $\begin{aligned} & \text { NJT } \\ & \text { Train } \end{aligned}$ | PATH | Bike | Taxi or Appbased service | Other | Total | Riders (N) |
| 1 | 78.3 | 1.4 | 1.6 | 13.6 | 2.1 | 0.8 | 1.3 | 0.1 | 0.3 | 0.6 | 100.0 | 13,266 |
| 13 | 86.5 | 1.0 | 0.8 | 8.8 | 0.7 | 1.2 | 0.1 | 0.3 | 0.2 | 0.5 | 100.0 | 10,888 |
| 25 | 84.3 | 1.9 | 0.3 | 8.8 | 0.7 | 1.9 | 2.0 | 0.0 | 0.2 | 0.0 | 100.0 | 10,244 |
| Go25 | 67.6 | 1.2 | 1.2 | 13.9 | 1.2 | 8.6 | 6.3 | 0.0 | 0.0 | 0.0 | 100.0 | 735 |
| 34 | 84.5 | 0.7 | 1.1 | 6.3 | 0.5 | 3.4 | 2.8 | 0.2 | 0.0 | 0.5 | 100.0 | 7,617 |
| 62 | 59.8 | 2.7 | 1.9 | 23.8 | 1.8 | 2.9 | 5.1 | 0.0 | 0.0 | 2.0 | 100.0 | 4,662 |
| 94 | 80.0 | 0.8 | 1.0 | 16.6 | 0.0 | 0.6 | 0.2 | 0.2 | 0.3 | 0.2 | 100.0 | 9,818 |
| 99 | 89.0 | 0.9 | 0.9 | 6.5 | 1.8 | 0.8 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 4,435 |
| 11 | 74.5 | 2.9 | 1.1 | 19.6 | 0.9 | 0.0 | 0.0 | 0.0 | 0.0 | 1.1 | 100.0 | 1,394 |
| 21 | 73.6 | 1.0 | 1.7 | 14.3 | 1.4 | 3.0 | 3.9 | 0.0 | 0.0 | 1.0 | 100.0 | 5,303 |
| 26 | 78.2 | 0.0 | 0.0 | 16.4 | 0.5 | 4.9 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 1,657 |
| 27 | 84.3 | 0.5 | 1.5 | 10.8 | 0.7 | 1.0 | 0.0 | 0.0 | 0.7 | 0.5 | 100.0 | 5,143 |
| 28 | 74.5 | 2.0 | 1.5 | 15.1 | 4.6 | 1.2 | 1.2 | 0.0 | 0.0 | 0.0 | 100.0 | 1,273 |
| 29 | 71.6 | 0.0 | 3.4 | 17.3 | 1.3 | 2.8 | 3.0 | 0.0 | 0.0 | 0.4 | 100.0 | 2,498 |
| 361 | 100.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 136 |
| 37 | 82.9 | 0.0 | 0.0 | 14.7 | 0.0 | 0.3 | 0.3 | 0.0 | 0.3 | 1.4 | 100.0 | 1,759 |
| 39 | 71.1 | 0.6 | 4.2 | 14.1 | 0.3 | 8.4 | 1.0 | 0.0 | 0.0 | 0.3 | 100.0 | 7,807 |
| 40 | 67.6 | 0.0 | 1.2 | 23.5 | 0.7 | 0.0 | 7.0 | 0.0 | 0.0 | 0.0 | 100.0 | 2,680 |
| 41 | 84.2 | 0.0 | 1.7 | 14.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 3,859 |
| 5 | 86.8 | 0.0 | 0.0 | 12.1 | 0.0 | 0.0 | 0.0 | 0.0 | 1.1 | 0.0 | 100.0 | 1,640 |
| 52 | 68.5 | 1.1 | 2.2 | 24.5 | 0.8 | 1.3 | 0.0 | 0.0 | 0.0 | 1.6 | 100.0 | 1,462 |
| 56 | 94.4 | 0.0 | 0.0 | 0.0 | 0.0 | 5.6 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 232 |
| 57 | 79.9 | 0.0 | 0.0 | 20.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 591 |
| 58 | 89.7 | 0.0 | 0.0 | 7.9 | 0.0 | 0.0 | 2.4 | 0.0 | 0.0 | 0.0 | 100.0 | 1,399 |
| 59 | 81.3 | 0.9 | 1.6 | 12.1 | 1.2 | 1.5 | 0.0 | 0.2 | 0.7 | 0.5 | 100.0 | 4,982 |
| 65 | 69.1 | 0.0 | 5.6 | 17.8 | 5.2 | 0.0 | 0.0 | 0.0 | 0.0 | 2.3 | 100.0 | 572 |
| 66 | 79.7 | 0.4 | 0.4 | 12.0 | 0.4 | 3.4 | 2.4 | 0.5 | 0.4 | 0.4 | 100.0 | 2,414 |
| 70 | 73.7 | 1.4 | 1.3 | 16.8 | 0.7 | 2.7 | 2.4 | 0.0 | 0.5 | 0.4 | 100.0 | 3,662 |
| 71 | 66.1 | 6.7 | 0.0 | 12.5 | 0.0 | 11.4 | 0.9 | 0.0 | 2.3 | 0.0 | 100.0 | 2,993 |
| 72 | 64.4 | 3.2 | 2.9 | 22.4 | 0.5 | 3.1 | 2.1 | 0.0 | 1.0 | 0.4 | 100.0 | 2,477 |
| 73 | 78.6 | 0.0 | 1.9 | 14.0 | 2.8 | 0.9 | 0.0 | 0.0 | 1.0 | 0.8 | 100.0 | 2,897 |
| 76 | 71.3 | 1.5 | 1.4 | 21.2 | 1.2 | 1.4 | 0.0 | 2.1 | 0.0 | 0.0 | 100.0 | 2,643 |
| 78 | 42.2 | 0.0 | 0.0 | 48.9 | 6.9 | 2.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 806 |
| 79 | 60.1 | 0.0 | 0.0 | 21.4 | 4.6 | 0.0 | 9.4 | 0.0 | 0.0 | 4.6 | 100.0 | 481 |
| 90 | 84.5 | 0.0 | 0.6 | 12.5 | 2.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 3,209 |
| 92 | 79.9 | 0.0 | 0.0 | 14.8 | 5.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 2,951 |
| 96 | 82.0 | 0.0 | 1.9 | 16.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 774 |
| 97 | 89.6 | 0.0 | 0.0 | 6.9 | 0.0 | 3.5 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 173 |
| Go25/250 | 69.9 | 15.1 | 0.0 | 15.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 299 |
| Go28/258 | 83.5 | 3.9 | 0.0 | 7.8 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 4.8 | 100.0 | 2,932 |

Table 15 - Egress mode from alighting bus stop

|  | Percent |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Rt. \# | Walked only | Drove and parked | Carpool/ Drop-off | Another bus | Light Rail | NJT <br> Train | PATH | Bike | Taxi or Appbased service | Other | Total | Riders (N) |
| 1 | 66.7 | 0.8 | 0.4 | 20.8 | 1.2 | 2.7 | 5.3 | 0.1 | 0.5 | 1.4 | 100.0 | 12,713 |
| 13 | 70.9 | 1.6 | 1.3 | 17.4 | 1.5 | 4.7 | 2.3 | 0.0 | 0.1 | 0.2 | 100.0 | 10,238 |
| 25 | 67.4 | 0.8 | 1.2 | 17.8 | 1.0 | 4.7 | 5.9 | 0.0 | 0.7 | 0.5 | 100.0 | 9,714 |
| Go25 | 61.6 | 0.0 | 1.3 | 10.9 | 0.0 | 6.3 | 19.9 | 0.0 | 0.0 | 0.0 | 100.0 | 704 |
| 34 | 75.4 | 1.3 | 0.9 | 11.3 | 1.1 | 5.0 | 4.0 | 0.0 | 0.4 | 0.6 | 100.0 | 7,249 |
| 62 | 66.8 | 2.6 | 0.8 | 18.1 | 1.6 | 4.6 | 3.7 | 0.0 | 0.0 | 1.8 | 100.0 | 4,353 |
| 94 | 75.5 | 1.4 | 0.3 | 19.5 | 0.1 | 1.5 | 0.3 | 0.0 | 0.3 | 0.7 | 100.0 | 9,246 |
| 99 | 80.1 | 1.8 | 2.3 | 13.6 | 0.8 | 0.8 | 0.0 | 0.0 | 0.0 | 0.6 | 100.0 | 4,079 |
| 11 | 76.8 | 0.0 | 1.0 | 21.1 | 0.8 | 0.4 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 1,319 |
| 21 | 68.2 | 1.0 | 1.0 | 19.2 | 0.0 | 1.6 | 8.1 | 0.0 | 0.0 | 1.0 | 100.0 | 4,958 |
| 26 | 85.3 | 0.0 | 0.6 | 11.2 | 0.0 | 3.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 1,609 |
| 27 | 72.0 | 1.3 | 1.2 | 21.2 | 1.2 | 1.2 | 1.2 | 0.0 | 0.8 | 0.0 | 100.0 | 4,511 |
| 28 | 70.7 | 0.0 | 3.2 | 22.5 | 2.4 | 0.0 | 1.2 | 0.0 | 0.0 | 0.0 | 100.0 | 1,258 |
| 29 | 83.8 | 0.0 | 0.5 | 12.4 | 0.6 | 1.2 | 0.0 | 0.0 | 0.5 | 1.0 | 100.0 | 2,290 |
| 361 | 100.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 136 |
| 37 | 84.1 | 0.0 | 0.6 | 11.6 | 0.0 | 0.4 | 1.0 | 0.0 | 0.4 | 1.9 | 100.0 | 1,659 |
| 39 | 69.9 | 0.3 | 0.4 | 9.3 | 0.0 | 9.5 | 9.8 | 0.0 | 0.4 | 0.4 | 100.0 | 7,418 |
| 40 | 71.8 | 0.5 | 1.5 | 4.0 | 2.0 | 0.7 | 19.4 | 0.0 | 0.0 | 0.0 | 100.0 | 2,499 |
| 41 | 81.5 | 0.0 | 3.1 | 5.3 | 1.8 | 0.0 | 8.3 | 0.0 | 0.0 | 0.0 | 100.0 | 3,698 |
| 5 | 69.4 | 0.0 | 0.0 | 19.2 | 0.0 | 0.8 | 10.5 | 0.0 | 0.0 | 0.0 | 100.0 | 1,613 |
| 52 | 91.5 | 0.3 | 0.0 | 5.8 | 0.0 | 1.8 | 0.0 | 0.0 | 0.0 | 0.5 | 100.0 | 1,463 |
| 56 | 76.2 | 2.2 | 0.0 | 6.3 | 0.0 | 12.6 | 0.0 | 0.0 | 0.0 | 2.7 | 100.0 | 223 |
| 57 | 83.1 | 1.1 | 0.0 | 15.8 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 526 |
| 58 | 88.7 | 0.0 | 0.0 | 8.2 | 0.0 | 3.1 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 1,366 |
| 59 | 79.1 | 1.2 | 1.2 | 12.9 | 0.7 | 2.9 | 0.0 | 0.2 | 0.5 | 1.3 | 100.0 | 4,705 |
| 65 | 71.0 | 0.0 | 0.0 | 16.1 | 0.0 | 5.7 | 0.0 | 2.3 | 2.3 | 2.5 | 100.0 | 558 |
| 66 | 78.8 | 0.0 | 0.4 | 18.0 | 0.0 | 1.3 | 1.1 | 0.5 | 0.0 | 0.0 | 100.0 | 2,397 |
| 70 | 77.4 | 0.9 | 0.0 | 14.8 | 0.0 | 2.1 | 3.6 | 0.0 | 0.7 | 0.5 | 100.0 | 3,404 |
| 71 | 74.9 | 3.9 | 0.0 | 18.0 | 0.0 | 3.2 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 2,951 |
| 72 | 67.1 | 1.6 | 2.4 | 20.6 | 0.5 | 3.7 | 2.6 | 0.5 | 0.0 | 0.9 | 100.0 | 2,376 |
| 73 | 85.0 | 0.0 | 0.8 | 6.2 | 0.8 | 1.5 | 1.3 | 0.0 | 2.7 | 1.7 | 100.0 | 2,827 |
| 76 | 69.7 | 0.0 | 0.0 | 21.0 | 0.0 | 1.6 | 2.4 | 1.3 | 1.6 | 2.4 | 100.0 | 2,469 |
| 78 | 79.2 | 0.0 | 0.0 | 17.8 | 0.0 | 2.1 | 0.0 | 0.0 | 0.0 | 0.9 | 100.0 | 764 |
| 79 | 56.8 | 0.0 | 0.0 | 30.3 | 0.0 | 0.0 | 7.9 | 0.0 | 5.0 | 0.0 | 100.0 | 458 |
| 90 | 78.7 | 1.9 | 0.0 | 14.8 | 0.6 | 2.5 | 0.0 | 0.0 | 0.9 | 0.6 | 100.0 | 3,103 |
| 92 | 59.2 | 6.2 | 0.0 | 21.2 | 6.0 | 6.5 | 0.0 | 0.0 | 0.0 | 0.9 | 100.0 | 2,788 |
| 96 | 72.8 | 0.0 | 0.0 | 27.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 731 |
| 97 | 68.6 | 0.0 | 0.0 | 27.9 | 0.0 | 3.5 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 172 |
| Go25/250 | 57.5 | 0.0 | 0.0 | 27.4 | 0.0 | 15.1 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 299 |
| Go28/258 | 69.7 | 7.9 | 0.0 | 18.8 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 3.6 | 100.0 | 3,001 |

Table 16 - Trip frequency for surveyed routes

| Route \# | Percent |  |  |  |  |  |  |  |  |  | $\begin{aligned} & \text { Riders } \\ & (\mathrm{N}) \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} 7 \\ \text { days/ } \\ \text { week } \end{gathered}$ | $\begin{gathered} \hline 6 \\ \text { days/ } \\ \text { week } \end{gathered}$ | $\begin{gathered} 5 \\ \text { days/ } \\ \text { week } \end{gathered}$ | 3-4 <br> days/ week | $\begin{gathered} 1-2 \\ \text { days/ } \end{gathered}$ week | $\begin{gathered} \hline 1-3 \\ \text { days/ } \\ \text { month } \end{gathered}$ | $\begin{aligned} & \text { <one } \\ & \text { day/ } \\ & \text { month } \end{aligned}$ | <one <br> day/ <br> year | First time user | Total |  |
| 1 | 29.2 | 10.3 | 35.6 | 14.2 | 5.2 | 2.8 | 1.6 | 0.2 | 1.0 | 100.0 | 13,281 |
| 13 | 31.0 | 11.6 | 31.9 | 14.5 | 5.7 | 2.3 | 1.7 | 0.6 | 0.7 | 100.0 | 10,625 |
| 25 | 28.5 | 8.9 | 32.5 | 13.7 | 7.3 | 4.9 | 2.2 | 0.2 | 1.9 | 100.0 | 10,199 |
| GO25 | 29.0 | 12.8 | 49.5 | 5.2 | 0.0 | 3.5 | 0.0 | 0.0 | 0.0 | 100.0 | 734 |
| 34 | 22.0 | 12.6 | 37.1 | 16.3 | 6.3 | 3.8 | 1.5 | 0.1 | 0.2 | 100.0 | 7,632 |
| 62 | 15.6 | 15.7 | 40.6 | 10.6 | 4.7 | 4.6 | 3.7 | 0.9 | 3.6 | 100.0 | 4,684 |
| 94 | 27.2 | 8.9 | 29.5 | 17.1 | 7.1 | 6.1 | 2.5 | 0.6 | 1.0 | 100.0 | 9,796 |
| 99 | 28.3 | 12.0 | 34.1 | 12.6 | 5.1 | 5.3 | 1.7 | 0.7 | 0.3 | 100.0 | 4,524 |
| 11 | 15.5 | 19.1 | 30.7 | 14.5 | 6.6 | 6.0 | 7.6 | 0.0 | 0.0 | 100.0 | 1,364 |
| 21 | 25.3 | 9.1 | 28.7 | 18.1 | 7.3 | 4.5 | 4.1 | 1.5 | 1.3 | 100.0 | 5,390 |
| 26 | 22.5 | 12.4 | 20.6 | 22.3 | 9.0 | 8.1 | 4.2 | 1.0 | 0.0 | 100.0 | 1,657 |
| 27 | 30.8 | 10.8 | 35.3 | 11.5 | 3.3 | 4.5 | 1.1 | 1.2 | 1.6 | 100.0 | 5,226 |
| 28 | 13.1 | 7.3 | 33.3 | 26.0 | 9.9 | 6.1 | 1.5 | 0.8 | 1.9 | 100.0 | 1,308 |
| 29 | 19.7 | 22.4 | 25.6 | 18.0 | 7.2 | 2.3 | 3.4 | 1.4 | 0.0 | 100.0 | 2,505 |
| 361 | 0.0 | 0.0 | 0.0 | 33.1 | 66.9 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 136 |
| 37 | 26.5 | 13.1 | 43.9 | 7.7 | 0.6 | 3.8 | 3.5 | 0.0 | 0.9 | 100.0 | 1,750 |
| 39 | 24.8 | 9.0 | 36.3 | 13.1 | 3.8 | 7.8 | 1.9 | 1.3 | 2.0 | 100.0 | 7,677 |
| 40 | 36.4 | 4.0 | 25.1 | 15.1 | 3.6 | 1.8 | 14.0 | 0.0 | 0.0 | 100.0 | 2,709 |
| 41 | 32.4 | 11.6 | 19.9 | 31.3 | 1.5 | 3.4 | 0.0 | 0.0 | 0.0 | 100.0 | 3,462 |
| 5 | 14.9 | 16.8 | 45.5 | 13.5 | 4.4 | 1.9 | 3.0 | 0.0 | 0.0 | 100.0 | 1,655 |
| 52 | 3.6 | 4.2 | 30.9 | 49.6 | 3.7 | 2.6 | 3.4 | 1.9 | 0.0 | 100.0 | 1,485 |
| 56 | 19.0 | 2.6 | 47.4 | 26.7 | 0.0 | 2.2 | 0.0 | 2.2 | 0.0 | 100.0 | 232 |
| 57 | 7.8 | 27.9 | 10.0 | 45.1 | 9.3 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 592 |
| 58 | 21.4 | 11.6 | 27.3 | 32.1 | 6.0 | 1.6 | 0.0 | 0.0 | 0.0 | 100.0 | 1,478 |
| 59 | 27.7 | 14.1 | 29.7 | 14.6 | 7.0 | 2.7 | 1.4 | 0.6 | 2.1 | 100.0 | 5,092 |
| 65 | 0.0 | 15.4 | 48.8 | 16.5 | 11.0 | 2.6 | 0.0 | 5.9 | 0.0 | 100.0 | 547 |
| 66 | 23.1 | 6.1 | 29.0 | 22.7 | 9.9 | 1.7 | 5.1 | 1.3 | 1.2 | 100.0 | 2,415 |
| 70 | 26.7 | 13.4 | 25.1 | 14.8 | 6.9 | 2.2 | 6.9 | 1.8 | 2.3 | 100.0 | 3,633 |
| 71 | 14.4 | 8.0 | 36.6 | 18.5 | 9.8 | 11.6 | 0.0 | 1.2 | 0.0 | 100.0 | 2,949 |
| 72 | 16.7 | 7.5 | 35.7 | 23.9 | 6.0 | 3.8 | 2.4 | 2.0 | 1.9 | 100.0 | 2,522 |
| 73 | 19.4 | 8.5 | 51.7 | 6.6 | 5.4 | 4.2 | 0.9 | 0.0 | 3.3 | 100.0 | 2,937 |
| 76 | 18.4 | 12.5 | 43.2 | 13.6 | 7.0 | 0.9 | 1.5 | 0.0 | 2.8 | 100.0 | 2,581 |
| 78 | 8.0 | 4.9 | 62.4 | 17.2 | 3.7 | 1.5 | 0.9 | 0.0 | 1.5 | 100.0 | 803 |
| 79 | 9.2 | 0.0 | 55.6 | 15.1 | 4.6 | 11.8 | 0.0 | 0.0 | 3.6 | 100.0 | 498 |
| 90 | 27.6 | 9.1 | 32.0 | 12.3 | 8.1 | 2.4 | 6.0 | 0.0 | 2.5 | 100.0 | 3,151 |
| 92 | 15.9 | 9.9 | 38.3 | 23.5 | 2.9 | 4.1 | 0.0 | 4.4 | 0.9 | 100.0 | 2,922 |
| 96 | 14.6 | 15.4 | 45.8 | 11.0 | 2.1 | 6.1 | 5.0 | 0.0 | 0.0 | 100.0 | 701 |
| 97 | 31.7 | 18.0 | 31.7 | 12.6 | 2.7 | 3.3 | 0.0 | 0.0 | 0.0 | 100.0 | 183 |
| Go25/25 |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{gathered} 0 \\ \text { Go28/25 } \end{gathered}$ | 0.0 | 0.0 | 69.9 | 30.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 299 |
| 8 | 13.4 | 11.2 | 39.8 | 17.1 | 4.2 | 11.5 | 0.0 | 0.0 | 2.9 | 100.0 | 2,931 |

## Return Trip

Bus riders were asked how they would travel when making their return trip. Based on survey responses, an estimated 64 percent of riders on the surveyed routes would take the same bus home for their return trip. As shown in Table 17, on all but seven routes, more than half of the riders would take the same bus for their return trip. The large share of riders who would take the same bus in the opposite direction for their return trip indicates that many riders are dependent on the bus routes for their daily travel. The large share may also reflect a large share of commuting trips because commuters are more likely to commute both ways by the same mode along the same route. Table 17 also indicates that when riders do not return by buses on the same route, they are more likely to return by buses on other routes than returning by some other mode.

The share of riders that would return by NJ TRANSIT train is comparatively high for several routes that serve communities also served by nearby NJ TRANSIT rail stations. This indicate it riders might be able to substitute between modes for some trips if necessary. Finally, it is noteworthy that the share of riders who would make the return trip by car was greater than 10 percent on four routes, including Routes $39,5,57$, and 73. One reason for this might be that these routes serve communities adjacent to Newark, so, getting a ride from a friend or family member might be convenient.

## Ticket Type

The survey respondents were asked about the type of tickets they used for the rides where they were intercepted by surveyors. The results are summarized in Table 18. The two most common forms of fare payment are one-way tickets/cash and monthly passes. Riders were nearly evenly split between these two methods of payment-39 percent one-way fare or cash vs. 40 percent monthly pass. This was true of the routes surveyed as well. On half the routes, a greater share or riders used a one-way fare ticket or paid cash, while on the other half of the routes, a greater share of riders used a monthly pass. On all but one route, less than 10 percent of riders use discounted fare tickets for seniors, persons with disability, and children. On six routes, student fares were used by more than 10 percent of riders.

Table 17 - Stated mode for return trip by bus riders on surveyed routes

| Route \# | Percent |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Same bus route | Another bus | Train | Car | Other | Total |  |
| 1 | 65.5 | 18.1 | 5.1 | 4.8 | 6.5 | 100.0 | 12,301 |
| 13 | 70.5 | 18.0 | 4.1 | 3.9 | 3.6 | 100.0 | 9,592 |
| 25 | 64.3 | 21.4 | 5.0 | 4.5 | 4.7 | 100.0 | 9,287 |
| GO25 | 65.9 | 20.0 | 9.0 | 2.5 | 2.5 | 100.0 | 709 |
| 34 | 65.1 | 19.9 | 5.0 | 5.9 | 4.1 | 100.0 | 6,839 |
| 62 | 63.3 | 21.3 | 3.8 | 6.0 | 5.6 | 100.0 | 3,943 |
| 94 | 63.6 | 22.9 | 1.8 | 6.3 | 5.4 | 100.0 | 8,641 |
| -99 | 73.6 | 19.2 | 2.3 | 3.6 | 1.3 | 100.0 | 3,820 |
| -11 | 60.8 | 29.6 | 0.0 | 7.0 | 2.7 | 100.0 | 1,218 |
| 21 | 61.4 | 21.9 | 4.1 | 4.3 | 8.3 | 100.0 | 5,108 |
| 26 | 60.5 | 21.4 | 2.2 | 0.5 | 15.3 | 100.0 | 1,475 |
| 27 | 63.0 | 28.0 | 1.7 | 2.4 | 4.8 | 100.0 | 4,475 |
| 28 | 57.4 | 23.8 | 2.0 | 8.7 | 8.1 | 100.0 | 1,229 |
| 29 | 74.1 | 15.5 | 3.8 | 1.1 | 5.4 | 100.0 | 2,435 |
| 361 | 50.3 | 24.9 | 0.0 | 0.0 | 24.9 | 100.0 | 181 |
| 37 | 64.5 | 24.1 | 1.3 | 4.6 | 5.5 | 100.0 | 1,667 |
| 39 | 49.9 | 23.7 | 11.9 | 10.4 | 4.0 | 100.0 | 7,258 |
| 40 | 52.2 | 13.4 | 4.6 | 9.6 | 20.2 | 100.0 | 2,693 |
| 41 | 73.6 | 18.1 | 2.1 | 0.0 | 6.2 | 100.0 | 3,121 |
| 5 | 54.5 | 30.1 | 3.0 | 10.3 | 2.0 | 100.0 | 1,537 |
| 52 | 42.9 | 25.3 | 2.3 | 1.9 | 27.5 | 100.0 | 1,458 |
| 56 | 67.6 | 10.5 | 8.2 | 5.0 | 8.7 | 100.0 | 219 |
| 57 | 64.7 | 5.0 | 0.0 | 21.7 | 8.6 | 100.0 | 498 |
| 58 | 67.9 | 13.9 | 0.6 | 6.2 | 11.4 | 100.0 | 1,276 |
| 59 | 69.8 | 17.4 | 3.3 | 5.3 | 4.2 | 100.0 | 4,721 |
| 65 | 62.5 | 15.8 | 16.4 | 5.3 | 0.0 | 100.0 | 549 |
| 66 | 72.2 | 20.5 | 1.3 | 3.3 | 2.6 | 100.0 | 2,239 |
| 70 | 68.4 | 14.5 | 6.4 | 6.7 | 4.1 | 100.0 | 3,376 |
| 71 | 49.8 | 33.1 | 15.1 | 2.0 | 0.0 | 100.0 | 2,655 |
| 72 | 65.4 | 22.0 | 3.2 | 8.0 | 1.5 | 100.0 | 2,409 |
| 73 | 56.6 | 10.2 | 1.8 | 27.9 | 3.4 | 100.0 | 2,832 |
| 76 | 71.3 | 17.5 | 0.0 | 5.6 | 5.6 | 100.0 | 2,421 |
| 78 | 43.8 | 29.6 | 16.0 | 6.0 | 4.6 | 100.0 | 754 |
| 79 | 58.0 | 20.9 | 0.0 | 17.0 | 4.1 | 100.0 | 440 |
| 90 | 73.3 | 15.8 | 3.4 | 1.4 | 6.1 | 100.0 | 2,912 |
| 92 | 45.8 | 42.1 | 3.2 | 5.0 | 4.0 | 100.0 | 2,773 |
| 96 | 56.3 | 24.9 | 0.0 | 5.3 | 13.4 | 100.0 | 655 |
| 97 | 47.6 | 39.2 | 10.2 | 0.0 | 3.0 | 100.0 | 166 |
| Go25/250 | 42.5 | 42.5 | 15.1 | 0.0 | 0.0 | 100.0 | 299 |
| Go28/258 | 64.1 | 23.8 | 0.0 | 4.5 | 7.5 | 100.0 | 2,725 |

Table 18 - Type of tickets used by riders

|  | Percent |  |  |  |  |  |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Route \# | Oneway Ticket/ Cash | Monthly Pass | Senior/ Person with disability /Children | Round Trip | 10Trip/ Multitrip | Weekly Pass | Student Monthly Pass | Student Oneway | Student 10-Trip | Other | Total |  |
| 1 | 34.2 | 43.4 | 3.2 | 5.5 | 1.0 | 1.4 | 2.1 | 6.3 | 0.0 | 2.8 | 100.0 | 12,635 |
| 13 | 38.1 | 43.3 | 4.1 | 3.3 | 0.6 | 1.1 | 1.9 | 3.5 | 0.4 | 3.6 | 100.0 | 10,443 |
| 25 | 40.3 | 39.0 | 6.0 | 3.8 | 0.7 | 1.6 | 1.5 | 3.8 | 0.2 | 3.1 | 100.0 | 9,763 |
| GO25 | 18.2 | 54.8 | 2.4 | 1.3 | 1.7 | 0.0 | 3.0 | 6.0 | 0.0 | 12.6 | 100.0 | 704 |
| 34 | 36.5 | 40.8 | 6.5 | 3.9 | 0.5 | 1.0 | 2.3 | 5.4 | 1.0 | 2.1 | 100.0 | 7,508 |
| 62 | 34.7 | 50.7 | 2.7 | 6.7 | 0.7 | 0.3 | 0.0 | 0.6 | 0.3 | 3.4 | 100.0 | 4,601 |
| 94 | 37.2 | 43.4 | 6.2 | 3.4 | 0.9 | 0.6 | 1.6 | 2.7 | 0.5 | 3.4 | 100.0 | 9,424 |
| 99 | 34.7 | 44.4 | 5.4 | 2.0 | 1.6 | 0.7 | 1.7 | 8.3 | 0.0 | 1.2 | 100.0 | 4,484 |
| 11 | 48.1 | 36.1 | 3.7 | 6.1 | 0.0 | 0.0 | 2.1 | 1.3 | 0.0 | 2.7 | 100.0 | 1,306 |
| 21 | 38.7 | 35.1 | 7.6 | 6.1 | 1.1 | 1.4 | 2.9 | 2.4 | 0.0 | 4.8 | 100.0 | 5,014 |
| 26 | 46.6 | 31.4 | 6.2 | 3.8 | 0.0 | 0.0 | 7.3 | 1.6 | 1.0 | 2.0 | 100.0 | 1,610 |
| 27 | 33.5 | 37.3 | 6.7 | 4.5 | 0.5 | 0.0 | 5.5 | 7.5 | 0.6 | 4.0 | 100.0 | 4,765 |
| 28 | 45.3 | 32.3 | 0.7 | 4.3 | 0.0 | 0.0 | 11.4 | 3.5 | 0.6 | 2.0 | 100.0 | 1,266 |
| 29 | 28.7 | 48.7 | 7.3 | 5.5 | 0.5 | 0.6 | 6.3 | 2.0 | 0.0 | 0.5 | 100.0 | 2,343 |
| 361 | 24.9 | 24.9 | 0.0 | 0.0 | 0.0 | 0.0 | 50.3 | 0.0 | 0.0 | 0.0 | 100.0 | 181 |
| 37 | 39.5 | 49.0 | 0.7 | 5.3 | 0.0 | 0.0 | 2.0 | 2.0 | 0.0 | 1.5 | 100.0 | 1,650 |
| 39 | 36.7 | 36.8 | 3.9 | 6.3 | 0.8 | 2.7 | 3.4 | 5.8 | 0.0 | 3.6 | 100.0 | 6,866 |
| 40 | 69.0 | 24.7 | 1.3 | 0.7 | 0.0 | 0.0 | 1.1 | 0.7 | 0.0 | 2.5 | 100.0 | 2,477 |
| 41 | 33.5 | 36.8 | 9.0 | 4.3 | 0.0 | 0.0 | 2.8 | 1.5 | 0.0 | 12.2 | 100.0 | 3,415 |
| 5 | 47.1 | 23.0 | 5.5 | 9.4 | 8.5 | 1.2 | 0.9 | 1.2 | 0.9 | 2.1 | 100.0 | 1,450 |
| 52 | 60.0 | 29.5 | 3.6 | 2.8 | 0.0 | 0.7 | 1.9 | 0.0 | 0.0 | 1.6 | 100.0 | 1,482 |
| 56 | 29.5 | 40.6 | 17.1 | 2.3 | 2.3 | 6.0 | 0.0 | 0.0 | 0.0 | 2.3 | 100.0 | 217 |
| 57 | 42.8 | 48.1 | 6.8 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 2.2 | 100.0 | 586 |
| 58 | 59.9 | 28.2 | 2.8 | 5.7 | 0.0 | 0.6 | 0.6 | 2.3 | 0.0 | 0.0 | 100.0 | 1,454 |
| 59 | 41.3 | 38.5 | 5.4 | 3.7 | 1.2 | 0.5 | 2.4 | 2.8 | 0.3 | 3.7 | 100.0 | 4,919 |
| 65 | 29.5 | 45.5 | 14.0 | 8.5 | 2.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 543 |
| 66 | 44.3 | 33.0 | 2.2 | 10.7 | 0.8 | 0.0 | 7.4 | 0.0 | 0.4 | 1.3 | 100.0 | 2,318 |
| 70 | 46.5 | 37.9 | 3.3 | 3.3 | 1.8 | 0.5 | 1.9 | 1.2 | 0.0 | 3.6 | 100.0 | 3,386 |
| 71 | 39.7 | 36.7 | 4.9 | 2.7 | 11.6 | 2.9 | 0.4 | 1.2 | 0.0 | 0.0 | 100.0 | 2,949 |
| 72 | 40.3 | 36.3 | 4.7 | 3.4 | 0.4 | 2.1 | 8.5 | 1.6 | 0.0 | 2.7 | 100.0 | 2,382 |
| 73 | 27.3 | 40.4 | 5.3 | 3.8 | 3.6 | 0.0 | 17.8 | 0.0 | 0.0 | 1.9 | 100.0 | 2,701 |
| 76 | 41.5 | 35.2 | 7.4 | 2.0 | 3.1 | 0.0 | 3.6 | 0.0 | 0.0 | 7.3 | 100.0 | 2,473 |
| 78 | 17.2 | 60.2 | 6.2 | 8.0 | 0.0 | 0.0 | 2.3 | 0.0 | 0.0 | 6.2 | 100.0 | 698 |
| 79 | 20.8 | 55.8 | 0.0 | 6.5 | 8.3 | 0.0 | 3.8 | 0.0 | 0.0 | 4.8 | 100.0 | 480 |
| 90 | 25.7 | 57.8 | 5.7 | 8.7 | 0.0 | 0.0 | 0.7 | 0.7 | 0.0 | 0.7 | 100.0 | 2,867 |
| 92 | 53.6 | 33.5 | 0.0 | 7.0 | 0.0 | 0.0 | 1.0 | 3.4 | 0.0 | 1.5 | 100.0 | 2,840 |
| 96 | 25.0 | 57.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 9.4 | 6.0 | 2.1 | 100.0 | 713 |
| $\begin{gathered} 97 \\ \text { Go25/25 } \end{gathered}$ | 16.9 | 77.1 | 3.0 | 0.0 | 0.0 | 0.0 | 3.0 | 0.0 | 0.0 | 0.0 | 100.0 | 166 |
| $\begin{gathered} \text { Go25/25 } \\ 0 \\ \text { Go28/25 } \end{gathered}$ | 57.5 | 15.1 | 0.0 | 27.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 299 |
| Go2825 | 45.6 | 43.5 | 2.1 | 5.9 | 0.0 | 2.8 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 2,812 |

## Reason for Using Bus

One reason people rely on public transit to meet their travel needs is that they have few or no viable alternatives. Survey respondents were asked about the reason why they use the bus. Responses options included: (a) I have no other way to travel, so I use the bus; (b) I use the bus because it is the best choice for me, even though there are other ways I could travel; and (c) I usually use another type of transportation, but I occasionally take the bus. Results are summarized in Table 21.

Approximately 57 percent of riders reported that they have no other way to travel except by bus. A third reported that bus is the best choice for them, even though they have another way to travel to make their trip. As shown in Table 21, on all but two routes, more than 40 percent of riders rely on the bus because they have no other means for making their trip. At the same time, choice riders, those that take bus because it is their best option, make up more than 25 percent of riders on all but 3 routes.

## Travel Alternatives

Bus riders were asked how they would have traveled if the bus service was not available. In addition to various travel modes they could use, they were also given an option to state that they would not make the trip. Responses to the question are summarized in Table 22.

The first column of Table 22 shows the share of riders in each route that would not make the trip if the bus service did not exist. Overall, approximately 15 percent of riders on the surveyed routes would not have made the trip if their bus did not exist. The share of riders that would not make their trip exceeded 15 percent on more than half ( 22 out of 40) of the routes surveyed. This is a sizeable share of riders that demonstrates the importance of NJ TRANSIT bus services to bus customers.

The most common travel alternative reported by survey respondents was app-based rideshare services such as Uber or Lyft. Approximately one third of riders across all routes would make their trip via an app-based rideshare services. The next most common alternative was walking, followed by drive a car, taxi and carpool.
Approximately 12 percent of riders would take a jitney, bike, or use some other means to make their trip. In total, 58 percent of bus riders would utilize an auto-based travel option such as driving alone, carpooling, or taking a taxi or app-based rideshare service.

Table 19 - Reasons for using NJ TRANSIT bus

| Route \# | Percent |  |  |  | Riders $\qquad$ <br> (N) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No other way | Best choice | Atypical rider | Total |  |
| 1 | 59.5 | 31.1 | 9.4 | 100.0 | 12,875 |
| 13 | 61.7 | 28.9 | 9.3 | 100.0 | 10,553 |
| 25 | 57.0 | 30.6 | 12.4 | 100.0 | 10,049 |
| GO25 | 46.5 | 46.2 | 7.3 | 100.0 | 708 |
| 34 | 53.7 | 38.1 | 8.2 | 100.0 | 7,460 |
| 62 | 48.3 | 39.2 | 12.5 | 100.0 | 4,646 |
| 94 | 55.2 | 32.3 | 12.5 | 100.0 | 9,452 |
| 99 | 58.9 | 32.4 | 8.7 | 100.0 | 4,443 |
| 11 | 72.3 | 19.6 | 8.1 | 100.0 | 1,268 |
| 21 | 52.2 | 33.7 | 14.1 | 100.0 | 5,091 |
| 26 | 50.4 | 28.7 | 20.9 | 100.0 | 1,584 |
| 27 | 62.5 | 29.4 | 8.1 | 100.0 | 4,900 |
| 28 | 51.5 | 35.9 | 12.6 | 100.0 | 1,257 |
| 29 | 66.4 | 28.2 | 5.5 | 100.0 | 2,293 |
| 361 | 0.0 | 75.1 | 24.9 | 100.0 | 181 |
| 37 | 48.5 | 40.4 | 11.1 | 100.0 | 1,751 |
| 39 | 59.9 | 29.5 | 10.6 | 100.0 | 7,130 |
| 40 | 63.8 | 34.2 | 2.0 | 100.0 | 2,696 |
| 41 | 49.1 | 45.4 | 5.5 | 100.0 | 3,859 |
| 5 | 48.5 | 37.6 | 13.9 | 100.0 | 1,598 |
| 52 | 80.4 | 11.6 | 8.0 | 100.0 | 1,482 |
| 56 | 62.3 | 30.9 | 6.8 | 100.0 | 220 |
| 57 | 65.1 | 25.1 | 9.8 | 100.0 | 498 |
| 58 | 63.1 | 33.0 | 3.9 | 100.0 | 1,445 |
| 59 | 57.4 | 33.3 | 9.3 | 100.0 | 4,761 |
| 65 | 59.8 | 32.5 | 7.7 | 100.0 | 547 |
| 66 | 46.2 | 44.6 | 9.2 | 100.0 | 2,244 |
| 70 | 58.3 | 30.1 | 11.6 | 100.0 | 3,489 |
| 71 | 61.5 | 27.4 | 11.2 | 100.0 | 2,985 |
| 72 | 62.0 | 29.0 | 9.0 | 100.0 | 2,413 |
| 73 | 43.4 | 49.4 | 7.2 | 100.0 | 2,800 |
| 76 | 70.2 | 27.0 | 2.8 | 100.0 | 2,589 |
| 78 | 59.7 | 36.7 | 3.6 | 100.0 | 807 |
| 79 | 53.4 | 29.9 | 16.7 | 100.0 | 479 |
| 90 | 59.7 | 36.0 | 4.2 | 100.0 | 3,030 |
| 92 | 74.0 | 18.2 | 7.8 | 100.0 | 2,913 |
| 96 | 48.9 | 43.4 | 7.7 | 100.0 | 742 |
| 97 | 73.8 | 26.2 | 0.0 | 100.0 | 172 |
| Go25/250 | 15.1 | 84.9 | 0.0 | 100.0 | 299 |
| Go28/258 | 41.8 | 54.3 | 3.9 | 100.0 | 2,922 |

Table 20 - How riders would have traveled if the bus was not available

| Route \# | Percent |  |  |  |  |  |  |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Would not make this trip | Drive a car | Carpool | Taxi | Appbased service | Jitney | Walk | Bike | Other | Total |  |
| 1 | 14.3 | 10.4 | 4.6 | 8.2 | 31.4 | 1.2 | 17.0 | 2.5 | 10.4 | 100.0 | 15,082 |
| 13 | 16.1 | 14.1 | 3.9 | 9.2 | 29.6 | 0.5 | 16.4 | 2.4 | 7.7 | 100.0 | 12,310 |
| 25 | 14.5 | 13.9 | 5.1 | 8.6 | 32.1 | 0.6 | 16.2 | 2.4 | 6.6 | 100.0 | 11,325 |
| GO25 | 10.3 | 13.7 | 8.0 | 10.0 | 28.8 | 0.0 | 8.8 | 3.8 | 16.6 | 100.0 | 1,010 |
| 34 | 16.1 | 13.2 | 5.9 | 7.8 | 27.9 | 0.5 | 15.7 | 2.2 | 10.7 | 100.0 | 8,465 |
| 62 | 14.2 | 16.8 | 8.4 | 6.7 | 37.2 | 0.0 | 5.9 | 1.0 | 9.7 | 100.0 | 5,015 |
| 94 | 18.2 | 12.4 | 6.0 | 8.0 | 27.8 | 0.2 | 16.6 | 1.3 | 9.5 | 100.0 | 10,952 |
| 99 | 17.0 | 14.1 | 6.0 | 8.6 | 21.4 | 0.0 | 22.7 | 1.2 | 9.1 | 100.0 | 5,085 |
| 11 | 21.7 | 8.6 | 4.2 | 10.9 | 36.9 | 2.1 | 8.1 | 1.6 | 5.9 | 100.0 | 1,548 |
| 21 | 11.8 | 13.2 | 5.1 | 8.8 | 33.5 | 1.2 | 13.8 | 2.4 | 10.1 | 100.0 | 6,304 |
| 26 | 16.9 | 4.8 | 1.8 | 10.1 | 33.5 | 0.0 | 14.3 | 3.4 | 15.2 | 100.0 | 1,748 |
| 27 | 14.1 | 11.7 | 2.8 | 16.7 | 25.0 | 0.0 | 19.4 | 1.0 | 9.3 | 100.0 | 5,548 |
| 28 | 15.9 | 10.8 | 1.9 | 6.3 | 43.0 | 0.0 | 7.4 | 2.3 | 12.4 | 100.0 | 1,511 |
| 29 | 21.5 | 10.5 | 4.3 | 7.1 | 35.9 | 1.1 | 10.1 | 0.8 | 8.8 | 100.0 | 2,775 |
| 361 | 0.0 | 75.1 | 0.0 | 0.0 | 24.9 | 0.0 | 0.0 | 0.0 | 0.0 | 100.0 | 181 |
| 37 | 8.7 | 16.0 | 2.3 | 11.6 | 43.6 | 1.0 | 6.0 | 0.0 | 10.8 | 100.0 | 2,045 |
| 39 | 17.1 | 18.0 | 3.6 | 7.6 | 27.6 | 0.0 | 14.7 | 1.5 | 9.9 | 100.0 | 8,289 |
| 40 | 15.2 | 1.9 | 1.7 | 6.0 | 42.7 | 0.0 | 20.9 | 1.3 | 10.3 | 100.0 | 2,910 |
| 41 | 4.1 | 3.4 | 6.5 | 29.1 | 30.3 | 1.4 | 16.1 | 0.0 | 9.0 | 100.0 | 4,718 |
| 5 | 9.1 | 14.5 | 1.3 | 10.6 | 23.2 | 0.0 | 32.2 | 1.8 | 7.3 | 100.0 | 2,108 |
| 52 | 31.0 | 6.2 | 1.9 | 1.1 | 50.2 | 0.0 | 6.3 | 1.1 | 2.2 | 100.0 | 1,546 |
| 56 | 22.2 | 9.3 | 0.0 | 4.4 | 35.9 | 0.0 | 17.7 | 4.0 | 6.5 | 100.0 | 248 |
| 57 | 9.8 | 9.0 | 12.6 | 1.6 | 30.8 | 0.0 | 15.1 | 0.0 | 21.2 | 100.0 | 747 |
| 58 | 17.5 | 8.6 | 8.2 | 5.8 | 37.0 | 3.3 | 10.5 | 3.9 | 5.2 | 100.0 | 1,677 |
| 59 | 13.8 | 10.8 | 4.9 | 8.9 | 29.3 | 0.6 | 13.9 | 4.3 | 13.4 | 100.0 | 5,683 |
| 65 | 19.8 | 14.8 | 0.0 | 6.8 | 19.8 | 0.0 | 7.6 | 7.1 | 24.2 | 100.0 | 607 |
| 66 | 15.4 | 5.9 | 6.1 | 3.9 | 46.7 | 0.0 | 11.2 | 0.4 | 10.4 | 100.0 | 2,624 |
| 70 | 19.3 | 7.5 | 3.8 | 8.2 | 39.0 | 0.6 | 8.8 | 4.1 | 8.7 | 100.0 | 4,136 |
| 71 | 19.5 | 15.3 | 2.0 | 10.2 | 44.2 | 3.7 | 2.7 | 0.0 | 2.3 | 100.0 | 3,101 |
| 72 | 23.2 | 10.2 | 1.7 | 10.6 | 32.3 | 0.9 | 7.9 | 2.8 | 10.4 | 100.0 | 2,648 |
| 73 | 16.7 | 11.1 | 11.0 | 7.8 | 44.4 | 0.0 | 2.6 | 0.0 | 6.3 | 100.0 | 3,269 |
| 76 | 14.3 | 8.0 | 5.8 | 3.9 | 48.4 | 0.8 | 5.6 | 3.2 | 10.0 | 100.0 | 2,856 |
| 78 | 26.0 | 7.1 | 0.0 | 0.9 | 29.6 | 0.0 | 0.0 | 0.9 | 35.5 | 100.0 | 788 |
| 79 | 31.2 | 7.2 | 3.2 | 7.2 | 32.6 | 0.0 | 7.3 | 0.0 | 11.3 | 100.0 | 558 |
| 90 | 12.2 | 2.4 | 0.6 | 8.8 | 41.6 | 6.8 | 9.9 | 3.6 | 14.1 | 100.0 | 3,347 |
| 92 | 11.9 | 5.6 | 0.7 | 14.6 | 37.4 | 0.0 | 21.4 | 2.6 | 5.7 | 100.0 | 3,403 |
| 96 | 5.9 | 6.7 | 4.6 | 13.1 | 40.3 | 0.0 | 19.8 | 1.8 | 7.9 | 100.0 | 853 |
| 97 | 21.0 | 2.5 | 0.0 | 3.0 | 28.0 | 0.0 | 20.0 | 3.0 | 22.5 | 100.0 | 200 |
| Go25/250 | 11.6 | 11.6 | 0.0 | 32.6 | 32.6 | 0.0 | 0.0 | 0.0 | 11.6 | 100.0 | 389 |
| Go28/258 | 18.1 | 14.0 | 0.9 | 3.7 | 37.0 | 0.7 | 9.1 | 6.2 | 10.3 | 100.0 | 3,289 |

## Impact of App-based Rideshare Services

Transportation Network Companies (TNC), often referred to ride-sharing or ride-hailing companies, began operating in the U.S. in 2009, the year Uber was founded. Since then, numerous other companies have started up with a few such as Lyft retaining a sizeable market share alongside Uber. From 2010 to 2019, TNCs captured an increasing share of trips in many metropolitan regions. For example, in 2019, TNCs operating in New York City completed 248 million revenue trips, compared to 85 million trips completed by traditional yellow cabs. ${ }^{(4)}$

Research regarding the impact of TNC use on public transit ridership has generally found a substitution effect, where transit riders use TNCs instead of transit for at least some trips. ${ }^{(4,5)}$ For example, a 2021 study that examined the net impacts of TNC use on urban mobility in the U.S. found that entry of TNCs in the urban mobility markets coincided with an 8.9 percent reduction in transit ridership across the 174 metropolitan statistical areas (MSAs) analyzed. According to the authors, "the magnitude of this effect increased overtime in the first three years following TNC entry and stabilized at approximately 16\% thereafter." (5) A 2022 study that utilized data scraped from Application Programming Interfaces of two TNCs, combined with Automated Passenger Count data on transit, found that between 2010 and 2015, TNCs were "responsible for a net ridership decline of about 10 percent" in the San Francisco metropolitan region. ${ }^{(6)}$

At the same time, some researchers have uncovered nuance in the effect TNCs have on ridership. For example, the same study that found that TNCs reduced transit ridership in 174 MSAs in the U.S. also found that "users in smaller MSAs utilize Uber to complement limited routes and schedules." ${ }^{(5,7)}$ A study that looked at trip making in Boston and Philadelphia found that travelers consider both wait time and overall trip time when deciding between TNCs and transit, opting for TNCs when either or both of these parameters is important. However, the same study found that these effects were more pronounced among higher income travelers. ${ }^{(4)}$ So, it is likely that substitution occurs more among choice riders, and likely more among rail riders which tend to be more affluent.

As noted in the previous section, TNCs or app-based rideshare services were the most commonly cited alternative for making bus trips, if bus service did not exist. To explore the potential impact of app-based services on NJ TRANSIT services, survey respondents were asked the following two questions:

1. "How many one-way trips, to anywhere, have you taken in the last 30 days with an app-based ride services like Uber or Lyft?" The question was multiple choice with answer options range from zero trips to 20 trips or more.
2. "How, if at all, has your use of app-based ride services like Uber or Lyft changed your use of NJ TRANSIT services?" The question allowed for a matrix response with two answer options: a) I use NJ TRANSIT more or b) I use NJ TRANSIT less for each mode (bus, light rail, rail). Respondents could also choose c) My use of NJ TRANSIT services has not changed.

Data from these questions is summarized in tables 21 to 24. As shown in Table 21, the vast majority of bus riders (78 percent) on the surveyed routes have used app-based services in the 30 days prior to taking the survey. About 20 percent report taking more than 20 trips in the last 30 days. While the share of bus riders using app-based services on specific routes varied somewhat, the general pattern of use was similar across routes.

Regarding the impact of TNCs on ridership, the results of the survey were mixed. Among riders that reported using an app-based service in the last 30 days, a clear majority ( 61 percent) of bus riders reported using transit more because of TNCs, while far fewer riders reported that TNCs either did not change their use of transit (27 percent) or that they use transit less because of TNCs (12 percent).

Overall, among the bus riders reporting that TNCs increased their use of transit, not surprisingly, the vast majority ( 80 percent) reported using bus more. This would seem to indicate that riders are using TNCs to complement rather than substitute for bus use. A much smaller share ( 20 percent) reported that TNCs increased their use of rail and/or light rail.

This result, which is based on self-reported survey data, seems to contradict the findings of studies conducted elsewhere that concluded that TNCs reduce ridership on the whole. However, given the nature of the bus routes and riders surveyed, it may in fact provide evidence that TNC impacts in New Jersey are nuanced and may vary by mode, route and rider characteristics.

In addition, a word of caution is warranted in terms of interpreting the results. Readers should remember that this analysis is based on survey responses for only those customers that reported using TNC's at least one time in the past 30 days. Respondents that reported using an app-based service in the past 30 days were then asked whether they used NJ TRANSIT bus, light rail, and/or rail services more or less or if TNC use did not change how they used these services. The way the question was structured results in a nine by nine response matrix, where the sample size in each of the response cells (i.e., more or less use of bus, light rail, and rail or no change) was small or even zero from some routes. Consequently, for any given route, the results may be strongly influenced by the small sample size, especially among riders that reported a negative impact associated with app-based services.

Table 21 - One-way app-based ride service trips taken by bus riders in last 30 days

| Route \# | Percent |  |  |  |  |  |  | N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 0 Trips | 1-2 Trips | 3-4 Trips | 5-9 Trips | 10-19 Trips | 20 Trips or more | Total |  |
| 1 | 20.8 | 16.5 | 18.7 | 10.9 | 10.0 | 23.1 | 100.0 | 12,470 |
| 13 | 24.0 | 17.7 | 17.9 | 10.1 | 8.5 | 21.8 | 100.0 | 10,165 |
| 25 | 23.5 | 15.9 | 17.2 | 10.9 | 10.4 | 22.0 | 100.0 | 9,289 |
| GO25 | 26.9 | 14.8 | 20.7 | 11.4 | 3.3 | 22.9 | 100.0 | 752 |
| 34 | 27.0 | 15.8 | 18.8 | 9.6 | 9.7 | 19.1 | 100.0 | 7,219 |
| 62 | 24.7 | 20.9 | 17.1 | 10.4 | 10.6 | 16.3 | 100.0 | 4,401 |
| 94 | 22.5 | 18.6 | 17.5 | 9.8 | 8.2 | 23.4 | 100.0 | 9,125 |
| 99 | 26.8 | 19.5 | 17.7 | 11.1 | 7.4 | 17.4 | 100.0 | 4,287 |
| 11 | 17.6 | 31.0 | 19.5 | 9.1 | 10.6 | 12.2 | 100.0 | 1,321 |
| 21 | 21.0 | 17.9 | 20.9 | 12.1 | 8.2 | 19.8 | 100.0 | 5,050 |
| 26 | 23.1 | 19.1 | 17.9 | 9.3 | 17.5 | 13.1 | 100.0 | 1,600 |
| 27 | 25.4 | 17.1 | 12.5 | 13.3 | 12.4 | 19.2 | 100.0 | 4,840 |
| 28 | 20.8 | 21.5 | 23.8 | 10.3 | 6.0 | 17.7 | 100.0 | 1,258 |
| 29 | 23.4 | 24.0 | 14.7 | 7.0 | 7.8 | 23.2 | 100.0 | 2,318 |
| 361 | 25.0 | 25.0 | 0.0 | 25.0 | 0.0 | 25.0 | 100.0 | 180 |
| 37 | 14.2 | 21.1 | 16.4 | 8.1 | 12.5 | 27.8 | 100.0 | 1,748 |
| 39 | 18.8 | 21.7 | 18.9 | 11.7 | 6.2 | 22.7 | 100.0 | 7,254 |
| 40 | 8.8 | 9.0 | 38.5 | 15.6 | 13.2 | 14.9 | 100.0 | 2,479 |
| 41 | 25.0 | 22.8 | 5.2 | 20.0 | 8.3 | 18.6 | 100.0 | 3,462 |
| 5 | 18.3 | 4.7 | 42.0 | 6.8 | 2.7 | 25.5 | 100.0 | 1,532 |
| 52 | 27.1 | 10.0 | 32.2 | 1.7 | 4.0 | 24.9 | 100.0 | 1,456 |
| 56 | 24.4 | 12.0 | 14.7 | 20.0 | 9.3 | 19.6 | 100.0 | 225 |
| 57 | 12.5 | 16.9 | 16.9 | 17.6 | 3.3 | 32.8 | 100.0 | 551 |
| 58 | 16.2 | 30.3 | 10.5 | 5.1 | 9.4 | 28.6 | 100.0 | 1,502 |
| 59 | 28.0 | 19.3 | 15.5 | 10.4 | 8.3 | 18.5 | 100.0 | 4,721 |
| 65 | 21.0 | 10.1 | 13.1 | 13.1 | 13.0 | 29.7 | 100.0 | 563 |
| 66 | 19.0 | 25.9 | 18.9 | 9.9 | 7.1 | 19.2 | 100.0 | 2,347 |
| 70 | 17.0 | 19.2 | 20.7 | 13.5 | 7.6 | 22.0 | 100.0 | 3,402 |
| 71 | 22.2 | 10.5 | 29.8 | 10.3 | 10.0 | 17.2 | 100.0 | 2,862 |
| 72 | 23.4 | 14.4 | 16.1 | 10.8 | 11.9 | 23.3 | 100.0 | 2,425 |
| 73 | 28.0 | 12.8 | 7.7 | 31.6 | 8.8 | 11.2 | 100.0 | 2,843 |
| 76 | 23.9 | 13.8 | 19.8 | 10.6 | 16.2 | 15.6 | 100.0 | 2,487 |
| 78 | 29.3 | 21.7 | 17.3 | 5.5 | 9.0 | 17.3 | 100.0 | 747 |
| 79 | 42.9 | 8.5 | 12.3 | 17.5 | 6.9 | 11.9 | 100.0 | 480 |
| 90 | 16.1 | 20.8 | 15.8 | 14.6 | 13.6 | 19.2 | 100.0 | 2,905 |
| 92 | 28.5 | 15.3 | 15.2 | 11.7 | 10.7 | 18.6 | 100.0 | 2,755 |
| 96 | 7.9 | 11.4 | 3.5 | 8.4 | 27.7 | 41.1 | 100.0 | 722 |
| 97 | 45.5 | 14.4 | 3.6 | 3.6 | 12.6 | 20.4 | 100.0 | 167 |
| Go25/250 | 15.1 | 15.1 | 54.7 | 0.0 | 15.1 | 0.0 | 100.0 | 298 |
| Go28/258 | 13.3 | 22.1 | 24.4 | 9.2 | 13.2 | 17.8 | 100.0 | 2,960 |

Table 22 - Impact of app-based ride service on the use of NJ TRANSIT services

|  | Percent |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  | Use |  |  |  |  |
| Route \# |  |  |  |  |  |
| more |  |  |  |  |  |$\quad$| Use |
| :---: |
| less | | Has not |
| :---: |
| changed |$\quad$ Total | Riders |
| :---: |
| (N) |

Note: Estimated for only those who used app-based service at least once in last 30 days

Table 23 - Positive impact of app-based ride service use on NJ TRANSIT services

| Route \# | Percent |  |  |  | Riders (N) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | More bus | More light rail | More rail | Total |  |
| 1 | 72.6 | 16.0 | 11.5 | 100.0 | 5,833 |
| 13 | 79.1 | 13.7 | 7.2 | 100.0 | 3,017 |
| 25 | 82.0 | 6.9 | 11.0 | 100.0 | 2,064 |
| GO25 | 81.8 | 4.7 | 13.5 | 100.0 | 192 |
| 34 | 77.1 | 13.9 | 9.1 | 100.0 | 1,789 |
| 62 | 82.6 | 10.0 | 7.5 | 100.0 | 1,175 |
| 94 | 88.1 | 3.8 | 8.0 | 100.0 | 1,880 |
| 99 | 75.0 | 17.3 | 7.7 | 100.0 | 1,120 |
| 11 | 89.5 | 3.1 | 7.4 | 100.0 | 541 |
| 21 | 78.1 | 6.8 | 15.2 | 100.0 | 1,404 |
| 26 | 64.4 | 17.8 | 17.8 | 100.0 | 618 |
| 27 | 90.2 | 5.7 | 4.0 | 100.0 | 1,393 |
| 28 | 67.6 | 16.2 | 16.2 | 100.0 | 426 |
| 29 | 80.3 | 13.2 | 6.5 | 100.0 | 756 |
| 361 | 100.0 | 0.0 | 0.0 | 100.0 | 45 |
| 37 | 92.7 | 5.9 | 1.4 | 100.0 | 440 |
| 39 | 82.2 | 13.0 | 4.8 | 100.0 | 2,271 |
| 40 | 95.2 | 4.8 | 0.0 | 100.0 | 791 |
| 41 | 92.7 | 7.3 | 0.0 | 100.0 | 1,596 |
| 5 | 95.9 | 0.0 | 4.1 | 100.0 | 440 |
| 52 | 55.6 | 40.2 | 4.2 | 100.0 | 816 |
| 56 | 67.2 | 0.0 | 32.8 | 100.0 | 67 |
| 57 | 92.0 | 8.0 | 0.0 | 100.0 | 162 |
| 58 | 100.0 | 0.0 | 0.0 | 100.0 | 516 |
| 59 | 84.6 | 6.3 | 9.1 | 100.0 | 1,153 |
| 65 | 71.5 | 11.6 | 17.0 | 100.0 | 277 |
| 66 | 81.6 | 6.3 | 12.1 | 100.0 | 651 |
| 70 | 83.7 | 10.7 | 5.6 | 100.0 | 1,164 |
| 71 | 61.3 | 8.8 | 29.9 | 100.0 | 1,730 |
| 72 | 87.0 | 5.6 | 7.4 | 100.0 | 679 |
| 73 | 70.1 | 16.8 | 13.1 | 100.0 | 458 |
| 76 | 94.8 | 0.0 | 5.2 | 100.0 | 687 |
| 78 | 69.8 | 27.1 | 3.1 | 100.0 | 225 |
| 79 | 55.6 | 21.1 | 23.4 | 100.0 | 171 |
| 90 | 83.6 | 4.0 | 12.4 | 100.0 | 531 |
| 92 | 76.1 | 11.6 | 12.3 | 100.0 | 1,232 |
| 96 | 75.1 | 13.2 | 11.7 | 100.0 | 265 |
| 97 | 78.6 | 0.0 | 21.4 | 100.0 | 28 |
| Go25/250 | 100.0 | 0.0 | 0.0 | 100.0 | 82 |
| Go28/258 | 79.3 | 8.8 | 11.9 | 100.0 | 987 |

Note: Estimated for only those who used app-based service at least once in last 30 days

Table 24 - Negative impact of app-based ride service use on NJ TRANSIT services

| Route \# | Percent |  |  |  | Riders <br> (N) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Less bus | Less light rail | Less rail | Total |  |
| 1 | 52.7 | 25.7 | 21.5 | 100.0 | 1,710 |
| 13 | 86.8 | 8.7 | 4.5 | 100.0 | 265 |
| 25 | 95.2 | 4.8 | 0.0 | 100.0 | 336 |
| GO25 | 0.0 | 0.0 | 100.0 | 100.0 | 9 |
| 34 | 64.7 | 19.0 | 16.3 | 100.0 | 300 |
| 62 | 67.3 | 16.4 | 16.4 | 100.0 | 165 |
| 94 | 66.8 | 12.7 | 20.5 | 100.0 | 623 |
| -99 | 65.2 | 27.5 | 7.3 | 100.0 | 178 |
| 11 | --- | --- | --- | --- | --- |
| 21 | 63.4 | 18.8 | 17.8 | 100.0 | 202 |
| 26 | 100.0 | 0.0 | 0.0 | 100.0 | 9 |
| 27 | 80.9 | 19.1 | 0.0 | 100.0 | 131 |
| 28 | 50.0 | 0.0 | 50.0 | 100.0 | 20 |
| 29 | 100.0 | 0.0 | 0.0 | 100.0 | 68 |
| 361 | 100.0 | 0.0 | 0.0 | 100.0 | 45 |
| 37 | 39.2 | 25.5 | 35.3 | 100.0 | 102 |
| 39 | 92.3 | 7.7 | 0.0 | 100.0 | 339 |
| 40 | 100.0 | 0.0 | 0.0 | 100.0 | 18 |
| 41 | 59.7 | 20.2 | 20.2 | 100.0 | 238 |
| 5 | 100.0 | 0.0 | 0.0 | 100.0 | 13 |
| 52 | 100.0 | 0.0 | 0.0 | 100.0 | 36 |
| 56 | --- | --- | --- | --- | --- |
| 57 | 0.0 | 50.0 | 50.0 | 100.0 | 12 |
| 58 | --- | --- | --- | --- | --- |
| 59 | 59.2 | 14.0 | 26.8 | 100.0 | 157 |
| 65 | --- | --- | --- | --- | --- |
| 66 | 76.9 | 23.1 | 0.0 | 100.0 | 39 |
| 70 | 52.4 | 19.0 | 28.6 | 100.0 | 168 |
| 71 | --- | --- | --- | --- | --- |
| 72 | 79.6 | 20.4 | 0.0 | 100.0 | 49 |
| 73 | 100.0 | 0.0 | 0.0 | 100.0 | 56 |
| 76 | 100.0 | 0.0 | 0.0 | 100.0 | 40 |
| 78 | 50.0 | 50.0 | 0.0 | 100.0 | 56 |
| 79 | --- | --- | --- | --- | --- |
| 90 | 100.0 | 0.0 | 0.0 | 100.0 | 19 |
| 92 | 0.0 | 100.0 | 0.0 | 100.0 | 22 |
| 96 | --- | --- | --- | --- | --- |
| 97 | --- | --- | --- | --- | --- |
| Go25/250 | --- | --- | --- | --- | --- |
| Go28/258 | --- | --- | --- | --- | --- |

Note: Estimated for only those who used app-based service at least once in last 30 days

## ENVIRONMENTAL IMPACT

## Introduction

An important objective of this research is to estimate the environmental impacts of buses. Toward this end, analyses were undertaken to estimate $\mathrm{CO}_{2}$ emissions that would have been generated if the bus riders were to use alternative transportation modes such as cars, taxis, or app-based services. The $\mathrm{CO}_{2}$ estimates were obtained for the 40 bus routes surveyed.

The air quality impact of transit is often estimated by examining how the transit riders would have traveled between their trip origins and destinations if the transit service did not exist. Adopting that approach, this study uses responses from a survey question that inquired what alternative travel mode the respondents would have used in the absence of the bus service they were using. Although many riders selected other modes such as walk, bike, train, another bus, etc., the relevant trips for the analysis here are only those that would have been made by an automobile, including driving alone, carpool, taxi, or app-based service such as Uber and Lyft. The riders who said they would not make the trips they were making in the absence of buses were also excluded from analysis because they would not generate any VMT by giving up their trips.

The following sequential steps were involved in estimating the $\mathrm{CO}_{2}$ emissions that would have been generated from the diversion of bus riders to the automobile.
(a) Geocode the trip origins and destinations of the survey respondents.
(b) Using GIS, estimate network distances (miles) between the origins and destinations of each trip in the survey data.
(c) Select the trips for which the rider stated that he or she would have traveled by an automobile mode in the absence of the bus.
(d) Apply appropriate vehicle occupancy rate for those who said they would carpool in the absence of buses.
(e) Estimate vehicle miles traveled (VMT) for each potential automobile user by applying respective vehicle occupancy rates.
(f) Make a realistic assumption about miles per gallon (MPG) for automobile and $\mathrm{CO}_{2}$ emission per gallon of gasoline.
(g) Use MPG, emissions per gallon, and VMT to estimate $\mathrm{CO}_{2}$ emissions that would have been generated if riders diverted to automobile as stated in the survey.

## Impact Estimation

The distances between bus trip origins and destinations were estimated using ArcGIS Network Analyst. Vehicle occupancy rate for those who said they would carpool was obtained from responses to a specific survey question. For those who said they would carpool but did not mention the number of people they would carpool with, the average occupancy rate for all carpool riders was used. This average was 2.4 persons per car
for those who stated the number of carpool riders. For those who said they would drive alone, take a taxi, or take an app-based service, the vehicle occupancy rate was assumed to be one since potential taxi users and app-based service users were not asked about sharing vehicles with others.

Table 25 shows the estimated route-specific vehicle miles traveled (VMT) for the riders who stated that they would use an automobile mode in the absence of buses. The VMT estimates are based on one-way trip only. They would be twice as much if all riders returned by the same bus. The estimates are shown separately for those who would drive or carpool and those who would use app-based service or taxi, in addition to the total VMT obtained by aggregating the two. In addition to the estimates of VMT, the table shows the number of riders in each route that would use the specific modes.

The United States Environmental Protection Agency (EPA) uses a formula to estimate $\mathrm{CO}_{2}$ emissions from gasoline consumption by automobiles ${ }^{(8)}$. The formula can be stated as:

$$
\text { Total } \mathrm{CO}_{2} \text { emissions }=\frac{\mathrm{CO}_{2} \text { emissions per gallon }}{M P G} \times V M T
$$

By assuming 8,887 grams of emissions per gallon of gasoline, 25.4 MPG, and 11,500 annual VMT, it estimated that the average annual emission per car is approximately 4.6 metric tons. The same assumptions have been made here to estimate $\mathrm{CO}_{2}$ reduction for each bus route. Instead of annual VMT for a car, the VMT estimates from Table 25 were used for each route. The average weekday and annual estimates of $\mathrm{CO}_{2}$ for the routes are shown in Table 26. The figures in the table show how much $\mathrm{CO}_{2}$ would have been emitted if the bus riders who said they would travel by automobile in the absence of buses made their trips by automobile. Thus the figures indicate how much additional $\mathrm{CO}_{2}$ would have been generated by additional automobile trips due to diversion from buses. While the weekday emissions were obtained by the EPA formula, to obtain the annual estimates, it was assumed that there are 260 working days in a year. Hence the annual estimates are 260 times larger than the weekday estimates.

Table 26 shows that emissions from driver, carpool, and taxi are generally lower than emissions from app-based service. This is because a larger number of riders stated that they would use app-based service than driving alone, carpooling or taking a taxi. The factors that affected the estimated emissions for each route were (a) distance between trip origins and destinations, and the (b) number of riders who stated that they would use an automobile mode.

Using the EPA's estimate of $\mathrm{CO}_{2}$ generated per car per year, from the annual emissions figures in Table 27, one can estimate the number of cars that would have to be removed in order to achieve the estimated reduction in emissions. The estimated number of reduced cars from roads for each bus route is shown in Table 28. The number of cars reduced as shown in Table 28 is not for one weekday but for the whole year. The figures in the table indicate, based on one-way trips alone, the total emission reductions
attributable to riders using the 40 surveyed routes instead of traveling by automobile is equivalent to taking away 7,211 cars from roads for one full year.

One may note that buses also contribute to $\mathrm{CO}_{2}$ emissions. To accurately estimate emissions generated from buses, information is needed about type of fuel used by buses. Additionally, assumptions have to be made about vehicle speed, traffic conditions, et cetera. Due to the unavailability of related information, efforts were not made to estimate emissions generated from the buses. Thus the $\mathrm{CO}_{2}$ emissions shown here should not be interpreted as net savings. They only represent emissions that would be generated from cars if the riders who said they would use a car in the absence of buses used cars instead of buses for their trips.

These finding are consistent with the previous two phases of the that Analysis of Local Bus Markets studies. ${ }^{(1,2)}$ All three phases show that the presence of bus service provides significant benefits in terms of GHG reductions. Further, all three phases found that most of the GHG savings occur from riders who would use an app-based service instead of driving alone.

Table 25 - Estimated vehicle miles to be traveled in the absence of buses on average weekdays

| Bus <br> Route | Drive alone |  | App-based |  | Taxi |  | Carpool |  |  | Total Miles |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Riders <br> (N) | Miles | Riders (N) | Miles | Riders (N) | Miles | Riders (N) | Miles | Riders (N) |  |
| 1 | 1,570 | 9,113 | 4,050 | 22,921 | 879 | 4,398 | 395 | 1,040 | 6,894 | 37,472 |
| 13 | 1,738 | 10,042 | 3,046 | 14,233 | 799 | 3,011 | 347 | 733 | 5,930 | 28,019 |
| 25 | 1,576 | 9,350 | 2,994 | 15,849 | 600 | 2,892 | 303 | 457 | 5,473 | 28,548 |
| GO25 | 138 | 936 | 202 | 2,070 | 47 | 385 | 18 | 74 | 405 | 3,465 |
| 34 | 1,118 | 6,157 | 1,985 | 11,274 | 515 | 2,577 | 315 | 581 | 3,933 | 20,589 |
| 62 | 845 | 4,158 | 1,554 | 10,401 | 180 | 1,001 | 206 | 848 | 2,785 | 16,408 |
| 94 | 1,361 | 7,566 | 2,545 | 14,989 | 639 | 1,878 | 372 | 672 | 4,917 | 25,105 |
| 99 | 718 | 3,139 | 816 | 2,681 | 345 | 857 | 153 | 128 | 2,032 | 6,805 |
| 11 | 45 | 820 | 425 | 3,522 | 109 | 772 | 53 | 183 | 632 | 5,297 |
| 21 | 269 | 3,616 | 1,421 | 8,183 | 361 | 1,854 | 182 | 367 | 2,233 | 14,020 |
| 26 | 534 | 108 | 475 | 2,185 | 169 | 1,177 | 8 | 13 | 1,186 | 3,483 |
| 27 | 55 | 1,915 | 1,067 | 5,595 | 687 | 2,977 | 52 | 52 | 1,861 | 10,539 |
| 28 | 162 | 1,035 | 502 | 3,535 | 79 | 348 | 9 | 27 | 752 | 4,945 |
| 29 | 273 | 654 | 745 | 5,185 | 157 | 795 | 107 | 370 | 1,282 | 7,004 |
| 361 | 61 | 200 | 0 | 0 | 0 | 0 | 0 | 0 | 61 | 200 |
| 37 | 19 | 1,094 | 680 | 3,158 | 237 | 773 | 43 | 112 | 979 | 5,137 |
| 39 | 14 | 2,149 | 1,375 | 8,301 | 429 | 1,585 | 153 | 235 | 1,971 | 12,270 |
| 40 | 144 | 177 | 1,165 | 8,235 | 129 | 1,021 | 49 | 115 | 1,487 | 9,548 |
| 41 | 250 | 2,029 | 1,192 | 4,945 | 1,378 | 4,693 | 242 | 532 | 3,062 | 12,199 |
| 5 | 89 | 729 | 415 | 2,016 | 205 | 533 | 28 | 15 | 737 | 3,293 |
| 52 | 136 | 395 | 408 | 2,475 | 13 | 77 | 25 | 58 | 582 | 3,005 |
| 56 | 160 | 162 | 70 | 392 | 0 | 0 | 0 | 0 | 230 | 554 |
| 57 | 410 | 17 | 191 | 1,244 | 12 | 45 | 0 | 0 | 613 | 1,306 |
| 58 | 216 | 836 | 531 | 2,846 | 97 | 389 | 102 | 227 | 946 | 4,298 |
| 59 | 299 | 1,342 | 1,127 | 6,154 | 350 | 1,997 | 110 | 397 | 1,886 | 9,890 |
| 65 | 227 | 1,109 | 105 | 1,097 | 14 | 144 | 0 | 0 | 346 | 2,350 |
| 66 | 16 | 562 | 994 | 5,304 | 90 | 447 | 30 | 54 | 1,130 | 6,367 |
| 70 | 40 | 877 | 1,060 | 7,163 | 176 | 1,016 | 80 | 163 | 1,356 | 9,219 |
| 71 | 60 | 4,905 | 552 | 3,518 | 35 | 274 | 61 | 225 | 708 | 8,922 |
| 72 | 122 | 2,089 | 658 | 5,682 | 175 | 1,723 | 22 | 65 | 977 | 9,559 |
| 73 | 0 | 2,808 | 1,134 | 7,395 | 203 | 1,865 | 259 | 679 | 1,596 | 12,747 |
| 76 | 5 | 3,896 | 725 | 6,733 | 36 | 236 | 55 | 772 | 821 | 11,637 |
| 78 | 45 | 213 | 158 | 1,638 | 7 | 70 | 0 | 0 | 210 | 1,921 |
| 79 | 227 | 738 | 118 | 1,516 | 18 | 452 | 18 | 188 | 381 | 2,894 |
| 90 | 45 | 472 | 774 | 6,454 | 196 | 1,014 | 0 | 0 | 1,015 | 7,940 |
| 92 | 269 | 442 | 780 | 3,390 | 306 | 1,135 | 0 | 0 | 1,355 | 4,967 |
| 96 | 534 | 0 | 314 | 1,266 | 98 | 286 | 0 | 0 | 946 | 1,552 |
| 97 | 55 | 28 | 57 | 185 | 6 | 13 | 0 | 0 | 118 | 226 |
| Go25/250 | 162 | 452 | 127 | 925 | 127 | 1,558 | 0 | 0 | 416 | 2,935 |
| Go28/258 | 273 | 1,035 | 1,104 | 6,901 | 30 | 110 | 0 | 0 | 1,407 | 8,046 |

Table 26 - Annual per weekday $\mathrm{CO}_{2}$ emissions (metric ton) from trip diversion to automobile

| Bus <br> Route | Drive <br> alone | App- <br> based | Taxi | Carpool | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 3.19 | 8.02 | 1.54 | 0.36 | 13.11 |
| 13 | 3.51 | 4.98 | 1.05 | 0.26 | 9.80 |
| 25 | 3.27 | 5.55 | 1.01 | 0.16 | 9.99 |
| GO25 | 0.33 | 0.72 | 0.13 | 0.03 | 1.21 |
| 34 | 2.15 | 3.94 | 0.90 | 0.20 | 7.20 |
| 62 | 1.45 | 3.64 | 0.35 | 0.30 | 5.74 |
| 94 | 2.65 | 5.24 | 0.66 | 0.24 | 8.78 |
| 99 | 1.10 | 0.94 | 0.30 | 0.04 | 2.38 |
| 11 | 0.29 | 1.23 | 0.27 | 0.06 | 1.85 |
| 21 | 1.27 | 2.86 | 0.65 | 0.13 | 4.91 |
| 26 | 0.04 | 0.76 | 0.41 | 0.00 | 1.22 |
| 27 | 0.67 | 1.96 | 1.04 | 0.02 | 3.69 |
| 28 | 0.36 | 1.24 | 0.12 | 0.01 | 1.73 |
| 29 | 0.23 | 1.81 | 0.28 | 0.13 | 2.45 |
| 361 | 0.07 | 0.00 | 0.00 | 0.00 | 0.07 |
| 37 | 0.38 | 1.10 | 0.27 | 0.04 | 1.80 |
| 39 | 0.75 | 2.90 | 0.55 | 0.08 | 4.29 |
| 40 | 0.06 | 2.88 | 0.36 | 0.04 | 3.34 |
| 41 | 0.71 | 1.73 | 1.64 | 0.19 | 4.27 |
| 5 | 0.26 | 0.71 | 0.19 | 0.01 | 1.15 |
| 52 | 0.14 | 0.87 | 0.03 | 0.02 | 1.05 |
| 56 | 0.06 | 0.14 | 0.00 | 0.00 | 0.19 |
| 57 | 0.01 | 0.44 | 0.02 | 0.00 | 0.46 |
| 58 | 0.29 | 1.00 | 0.14 | 0.08 | 1.50 |
| 59 | 0.47 | 2.15 | 0.70 | 0.14 | 3.46 |
| Total | 30.57 | 77.52 | 16.23 | 3.28 | 127.60 |
|  |  |  |  |  |  |

Table 27 - Annual $\mathrm{CO}_{2}$ emissions (metric ton) from diversion to automobile (Daily x 260)

| Route \# | Drive alone | Appbased | Taxi | Carpool | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 829.00 | 2,085.11 | 400.08 | 94.61 | 3,408.80 |
| 13 | 913.51 | 1,294.77 | 273.91 | 66.68 | 2,548.87 |
| 25 | 850.56 | 1,441.77 | 263.08 | 41.57 | 2,596.99 |
| GO25 | 85.15 | 188.31 | 35.02 | 6.73 | 315.21 |
| 34 | 560.10 | 1,025.59 | 234.43 | 52.85 | 1,872.97 |
| 62 | 378.25 | 946.17 | 91.06 | 77.14 | 1,492.62 |
| 94 | 688.27 | 1,363.54 | 170.84 | 61.13 | 2,283.78 |
| 99 | 285.55 | 243.89 | 77.96 | 11.64 | 619.05 |
| 11 | 74.59 | 320.39 | 70.23 | 16.65 | 481.86 |
| 21 | 328.94 | 744.40 | 168.66 | 33.39 | 1,275.39 |
| 26 | 9.82 | 198.77 | 107.07 | 1.18 | 316.85 |
| 27 | 174.21 | 508.97 | 270.82 | 4.73 | 958.73 |
| 28 | 94.15 | 321.58 | 31.66 | 2.46 | 449.84 |
| 29 | 59.49 | 471.68 | 72.32 | 33.66 | 637.15 |
| 361 | 18.19 | 0.00 | 0.00 | 0.00 | 18.19 |
| 37 | 99.52 | 287.28 | 70.32 | 10.19 | 467.31 |
| 39 | 195.49 | 755.14 | 144.19 | 21.38 | 1,116.19 |
| 40 | 16.10 | 749.13 | 92.88 | 10.46 | 868.57 |
| 41 | 184.58 | 449.84 | 426.92 | 48.40 | 1,109.73 |
| 5 | 66.32 | 183.39 | 48.49 | 1.36 | 299.56 |
| 52 | 35.93 | 225.15 | 7.00 | 5.28 | 273.36 |
| 56 | 14.74 | 35.66 | 0.00 | 0.00 | 50.40 |
| 57 | 1.55 | 113.17 | 4.09 | 0.00 | 118.81 |
| 58 | 76.05 | 258.90 | 35.39 | 20.65 | 390.99 |
| 59 | 122.08 | 559.83 | 181.67 | 36.11 | 899.69 |
| 65 | 100.88 | 99.79 | 13.10 | 0.00 | 213.78 |
| 66 | 51.12 | 482.50 | 40.66 | 4.91 | 579.20 |
| 70 | 79.78 | 651.61 | 92.42 | 14.83 | 838.65 |
| 71 | 446.20 | 320.03 | 24.93 | 20.47 | 811.63 |
| 72 | 190.03 | 516.89 | 156.74 | 5.91 | 869.58 |
| 73 | 255.44 | 672.72 | 169.66 | 61.77 | 1,159.59 |
| 76 | 354.42 | 612.50 | 21.47 | 70.23 | 1,058.61 |
| 78 | 19.38 | 149.01 | 6.37 | 0.00 | 174.75 |
| 79 | 67.14 | 137.91 | 41.12 | 17.10 | 263.27 |
| 90 | 42.94 | 587.12 | 92.24 | 0.00 | 722.30 |
| 92 | 40.21 | 308.39 | 103.25 | 0.00 | 451.84 |
| 96 | 0.00 | 115.17 | 26.02 | 0.00 | 141.18 |
| 97 | 2.55 | 16.83 | 1.18 | 0.00 | 20.56 |
| Go25/250 | 41.12 | 84.15 | 141.73 | 0.00 | 266.99 |
| Go28/258 | 94.15 | 627.78 | 10.01 | 0.00 | 731.94 |
| Total | 7,947.53 | 20,154.79 | 4,218.97 | 853.47 | 33,174.77 |

Table 28 - Number of cars that would be removed from roads to achieve the estimated reduction in $\mathrm{CO}_{2}$

| Route \# | Drive <br> alone | App- <br> based | Taxi | Carpool | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 180 | 453 | 87 | 21 | 741 |
| 13 | 199 | 281 | 60 | 14 | 554 |
| 25 | 185 | 313 | 57 | 9 | 565 |
| GO25 | 19 | 41 | 8 | 1 | 69 |
| 34 | 122 | 223 | 51 | 11 | 407 |
| 62 | 82 | 206 | 20 | 17 | 324 |
| 94 | 150 | 296 | 37 | 13 | 496 |
| 99 | 62 | 53 | 17 | 3 | 135 |
| 11 | 16 | 70 | 15 | 4 | 105 |
| 21 | 72 | 162 | 37 | 7 | 277 |
| 26 | 2 | 43 | 23 | 0 | 69 |
| 27 | 38 | 111 | 59 | 1 | 208 |
| 28 | 20 | 70 | 7 | 1 | 98 |
| 29 | 13 | 103 | 16 | 7 | 139 |
| 361 | 4 | 0 | 0 | 0 | 4 |
| 37 | 22 | 62 | 15 | 2 | 102 |
| 39 | 42 | 164 | 31 | 5 | 243 |
| 40 | 4 | 163 | 20 | 2 | 189 |
| 41 | 40 | 98 | 93 | 11 | 241 |
| 5 | 14 | 40 | 11 | 0 | 65 |
| 52 | 8 | 49 | 2 | 1 | 59 |
| 56 | 3 | 8 | 0 | 0 | 11 |
| 57 | 0 | 25 | 1 | 0 | 26 |
| 58 | 17 | 56 | 8 | 4 | 85 |
| 59 | 27 | 122 | 39 | 8 | 196 |
| 65 | 22 | 22 | 3 | 0 | 46 |
| 66 | 11 | 105 | 9 | 1 | 126 |
| 70 | 17 | 142 | 20 | 3 | 182 |
| 71 | 97 | 70 | 5 | 4 | 176 |
| 72 | 41 | 112 | 34 | 1 | 189 |
| 73 | 56 | 146 | 37 | 13 | 252 |
| 76 | 77 | 133 | 5 | 15 | 230 |
| 78 | 4 | 32 | 1 | 0 | 38 |
| 79 | 15 | 30 | 9 | 4 | 57 |
| 90 | 9 | 128 | 20 | 0 | 157 |
| 92 | 9 | 67 | 22 | 0 | 98 |
| 96 | 0 | 25 | 6 | 0 | 31 |
| 97 | 1 | 4 | 0 | 0 | 4 |
| Total | 1,729 | 4,382 | 918 | 183 | 7,211 |
|  |  |  |  |  |  |
| Go28/250 | 9 | 18 | 31 | 0 | 58 |
| 258 | 20 | 136 | 2 | 0 | 159 |
| 2 |  |  |  |  |  |

## CONCLUSSIONS AND RECOMMENDATIONS

## Summary of Findings

This research was based on a survey of riders on 40 NJ TRANSIT bus routes operating in the greater Newark service area. The analysis included analyses of (a) riders' demographic and socioeconomic characteristics, (b) riders' travel characteristics, and (c) $\mathrm{CO}_{2}$ emissions from cars for riders who said they would use cars, taxis, or appbased services in the absence of buses.

The analysis of riders' demographic characteristics showed that the proportion of riders below age 18 and riders age 65+ is lower than state average. The share of riders below age 18 is lower because a large proportion of them are too young to be using buses and the survey was targeted to adults age 18 and over. The lower share of riders age 65+ is also consistent with other transit surveys which have found that many older adults do not regularly use buses due to physical limitations and lower levels of trip making overall.

A large proportion of riders on most routes are from low-income households. For many routes, riders with less than $\$ 25,000$ annual household income constitute half or more of all riders. Further, many riders live in households without vehicles. The share of riders with no access to a personal vehicle exceeds the share of New Jersey residents with no access to a vehicle on all of the surveyed bus routes. In most cases, the share of zerovehicle households is substantially higher than the statewide average of 11 percent. The data collected through the survey shows that the local buses provide mobility for a large number of less-privileged riders.

Analysis of the socioeconomic data also showed that a large proportion of riders are racial or ethnic minorities. The share of Black or African American riders is significantly greater than the state average of 13.5 percent on all routes. On three-quarters of the routes surveyed, the share of Black or African American riders makes up greater than 50 percent of ridership. The survey results clearly show that NJ TRANSIT bus routes operating in the greater Newark area serve mostly non-white customers and that Black or African American riders comprise the largest share of greater Newark area customers overall. Further, the share of Hispanic, Latino or Spanish riders exceeds the proportion of New Jersey residents reporting Hispanic, Latino or Spanish ethnicity on more than half the routes surveyed, 24 of 40 routes.

A number of key observations can be made from the analysis of riders' travel patterns. First, because of the duration of the survey ( 6 AM to 4 PM ), a large proportion of the trips were made from home for all routes. This result is similar in Analysis of Bus Markets Phase I and Phase II studies. ${ }^{(1,2)}$ The largest proportion of riders for most routes stated that they were going to work. For several routes, the share of riders going to colleges or technical institutions for education was also high. The high proportion of work and school trips by the buses shows their importance in facilitating nondiscretionary trips. Although the most common destination of the bus riders is work places, many riders also use the buses for personal business and shopping trips.

Like the two previous phases of the bus survey, analysis of access and egress modes showed that most riders walk to and from the bus stops. The second most common access mode was using another bus. On eight of the forty routes surveyed, one in five riders reported accessing their boarding bus stop from another bus. This would indicate that these routes in particular are well-connected with other bus routes. As might be expected, routes that originate or stop at Newark Penn Station, which is well served by NJ TRANSIT rail and or PATH, had a higher share of riders that access their bus stop via these rail modes.

A large proportion (57 percent) of riders reported that they use the bus because they have no other way to travel. This indicates that the bus service is highly important for most bus riders to meet their travel needs. At the same time, a third reported that bus is the best choice for them, even though they have another way to travel to make their trip. These choice riders still make up a sizable portion of greater Newark area bus ridership.

When asked how they would make their trip if their bus service was not available, approximately 15 percent of riders on the surveyed routes said they would not make their trip. The share of riders that would not make their trip exceeded 15 percent on more than half (22 out of 40) of the routes surveyed. This finding demonstrates the importance of NJ TRANSIT bus services to greater Newark area bus customers.

The most common travel alternative reported by survey respondents was app-based rideshare services such as Uber or Lyft. Approximately one third of riders across all routes would make their trip via an app-based rideshare services. The next most common alternative was walking, followed by driving alone, taxi and carpool. In total, 58 percent of bus riders would utilize an auto-based travel option such as driving alone, carpooling, or taking a taxi or app-based rideshare service.

The vast majority of bus riders ( 78 percent) on the surveyed routes have used appbased services in the 30 days prior to taking the survey. About 20 percent report taking more than 20 trips in the last 30 days. Similar to Analysis of Local Bus Markets Phase I and Phase II, ${ }^{(1,2)}$ this study shows that a large share of riders would use app-based services in the absence of buses. This high level of use would seem to indicate that app-based services may compete with buses. However, regarding the impact of appbased services on ridership, the results of the survey were mixed. Among riders that reported using an app-based service in the last 30 days, a clear majority ( 61 percent) of bus riders reported using transit more because of app-based services, while far fewer riders reported that TNCs either did not change their use of transit (27 percent) or that they use transit less because of TNCs (12 percent).

The analysis of emissions impact of buses once again confirmed that the use of buses versus alternative automobile modes generates a large reduction in amount of $\mathrm{CO}_{2}$ emissions. The analysis showed, based on one-way trips alone, 33,174 metric tons of $\mathrm{CO}_{2}$ would be generated annually from automobiles if the riders traveled by automobile instead of bus. It would take almost 7,211 automobiles to operate for a full year to generate that much emissions. Considering that the vast majority of riders surveyed
stated that they take the bus in both directions for their trips, the total $\mathrm{CO}_{2}$ emissions saved by the buses is likely to be much higher than the estimate provided above.

## Recommendations

The primary objective of this research was to examine the emissions impact of local bus riders potentially deviating to cars, taxis, or app-based services in the absence of buses. A secondary objective was to examine the socioeconomic characteristics of the riders and their travel patterns. The results show that buses provide significant positive environmental benefit. They also serve a large proportion of riders who have no other means of travel, including large proportions of low-income and minority riders. In this sense, NJ TRANSIT bus services provide equity benefits by providing mobility and accessibility, especially for non-discretionary trip made by in disadvantaged communities. Finally, this study provides further evidence that buses function as an interconnected network of services, providing useful feeder service to other buses as well as NJ TRANSIT rail and light rail and other services, thereby helping to increase overall transit ridership. Given these finding, NJ TRANSIT should continue to take steps to promote and encourage bus ridership growth in the greater Newark area and statewide.

Regarding the actual conduct of the bus survey, NJ TRANSIT should consider implementing several enhancements. First, NJ TRANSIT should consider extending the survey period to include off-peak, evening hours and weekend operations. Surveys during these periods could generate data from a more diverse set of riders and could shed light on what the agency might do to encourage ridership for non-work trips. Third, because of the high cost of conducting surveys onboard every bus trip, NJ TRANSIT should consider conducting surveys on selected trips instead of all trips. If this recommendation is implemented, further research would be needed to determine the best way to weight the survey responses to represent full ridership.

Finally, given the number of bus riders that report regularly using app-based services and the high proportion of riders that stated that they would use an app-based service in the absence of buses, further research should be undertaken to understand the true impact of app-based services on mode choice decisions across modes and in different parts of the state. Attention should be given to investigating how rider, transit service, and built environment characteristics affect riders' decisions about when, where and how to use app-based services in the context of the transit options available to them.

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## APPENDIX 1 - SURVEY QUESTIONNAIRE

NTRANSIT
The Way To Go.
Serial \# $\boldsymbol{X X X X X X}$

NJ TRANSIT is conducting this survey to better understand your travel needs. Please help us by filling out and returning your completed survey to the agent onboard the bus or at the terminal, or drop in any US Mailbox (postage-free). Your responses will be kept confidential. To show our appreciation for your help we will enter your name in a drawing to WIN ONE OF FIVE $\mathbf{\$ 1 0 0}$ GIFT CARDS.

## For This Bus Trip...

1. On what bus route did you receive this survey? Route \#

2. What time did you board this bus?

3. The place you CAME FROM is...
(CHOOSE ONE)
o Home
O Work
o Shopping

- Personal Business
- Medica//Dental
- Social/Recreational
- School (K-12)
- Technical, College or University
- Other

```
4. The place you are GOING TO is..
(CHOOSE ONE - NOT THE SAME
AS QUESTION 3)
    O Home
    O Work
    O Shopping
    O Personal Business
    O Medical/Dental
    o Social/Recreational
    o School (K-12)
    O Technical, College or University
    O Other
```


11. Which of the following statements best applies to you?

- I have no other way to travel, so I use the bus

O I use the bus because it is the best choice for me, even though there are other ways I could Travel

- I usually use another type of transportation, but I occasionally take the bus

12. What type of ticket are you using for this trip? (CHOOSE ONE ONLY)
o One-way Ticket/Cash

- Sr. Citizen/Customer O Weekly Pass with disability/Children O Student Monthly Pass
- Student One-Way - Student 10-Trip
- Other (Please Specity)

13. How often do you use this bus route? (CHOOSE ONE ONLY)

- 7 days/week
- 6 days/week
- 3-4 days/week
- Less than one day/month
O 5 days/week
- 1-2 days/week
- Less than one daylyear

14. For the other half of your trip (return trip), how will/did you travel? (CHOOSE ONE ONLY)

- Same bus route____ (Please specify departure time)
- Another bus $\qquad$ (Please specify Route/Carrier)
- Train $\qquad$ (Please specify Line/Boarding Station)
- Car
- Other (Please specify)

15. If this bus service was not available, how would you make this trip?
O Would not make this trip
o Drive a car

- Carpool
(Specify \# in carpool)
- Taxi
O Uber_Lyfl/Other App-Based
Service.
(Please specify)

16. How many one-way trips, to anywhere, have you taken in the last 30 days with an app-based ride service like Uber or Lyft?
○ 0 Trips
o 3-4 Trips

- 10-19 Trips
- 1-2 Trips o 5-9 Trips
- 20 Trips or more

17. How, if at all, has your use of app-based ride services like Uber or Lyft changed your use of NJ TRANSIT services?
O I use NJ TRANSIT MORE (Select: Bus $\qquad$ Light Rail Rail $\qquad$ _)

- I use NJ TRANSIT LESS (Select: Bus___ Light Rail $\qquad$ Rail $\qquad$ _)
- My use of NJ TRANSIT services HAS NOT CHANGED

18. Are you...? O Male O Female
19. What is your age?

- Under 18 years $\circ 25-34$ years $045-54$ years $\circ$ 62-64 years
- 18-24 years 0 35-44 years 0 55-61 years $\circ 65$ or over

20. Are you of Spanish/Hispanic/Latino Origin? O Yes O No
21. Are you...? (CHOOSE ONE ONLY)

- White O American Indian or Alaska Native
- Black or African American O Multi-Racial
- Asian or Pacific Islander O Other (Please specify) $\qquad$

22. Please tell us:

How many people (including yourself) are in your household?
$\qquad$
How many licensed drivers (including yourself) are in your household?

## _-licensed drivers

How many vehicles (cars, motorcycles, trucks, SUVs, vans, etc.) are in your household?
$\qquad$
23. Do you have a physical condition that makes it difficult for you to use the bus?

- No
o Yes
$\longrightarrow$
Do you use a...?
O Wheelchair
o Other Mobility Device

24. How well do you speak English?
o Very Well
o Not Well
o Well
O Not at all
25. Do you speak a language other than English at home?

- Yes (Please specify) $\qquad$ O No

26. What is your Annual Household Income?

| O Under $\$ 15,000$ | o $\$ 35,000-\$ 49,999$ | o $\$ 100,000-\$ 149,999$ |  |
| :--- | :--- | :--- | :--- |
| $\circ$ | $\$ 15,000-\$ 24,999$ | o $\$ 50,000-\$ 74,999$ | o $\$ 150,000-\$ 199,999$ |
| - $\$ 25,000-\$ 34,999$ | o $\$ 75,000-\$ 99,999$ | ○ $\$ 200,000$ or over |  |

27. What is your current occupation?

| O Management/Professional | O Sales/Retail |
| :--- | :--- |
| o Technical/Skilled | o Retired |
| o Clerical/Secretarial | o Student |
| o Not currently employed | o Homemaker |
| O Non-Office Worker | O Other |



Your comments are important to us. If you have specific comments, please...
Call Customer Service: 1-973-275-5555 or Visit our Website: www.njtransit.com


[^0]:    * Estimated based on rider counts from assignment sheets and/or counts provided by NJ TRANSIT.

[^1]:    * Estimated on the basis of rider counts from assignment sheets and/or counts provided by NJ TRANSIT

