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| 16. Abstract | | | | | | | |
| The National Transportation Safety and ascribes one or more causes ar undertaken to (a) provide informat involving spatial disorientation, an disoriented pilot. Computer retriev were analyzed in terms of age and conditions. The computer search y period, resulted in 2,355 fatalities. and categorized. The frequency of 1977 and generally declined theread doubled when comparing 1976-83 meterological conditions, and about accidents associated with spatial d | nd/or related factors to he tion regarding the circum ad (b) define demographic vals of NTSB brief report experience of pilots, acti- tielded 1,022 reports of s Related causes and circu- spatial disorientation acco- after. The proportion of in to 1984-92, over 70% of ut half of the accidents of | lp explain eac stances surrou c and behavior s of all spatial ons of pilots, i patial disorien mstances associdents during hvolved pilots the accidents curred at night | h accident. The preser inding fatal general avi- ral characteristics of the disorientation accident night or day, weather, tation accidents, which ociated with the accide 1976-92 peaked at 97 who held an instrume were associated with nt. The proportion of fat | at study was iation accidents ie spatially- its from 1976-92 and other in for the <u>17-year</u> ints were analyzed fatal accidents in int rating about instrument atal general aviation | | | |
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FATAL GENERAL AVIATION ACCIDENTS INVOLVING SPATIAL DISORIENTATION: 1976-1992

INTRODUCTION

In aviation, spatial disorientation refers to a false perception of distance, attitude, or motion of the pilot and the aircraft, relative to the plane of the earth's surface (2). Over the years, there have been various refinements of that definition based on a continued interest in the phenomenon (9, 12); that interest is rooted in the prevalence of spatial disorientation as a cause/factor in fatal aircraft accidents. Historically, spatial disorientation has been identified consistently as a cause in about 15% of fatal U.S. military aviation accidents. Similarly, during the period from 1970-75, civil aviation statistics showed spatial disorientation as a cause/factor in 15-16% of general aviation fatal accidents (10). The present study examined the role of spatial disorientation in fatal general aviation accidents between 1976-1992 and explored possible demographic and behavioral characteristics of spatiallydisoriented pilots.

The data and approach presented here differ from that of Mortimer (12) who recently provided analyses of the relationships of a variety of factors to combined fatal and nonfatal spatial disorientation accidents in general aviation grouped across the 9year block of 1983-1991. His analyses provide a different and useful perspective on this historically significant aspect of aviation mishaps. His assessments include types of aircraft, crash severity, environment, pilot certifications, and other pilot characteristics such as profession, physical/psychological impairments, sex, and aspects of flying experience.

METHODS

Requests were made to the National Transportation Safety Board (NTSB) for computer print-outs of report briefs of all spatial disorientation accidents from 1976 through 1992. Although there have been changes in format and content over time, these briefs each contain certain standard information regarding aviation accidents (statement of cause, nature of injuries, etc.). The reports were examined and analyzed in terms of type of accident, age and experience of pilots, actions of pilots, night or day, weather, and other conditions.

RESULTS

Tabulations over the 17-year period (1976-1992) vielded a total of 51,444 accidents (11) of which 9.269 included fatalities (Table 1). Overall, the combined totals of all fatal and nonfatal general aviation accidents increased from 1976-1978 and then declined regularly through 1992. The number of fatal accidents also reached a peak in 1978 and declined thereafter in a slightly irregular but consistent pattern (Table 1). While "all accidents" declined by about 50% in number from 1978-1992, the number of fatal accidents declined by about 40%. That difference is reflected in a pattern in which the percentage of fatal accidents to total accidents shows an internally irregular but step-like increase from a range of 16.5-17.2% during 1976-80, to 17.9-18.7% during 1981-87, to 19.3-21.6% during 1988-92.

The peak year for number of fatalities in all accidents was also 1978 (1,556 deaths). The number of fatalities has declined in a consistent but slightly irregular pattern since that time to a total of 858 in 1992 - a 45% decline (Table 1). (The decline exceeded 50% in 1990 when there were 766 fatalities.)

The number of fatal accidents in which spatial disorientation was a cause/factor peaked in 1977 (Figure 1) and has shown a steady if irregular decline of about 70% through 1992 (Table 2). Thus, on a proportional basis, the reduction from peak incidence of fatal general aviation accidents involving spatial

Data in this report were presented at the annual meeting of the Aerospace Medical Association in May 1995. The assistance of Carol Floyd, NTSB, in providing data printouts is gratefully acknowledged.

| Year | Flight Hours (x 1,000) | Total <u>Accidents</u> | Total Fatal <u>Accidents</u> | % Fatal Accidents to Total <u>Accidents</u> | Number of Fatalities in <u>All Accidents</u> | Number of Fatalities in <u>SD accidents</u> | % SD Fatalities of Total <u>Fatalities</u> |
|--------|---------------------------|---------------------------|---------------------------------|--|--|---|---|
| 1976 | 30,476 | 4023 | 662 | 16.5 | 1226 | 204 | 16.6 |
| 1977 | 31,577 | 4083 | 663 | 16.2 | 1280 | 223 | 17.4 |
| 1978 | 34,887 | 4216 | 719 | 17.1 | 1556 | 216 | 13. 9 |
| 1979 | 38,641 | 3818 | 631 | 16.5 | 1221 | 191 | 15.6 |
| 1980 | 36,401 | 3590 | 618 | 17.2 | 1239 | 196 | 15.8 |
| 1981 | 36,803 | 3500 | 654 | 18.7 | 1282 | 220 | 17.2 |
| 1982 | 29,610 | 3233 | 591 | 18.3 | 1187 | 159 | 13.4 |
| 1983 | 28,673 | 3077 | 556 | 18.1 | 1069 | 126 | 11.8 |
| 1984 | 29,059 | 3016 | 545 | 18.1 | 1042 | 114 | 10.9 |
| 1985 | 28,322 | 2738 | 498 | 18.2 | 955 | 87 | 9.1 |
| 1986 | 27,073 | 2582 | 474 | 18.4 | 967 | 112 | 11.6 |
| 1987 | 26,972 | 2494 | 447 | 17.9 | 838 | 104 | 12.4 |
| 1988 | 27,446 | 2386 | 460 | 19.3 | 800 | 100 | 12.5 |
| 1989 | 27,920 | 2230 | 431 | 19.3 | 768 | 93 | 12.1 |
| 1990 | 28,510 | 2214 | 442 | 20.0 | 766 | 60 | 7.8 |
| 1991 | 27,226 | 2170 | 431 | 19.9 | 781 | 67 | 8.6 |
| 1992 | 23,792 | 2074 | 447 | 21.6 | 858 | 83 | 9.7 |
| Totals | 513,388 | 51,444 | 9,269 | | 17,835 | 2,355 | |

TABLE 1Fatalities Related to Spatial Disorientation (\$D) in General Aviation Accidents
(Data columns 1, 2, 3, and 5 are from reference 11)

% of Total Accidents

18.0

13.2

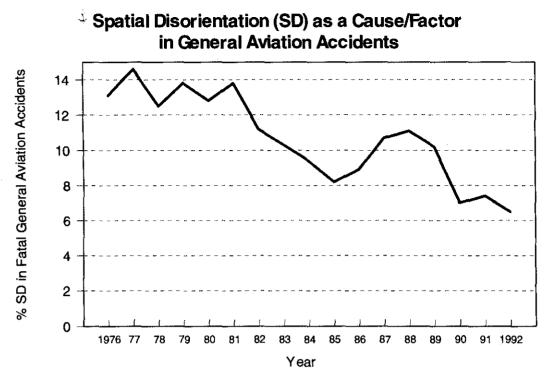


Figure 1. Number of Fatal Accidents with Spatial Disorientation as the Cause/Factor: 1976 - 1992.

X TABLE 2

Spatial Disorientation (SD) as a Cause/Factor in Fatal General Aviation Accidents (Data column 1 is from reference 11)

| Year | Total Fatal <u>Accidents</u> | SD <u>Cause</u> | SD Factor | Total SD Cause/Factor | % SD <u>Cause/Factor</u> |
|-------------------------------|---------------------------------|--------------------|--------------|--------------------------|-----------------------------|
| 1976 | 662 | 87 | 0 | 87 | 13.1 |
| 1977 | 663 | 97 | 0 | 97 | 14.6 |
| 1978 | 719 | 89 | 1 | 90 | 12.5 |
| 197 9 | 631 | 87 | 0 | 87 | 13.8 |
| 1980 | 618 | 78 | 1 | 79 | 12.8 |
| 1981 | 654 | 90 | 0 | 90 | 13.8 |
| 1982 | 591 | 64 | 2 | 66 | 11.2 |
| 1983 | 556 | 53 | 4 | 57 | 10.3 |
| 1984 | 545 | 40 | 11 | 51 | 9.4 |
| 1985 | 498 | 34 | 7 | 41 | 8.2 |
| 1986 | 474 | 36 | 6 | 42 | 8.9 |
| 1987 | 447 | 36 | 12 | 48 | 10.7 |
| 1988 | 460 | 41 | 10 | 51 | 11.1 |
| 1989 | 431 | 38 | 6 | 44 | 10.2 |
| 1990 | 442 | 22 | 9 | 31 | 7.0 |
| 1991 | 431 | 27 | 5 | 32 | 7.4 |
| 1992 | 447 | 28 | 1 | 29 | 6.5 |
| Totals | 9269 | 947 | 75 | 1022 | |
| % of Total Fatal Accidents | | 10.2 | 0.8 | 11.0 | |

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disorientation (about 70%) markedly outpaced the reduction in the incidence of fatal accidents in general (about 40%) during this 1976-1992 time period. Similarly, with regard to fatalities in spatial disorientation accidents (Table 1), the peak (223) occurred in 1977; that number declined irregularly to 83 (a 63% reduction) in 1992 (and was as low as 60 – a 73% decline from peak – in 1990).

As a proportion of all fatal accidents (Table 2), the proportion attributable to spatial disorientation has declined from a high of 14.6% in 1977 to a low of 6.5% in 1992 (a reduction of 55%). A similar finding emerges from the data regarding the proportion of deaths in spatial disorientation accidents to total fatalities; that percentage declined from 17.4% in 1977 to 9.7% in 1992-a 44% reduction-but was as low as 7.8% in 1990 - a 55% reduction (Table 1).

Spatial Disorientation and the Pilot

Table 3 provides the age distribution of pilots involved in fatal spatial disorientation accidents. The greatest incidence (29.9%) is in the fifth decade of life (ages 40-49); that coincides with the peak age group for all active pilots (3,4). The vast majority of these pilots (71.5%) held private pilot certificates, 12.1% had commercial pilot certificates, and 7.2% were student pilots.

| TABLE 3 |
|--|
| Age of Pilots in Fatal Accidents with Spatial Disorientation as a Cause/Factor * |

| Age in Years | | | | | | | | | | | |
|--------------|--------|-------|-------|-------|-------|-------|-------|-------|--|--|--|
| Year | ຸ < 20 | 20-29 | 30-39 | 40-49 | 50-59 | 60-69 | 70-79 | 80-89 | | | |
| 1976 | 2 | 13 | 25 | 26 | 19 | 2 | 0 | 0 | | | |
| 1977 | 3 | 20 | 19 | 29 | 19 | 5 | 1 | 0 | | | |
| 1978 | 0 | 13 | 25 | 22 | 26 | 4 | 0 | 0 | | | |
| 1979 | 2 | 19 | 16 | 22 | 22 | 6 | 0 | 0 | | | |
| 1980 | 2 | 25 | 17 | 22 | 11 | 2 | 0 | 0 | | | |
| 1981 | 2 | 12 | 22 | 31 | 19 | 3 | 0 | 0 | | | |
| 1982 | 1 | 12 | 16 | 20 | 11 | 4 | 1 | 0 | | | |
| 1983 | 0 | 8 | 16 | 20 | 10 | 1 | 0 | 0 | | | |
| 1984 | 0 | 13 | 9 | 16 | 10 | 2 | 1 | 0 | | | |
| 1985 | 0 | 4 | 15 | 9 | 8 | 5 | 0 | 0 | | | |
| 1986 | 0 | 5 | 17 | 12 | 3 | 4 | 0 | 1 | | | |
| 1987 | 0 | 6 | 7 | 17 | 9 | 8 | 1 | 0 | | | |
| 1988 | 0 | 5 | 11 | 17 | 9 | 8 | 1 | 0 | | | |
| 1989 | 1 | 1 | 8 | 14 | 12 | 6 | 2 | 0 | | | |
| 1990 | 0 | 5 | 6 | 8 | 7 | 2 | 3 | 0 | | | |
| 1991 | 0 | 5 | 9 | 8 | 7 | 3 | 0 | 0 | | | |
| 1992 | 0 | 3 | 5 | 11 | 6 | 3 | 1 | 0 | | | |
| Totals | 13 | 169 | 243 | 304 | 208 | 68 | 11 | 1 | | | |
| % | 1.3 | 16.6 | 23.9 | 29.9 | 20.5 | 6.7 | 1.1 | 0.0 | | | |

* N=1017 - the ages of 5 pilots were not recorded

| TABLE 4 |
|---|
| Experience of Pilots in Fatal Accidents with Spatial Disorientation as a Cause/Factor |

| | Total Flight Hours | | | | | | | | | | |
|-------------|--------------------|----------------|----------------|----------------|----------------|----------------|------------------|-----------|-----------|---------|--|
| <u>Year</u> | <u>< 100</u> | <u>100-199</u> | <u>200-299</u> | <u>300-399</u> | <u>400-499</u> | <u>500-999</u> | <u>1000-4999</u> | 5000-9999 | 10000 + > | Unknown | |
| 1976 | 13 | 16 | 11 | 6 | 3 | 16 | 12 | 2 | 1 | 7 | |
| 1977 | 14 | 20 | 11 | 9 | 2 | 14 | 15 | 1 | 3 | 8 | |
| 1978 | 8 | 20 | 8 | 10 | 4 | 14 | 18 | 2 | 0 | 6 | |
| 1979 | 9 | 15 | 11 | 9 | 5 | 11 | 16 | 3 | 3 | 5 | |
| 1980 | 12 | 12 | 6 | 9 | 4 | 16 | 12 | 4 | 2 | 2 | |
| 1981 | 11 | 15 | 8 | 9 | 4 | 12 | 18 | 3 | 0 | 10 | |
| 1982 | 9 | 16 | 5 | 5 | 3 | 4 | 14 | 1 | 1 | 8 | |
| 1983 | 4 | 9 | 4 | 6 | 4 | 12 | 10 | 2 | 0 | 6 | |
| 1984 | 3 | 11 | 5 | 2 | 5 | 4 | 10 | 2 | 1 | 8 | |
| 1985 | 3 | 5 | 1 | 7 | 3 | 10 | 7 | 2 | 2 | 1 | |
| 1986 | 6 | 4 | 5 | 4 | 3 | 4 | 12 | 1 | 2 | 1 | |
| 1987 | 3 | 4 | 4 | 4 | 1 | 9 | 18 | 3 | 2 | 0 | |
| 1988 | 3 | 10 | 5 | 0 | 1 | 13 | 15 | 0 | 3 | 1 | |
| 1989 | 3 | 3 | 6 | 3 | 4 | 5 | 13 | 3 | 3 | 1 | |
| 1990 | 3 | 3 | 2 | 4 | 1 | 7 | 9 | 2 | 0 | Ó | |
| 1991 | 2 | 3 | 4 | 1 | 2 | 9 | 8. | 2 | 1 | Ō | |
| 1992 | 3 | 1 | 4 | 4 | 2 | 2 | 10 | 1 | 2 | Ō | |
| Totals | 109 | 167 | 100 | 92 | 51 | 162 | 217 | 34 | 26 | 64 | |
| % | 10.7 | 16.3 | 9.8 | 9.0 | 5.0 | 15.9 | 21.2 | 3.3 | 26 2.5 | 6.3 | |

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With regard to flying experience, 48.2% of the pilots had 500 or more total flight hours (Table 4). Among those pilots with less than 500 hours, the greatest incidence (16.3%) was in the category of 100-199 hours of flying experience. For the number of hours each pilot had logged in the type of aircraft being flown during the accident, two categories (50 hours or fewer and 51-200 hours in type) each comprised about 25% of the total pilots; that translates to approximately 35% in each of the two categories based on the known hours logged (Table 5) since about 30% of the cases were recorded as unknown.

Historically a significant proportion of spatial disorientation accidents occurs in adverse weather. "Instrument Meteorological Conditions" (IMC) as opposed to visual meteorological conditions (VMC) most often describe the weather in such accidents. Table 6 indicates that the proportion of pilots with

instrument-ratings has increased by about 50% over the 1976-1992 time span, while the proportion of private pilots to total pilots has remained about the same and number of accidents has declined (6,7,8).

The extent to which "altered states" of the pilots, as evidenced by the presence of alcohol and other drugs, were associated with fatal spatial disorientation accidents was assessed (Table 7). Overall, 7.0% of the accidents involved some drugs (and 1 case of hypoxia). Alcohol was the most prevalent drug involved at 5.6% over the 17-year span. However, the rate of alcohol involvement averaged less than 2% from 1987-1992 and averaged greater than 7% for the preceding 11 years. These rates of alcohol involvement in spatial disorientation accidents are somewhat lower than the rates obtained for all fatal accidents in general (1), where, for example, the rates ranged from 5.5 to 8.2% during 1987-1992.

| | Hours in Type of Aircraft | | | | | | | | | | | |
|--------|---------------------------|---------------|----------------|----------------|------------------------|----------------|--|--|--|--|--|--|
| Year | <u>< or = 50</u> | <u>51-200</u> | <u>201-500</u> | <u>501-999</u> | <u>= or > 1,000</u> | <u>Unknown</u> | | | | | | |
| 1976 | 32 | 22 | 8 | 3 | 2 | 20 | | | | | | |
| 1977 | 21 | 32 | 12 | 3 | 2 | 27 | | | | | | |
| 1978 | 23 | 26 | 16 | 1 | 4 | 20 | | | | | | |
| 1979 | 21 | 20 | 14 | 3 | 5 | 24 | | | | | | |
| 1980 | 20 | 17 | 10 | 4 | 1 | 27 | | | | | | |
| 1981 | 24 | 19 | 5 | 2 | 3 | 37 | | | | | | |
| 1982 | 12 | 22 | 8 | 0 | 2 | 22 | | | | | | |
| 1983 | 17 | 16 | 5 | 0 | 1 | 18 | | | | | | |
| 1984 | 11 | 12 | 5 | 0 | 7 | 16 | | | | | | |
| 1985 | 11 | 10 | 6 | 1 | 2 | 11 | | | | | | |
| 1986 | 5 | 11 | 9 | 2 | 1 | 14 | | | | | | |
| 1987 | 12 | 8 | 8 | 5 | 2 | 13 | | | | | | |
| 1988 | 9 | 15 | 6 | 3 | 0 | 18 | | | | | | |
| 1989 | 10 | 11 | 7 | 2 | 5 | 9 | | | | | | |
| 1990 | 9 | 5 | 5 | 2 | 3 | 7 | | | | | | |
| 1991 | 5 | 8 | 6 | 1 | 4 | 8 | | | | | | |
| 1992 | 5 | 6 | 3 | 1 | 3 | 11 | | | | | | |
| Totals | 247 | 260 | 133 | 33 | 47 | 302 | | | | | | |
| % | 24.2 | 25.4 | 13.0 | 3.2 | 4.6 | 29.5 | | | | | | |

| TABLE 5 |
|--|
| Experience of Pilots in Fatal Accidents with Spatial |
| Disorientation as a Cause/Factor |

Weather and Spatial Disorientation

Inclement weather and spatial disorientation interact in a significant fashion to produce fatal accidents. To examine this interaction more clearly, various features of fatal accidents in which spatial disorientation and weather were cause/factors are summarized in Table 8. Flight was <u>initiated</u> into adverse weather in 21.3% of these accidents; flight was<u>continued</u> into adverse weather in 41.3%. At the time of accidents, VMC weather conditions existed only 17.9% and IMC conditions 80.2% of the time (1.9% not reported).

By far the greatest proportion of accidents, 85%; occurred as a result of collision with the ground, water, or a structure, but inflight breakup occurred in 14% (Table 9). No weather briefing was recorded in 37.3% of the fatal flights; briefings were recorded in

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51.7% of the cases and partial briefings (usually "cut short by pilot") in 1.2% (10% were missing data or "unknown").

The most prevalent weather condition involved fog (47.8%) with rail the next most frequent (Table 10). Low ceilings were involved in a major proportion (54%) of these accidents. Also, 40.9% of the accidents occurred during daylight hours, 50:5% at night, 5.3% at dusk; and 1.8% at dawn (1.5% unknown or not given).

DISCUSSION

The number of fatal general aviation accidents in which spatial disorientation was attributed to be a cause or factor has declined considerably since 1977. That decline parallels declines in total accidents

TABLE 6

Prevalence of Private Pilots and Instrument Rated Pilots in the Airman Population (Data columns 1, 2, and 4 are from references 6, 7, and 8)

| • | | | | | |
|-------------|--------------|----------------------|---------------------|----------------------------|-------------------------------|
| <u>Year</u> | Total Pilots | Private Pilots | % Private Pilots | Instrument Rated Pilots | % Pilots Instrument Rated |
| | 10101 | <u>i maio i noto</u> | 1.000 | 110100 1 11010 | <u>inter a north real out</u> |
| 1976 | 744,246 | 309,005 | 41.5 | 211,364 | 28.4 |
| 1977 | 783,932 | 327,424 | 41.8 | 226,334 | 28.9 |
| 1978 | 798,833 | 337,644 | 42.3 | 236,312 | 29.6 |
| 1979 | 814,567 | 343,275 | 42.1 | 247,096 | 30.3 |
| 1980 | 827,071 | 357,479 | 43.2 | 260,461 | 31.5 |
| 1981 | 764,182 | 328,562 | 43.0 | 252,535 | 33.0 |
| 1982 | 733,266 | 322,091 | 43.9 | 256,073 | 34.9 |
| 1983 | 718,004 | 318,643 | 44.4 | 254,271 | 35.4 |
| 1984 | 722,376 | 320,086 | 44.3 | 256,584 | 35.5 |
| 1985 | 709,540 | 311,086 | 43.8 | 258,559 | 36.4 |
| 1986 | 709,118 | 305,736 | 43.1 | 262,388 | 37.0 |
| 1987 | 699,653 | 300,949 | 43.0 | 266,122 | 38.0 |
| 1988 | 694,016 | 299,786 | 43.2 | 273,804 | 39.5 |
| 1989 | 700,010 | 293,179 | 41.9 | 282,804 | 40.4 |
| 1990 | 702,659 | 299,111 | 42.6 | 297,073 | 42.3 |
| 1991 | 692,095 | 293,306 | 42.4 | 303,193 | 43.8 |
| 1992 | 682,959 | 288,078 | 42.2 | 306,169 | 44.8 |
| Totals | 12,496,527 | 5,355,440 | | 4,451,142 | |
| % of Tot | al Pilots | 42.9 | | 35.6 | |

TABLE 7 Incidence of Alcohol/Drugs/Hypoxia in Fatal Spatial Disorientation (SD) Accidents

| | | Altered States | | | | | | | | |
|-------------|------------------------------|----------------|------------------------------|--------------|------------------------------|----------------|----------------------|--|--|--|
| <u>Year</u> | Total SD <u>Accidents</u> | <u>Alcohol</u> | Marijuana/ <u>Cocaine</u> | Prescription | Mixed <u>Alcohol/Drug</u> | <u>Hypoxia</u> | % of SD Accidents | | | |
| 1976 | 87 | 7 | 0 | 1 | 0 | 0 | 9.2 | | | |
| 1977 | 97 | 5 | 0 | 0 | 0 | 0 | 5.2 | | | |
| <u>1978</u> | 90 | 6 | 0 | 0 | 0 | 0 | 6.7 | | | |
| 1979 | 87 | 4 | 0 | 0 | 0 | 0 | 4.6 | | | |
| 1980 | 79 | 4 | 0 | 0 | 0 | 0 | 5.1 | | | |
| 1981 | 90 | 8 | 0 | 1 | 0 | 0 | 10.0 | | | |
| 1982 | 66 | 2 | 0 | 0 | 0 | 0 | 3.0 | | | |
| 1983 | 57 | 7 | 0 | 0 | 0 | 0 | 12.3 | | | |
| 1984 | 51 | 2 | 0 | 0 | 0 | 0 | 3.9 | | | |
| 1985 | 41 | 5 | 0 | 1 | 1 | 0 | 17.1 | | | |
| 1986 | 42 | 5 | 1 | 0 | 0 | 0 | 14.3 | | | |
| 1987 | 48 | 0 | 0 | 0 | 1 | 0 | 2.1 | | | |
| 1988 | 51 | 1 | 0 | 1 | 1 | 0 | 5.9 | | | |
| 1989 | 44 | 0 | 1 | 1 | 0 | 0 | 4.5 | | | |
| 1990 | 31 | 1 | 0 | 1 | 0 | 0 | 6.5 | | | |
| 1991 | 32 | 0 | 1 | 1 | 0 | 1 | 9.4 | | | |
| 1992 | 29 | 0 | 0 | 1 | 0 | 0 | 3.4 | | | |
| Totals | 1022 | 57 | 3 | 8 | 3 | | | | | |
| % of SE | accidents (| 5.6 | 0.3 | 0.8 | 0.3 | 0.1 | 7.0 | | | |

and fatal accidents in general over the same time period, but the reduction has been proportionately greater for spatial disorientation.

In the 1970-1975 period, spatial disorientation accounted for 15% of general aviation accidents, only 15% of the pilots involved had instrument ratings, and about 88% of the accidents involved "initiating or continuing flight into adverse weather" (10). Those proportions changed dramatically over the 17 subsequent years. For example, during the 1984-1992 period, the proportion of fatal spatial disorientation accidents ranged from 6.5-11.1% of all fatal accidents, pilots involved in those accidents who had instrument ratings ranged from 33.3-54.2%, and the proportion involving "flight into adverse weather" ranged from 43.9-59.1%. Moreover, the latter decline from 1970-1975 levels is largely attributable to a sharp reduction in the incidence of continuing flight into adverse weather.

The decline in fatal spatial disorientation accidents clearly has a relation to the overall reductions in the following: the number of active airmen, the number of hours flown, the number of total accidents, and the number of fatal accidents. However, the proportionately larger reduction in fatal spatial disorientation accidents over the same time period requires additional analysis. One factor – a general increase in the proportion of pilots holding instrument ratings and the (perhaps) seemingly paradoxical increase in the incidence of pilots with instrument ratings being involved in fatal spatial disorientation accidents - may be relevant. Instrument proficiency provides a remedy for the well-known interaction of weather and IMC conditions with spatial disorientation. The sharp reduction in the proportion of spatial disorientation fatal accidents which included "continued flight into adverse weather" may reflect the greater ability of pilots to handle these weather conditions because of

TABLE 8Relationship of Instrument Ratings to Adverse Weather as a Cause/Factor in
Fatal Spatial Disorientation (SD) General Aviation Accidents

| | | SD Pilo Instrumer | | Flight | | Known Condition | | | | |
|-------------|----------------|----------------------|----------|------------|------------------|-----------------|------------|------------|----------|------------------|
| | Total SD | | | | | % of SD | | | Not | % IMC in SD |
| <u>Year</u> | Cause/Factor | <u>Number</u> | <u>%</u> | Iniatiated | Continued | Accidents | <u>VMC</u> | <u>IMC</u> | Reported | Accidents |
| 1976 | 87 | 14 | 16.1 | 15 | 41 | 64.4 | 8 | 74 | 5 | 85.1 |
| 1977 | 97 | 16 | 16.5 | 17 | 50 | 69.1 | 10 | 79 | 8 | 81.4 |
| 1978 | 90 | 20 | 22.2 | 18 | 53 | 78.9 | 11 | 78 | 1 | 86.7 |
| 1979 | 87 | 30 | 34.5 | 11 | 50 | 70.1 | 7 | 79 | 1 | 90.8 |
| 1980 | 7 9 | 15 | 19.0 | 17 | 39 | 70.9 | 18 | 59 | 2 | 74.7 |
| 1981 | 90 | 17 | 18.9 | 14 | 46 | 66.7 | 15 | 73 | 2 | 81.1 |
| 1982 | 66 | 11 | 16.7 | 18 | 28 | 69.7 | 10 | 56 | • | 84.8 |
| 1983 | 57 | 13 | 22.8 | 19 | 20 | 68.4 | 10 | 47 | - | 82.5 |
| 1984 | 51 | 19 | 37.3 | 9 | 16 | 49.0 | 7 | 44 | - | 86.3 |
| 1985 | 41 | 17 | 41.5 | 10 | 8 | 43.9 | 12 | 29 | - | 70.7 |
| 1986 | 42 | 14 | 33.3 | 10 | 9 | 45.2 | 16 | 26 | - | 61.9 |
| 1987 | 48 | 26 | 54.2 | 12 | 8 | 41.7 | 17 | 31 | - | 64.6 |
| 1988 | 51 | 24 | 47.1 | 16 | 13 | 56.9 | 12 | 39 | | 76.5 |
| 1989 | . 44 | 19 | 43.2 | 13 | . 13 | 59.1 | 5 | 39 | - | 88.6 |
| 1990 | 31 | 11 | 35.5 | 10 | 8 | 58.1 | 8 | 23 | - | 74.2 |
| 1991 | 32 | 14 | 43.8 | 5 | 11 | 50.0 | 10 | 22 | | 68.8 |
| 1992 | 29 | 14 | 48.3 | 4 | 9 | 44.8 | 7 | 22 | - | 75. 9 |
| Totals | 1022 | 294 | | 218 | 422 | | 183 | 820 | 19 | |
| % of SE |) accidents | 28.8 | | 21.3 | 41.3 | | 17.9 | 80.2 | 1.9 | |

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| | <u>1976</u> | <u>1977</u> | <u>1978</u> | <u>1979</u> | <u>1980</u> | <u>1981</u> | <u>1982</u> | <u>1983</u> | <u>1984</u> | <u>1985</u> | <u>1986</u> | <u>1987</u> | <u>1988</u> | <u>1989</u> | <u>1990</u> | <u>1991</u> | <u>1992</u> | <u>%</u> | |
|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------|--|
| Phase of flight: | | | | | | | | | | | | | | | | | | | |
| Takeoff | 5 | 4 | 6 | 12 | 9 | 5 | 8 | 8 | 4 | 11 | 12 | 7 | 14 | 10 | 8 | 4 | 6 | 13.0 | |
| In flight | 74 | 81 | 79 | 64 | 55 | 75 | 56 | 44 | 41 | 22 | 20 | 30 | 26 | 27 | 19 | 16 | 17 | 73.0 | |
| Landing | 7 | 12 | 4 | 10 | 14 | 9 | 1 | 5 | 6 | 7 | 10 | 11 | 10 | 6 | 4 | 8 | 6 | 12.7 | |
| Unknown | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 4 | 0 | 1.3 | |
| % Inflight | 85.1 | 83.5 | 87.8 | 73.6 | 69.6 | 83.3 | 84.8 | 77.2 | 80.4 | 53.7 | 47.6 | 62.5 | 51.0 | 61.4 | 61.3 | 50.0 | 58.6 | | |
| Type of accident: | | | | | | | | | | | | | | | | | | | |
| Collision w/ground | | | | | | | | | | | | | | | | | | | |
| or water | 72 | 81 | 71 | 75 | 65 | 70 | 58 | 55 | 42 | 35 | 37 | 42 | 42 | 40 | 29 | 29 | 27 | 85.1 | |
| Infight Breakup | 14 | 16 | 18 | 12 | 14 | 20 | 8 | 2 | 9 | 5 | 4 | 5 | 9 | 4 | 2 | 3 | 2 | 14.4 | |
| Collision w/structure | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.1 | |
| Unknown | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0.4 | |
| % Breakup | 16.1 | 16.5 | 20.0 | 13.8 | 17.7 | 22.2 | 12.1 | 3.5 | 17.6 | 12.2 | 9.5 | 10.4 | 17.6 | 9.1 | 6.5 | 9.4 | 6.9 | | |

 TABLE 9

 Phase of Flight and Type of Accident in Fatal Spatial Disorientation General Aviation Accidents

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TABLE®10 Number of Citations of Light and Adverse Weather Conditions in Fatal Spatial Disorientation General Aviation Accidents

| Light Conditions | <u>1976</u> | <u>1977</u> | <u>1978</u> | <u>1979</u> | <u>1980</u> | <u>1981</u> | <u>1982</u> | <u>1983</u> | <u>1984</u> | <u>1985</u> | <u>1986</u> | <u>1987</u> | <u>1988</u> | <u>1989</u> | <u>1990</u> | <u>1991</u> | <u>1992</u> | <u>%</u> |
|--------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------|----------|
| Light | 36 | 43 | 51 | 41 | 31 | 32 | 16 | 20 | 23 | 18 | 12 | 22 | 20 | 20 | 14 | 8 | 11 | 40.9 |
| Dark | 43 | 46 | 33 | 39 | 34 | 44 | 44 | 31 | 27 | 22 | 29 | 25 | 26 | 21 | 15 | 23 | 15 | 50.6 |
| Dusk | 2 | 5 | 2 | 4 | 10 | 9 | 4 | 5 | 1 | 0 | 1 | 0 | 5 | 2 | 1 | 1 | 2 | 5.3 |
| Dawn | 1 | 1 | 2 | 2 | 2 | 3 | 1 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 1 | 0 | 1 | 1.8 |
| Unknown | 5 | 2 | 2 | 1 | 2 | 2 | 1 | 0 | 0 | 0 | 0 | 0 - | 0 | 0 | 0 | 0 | 0 | 1.5 |
| % Dark | 49.4 | 47.4 | 36.7 | 44.8 | 43.0 | 48.9 | 66.7 | 54.4 | 52.9 | 53.7 | 69.0 | 52.1 | 51.0 | 47.7 | 48.4 | 71.9 | 51.7 | 50.6 |
| *Weather condition | s | | | | | | | | | | | | | | | | | |
| Rain | 37 | 42 | 27 | 26 | 17 | 22 | 26 | 28 | 19 | 13 | 13 | 18 | 18 | 19 | 11 | 9 | 11 | 34.8 |
| Thund | 13 | 14 | 11 | 14 | 10 | 23 | 7 | 7 | 8 | 3 | з | 3 | 4 | 6 | 2 | 1 | 3 | 12.9 |
| Fog | 42 | 37 | 43 | 44 | 40 | 38 | 28 | 30 | 22 | 23 | 19 | 22 | 33 | 28 | 16 | 11 | 13 | 47.8 |
| Snow | 9 | 12 | 11 | 10 | 11 | 8 | 13 | 9 | 9 | 7 | 2 | 4 | 4 | 4 | 3 | 4 | 6 | 12.3 |
| Haze | 1 | 0 | 2 | 4 | 2 | 1 | 10 | 6 | 0 | 2 | 7 | 5 | 3 | 4 | 3 | 0 | 2 | 5.1 |
| Dust | 0 | 1 | 1 | 0 | 1 | 1 | 4 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.0 |
| lce | 3 | 1 | 7 | 10 | 5 | 4 | 0 | 1 | 1 | 0 | 3 | 2 | 3 | 1 | 1 | 1 | 0 | 4.2 |
| Turbulence | 5 | 5 | 3 | 5 | 5 | 6 | 9 | 11 | 5 | 3 | 3 | 5 | 8 | 2 | 0 | 0 | 3 | 7.6 |
| Low Ceiling | 55 | 63 | 50 | 57 | 29 | 50 | 37 | 33 | 25 | 18 | 17 | 22 | 20 | 30 | 16 | 14 | 16 | 54.0 |
| % Rain | 42.5 | 43.3 | 30.0 | 29.9 | 21.5 | 24.4 | 39.4 | 49 .1 | 37.3 | 31.7 | 31.0 | 37.5 | 35.3 | 43.2 | 35.5 | 28.1 | 37. 9 | 34.8 |
| % Fog | 48.3 | 38.1 | 47.8 | 50.6 | 50.6 | 42.2 | 42.4 | 52.6 | 43.1 | 56.1 | 45.2 | 45.8 | 64.7 | 63.6 | 51.6 | 34.4 | 44.8 | 47.8 |
| % Low Ceiling | 63.2 | 64.9 | 55.6 | 65.5 | 36.7 | 55.6 | 56.1 | 57.9 | 49.0 | 43.9 | 40.5 | 45.8 | 39.2 | 68.2 | 51.6 | 43.8 | 55.2 | 54.0 |

*Total of weather conditions exceeds the number of accidents since combinations of conditions are frequently cited.

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their instrument training. Another possibility is an improvement in pilot decision-making regarding the advisability of flight into weather.

Other potential positive influences include:

- (i) the FAA's Accident Prevention Program and the Pilot Proficiency Award Program (Wings) (5) which have recorded increasing participation by pilots in recent years. Of particular relevance are the "Back to Basics" seminars introduced in 1986 as part of the Accident Prevention Program; these seminars specifically address the 12 most prevalent causal factors in aviation accidents.
- (ii) the educational material and vertigon training provided by the Civil Aeromedical Institute's Aeromedical Education Division at air shows and accident prevention classes around the country. The vertigon (the newest version is called Gyro-I) provides an impressive spatial disorientation experience in a safe, groundbased device and specifically promotes the need for instrument proficiency in IMC and weather conditions. The device has been "ridden" by thousands of pilots since its introduction in 1970.

CONCLUSION

The proportion of fatal general aviation accidents attributed to spatial disorientation has declined significantly. Along with that decline has been a large reduction in the proportion of spatial disorientation accidents that were associated with "continuing flight into adverse weather." The relative incidence of IMC conditions in those accidents has not changed.

Improvements in the accident rate for spatial disorientation appears distally related to general reductions in flight hours, total accidents, and fatal accidents and more proximally related to an increase in the proportion of pilots with instrument ratings, FAA training programs, and improved decision-making on the part of general aviation pilots.

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