

AN ECONOMIC IMPACT STUDY OF BICYCLING IN ARIZONA Out-of-State Bicycle Tourists & Exports

FINAL REPORT APPENDIX

PREPARED FOR:



MPD 64-12 CONTRACT NO: ADOT11-013181

PREPARED BY:







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PREPARED FOR

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CONTRACT NO: ADOT11-013181

TECHNICAL ADVISORY COMMITTEE (TAC)

TAC members included representatives from the diverse set of stakeholders below:

- > ADOT, Communications
- ADOT, Multimodal Planning Division (MPD), Bicycle and Pedestrian Program
- ADOT, MPD, Transportation Analysis
- ADOT, MPD, Research Center
- ADOT, MPD, Tribal Transportation
- Arizona Office of Tourism
- Arizona State Parks
- Federal Highway Administration Arizona Division
- MPOs and COGs

KEY INFORMANTS

The authors appreciate the input of Key Informants who were contacted for this study and agreed to be interviewed in order to provide additional insight into the study approach and processes. In addition to the persons listed below, other individuals offered informal opinions, and these contributions were also appreciated.

- Tom Armstrong, Cochise Bicycle Advocates
- Bob Beane, Coalition of Arizona Bicyclists
- Wayne Cullop, Greater Arizona Bicycling Association
- Richard DeBernardis, President, Perimeter Bicycling Association of America
- Karen Lamberton, Cochise County Transportation Planner
- Mike Melley, Mountain Bike Association
- Daniel Paduchowski, Verde Valley Cyclists Coalition
- Eric Prosnier, White Mountain Road Club
- Anthony Quintile, Flagstaff Biking Organization
- Bob Richards, Verde Valley Cyclists Coalition
- Todd Sadow, Epic Rides
- Dave Singer, City of Sedona
- Randy Victory, Arizona State Parks
- Matthew Zoll, Bicycle and Pedestrian Program Manager, Pima County Department of Transportation

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1 WORKING PAPER 1 APPENDICES

APPENDIX A1.1 – ANNOTATED BIBLIOGRPAHY OF SELECTED STUDIES

AECOM Australia Pty Ltd. April 2010. <u>Inner Sydney Regional Bicycle Network: Demand Assessment and Economic Appraisal</u>. Prepared for City of Sydney, New South Wales, Australia. [Report prepared by Garcia, Claudia, Parish Chandra, and Matthew Yi]. http://www.sydneymedia.com.au/asset/2/upload/AECOM Report April 2010.pdf

Synopsis:

AECOM was commissioned by the City of Sydney to determine the economic desirability of developing the Inner Sydney Regional Bicycle Network for the purposes of informing submissions to Federal and State government agencies for project funding. The Inner Sydney Regional Bicycle Network is a proposed radial and cross-regional cycling network for Sydney, designed to provide greater connectivity and segregation for cyclists between key destinations and along important arterial routes within inner Sydney. The proposal calls for the implementation of 284 kilometers of separated cycleways and shared paths in total.

As part of this study, usage forecasts were prepared to estimate the additional levels of cycling that will be generated from an expanded and improved cycle network. This study investigated benefits arising from increased levels of cycling including:

- Travel time savings;
- Environmental savings, including greenhouse gas emissions, air pollution, and noise;
- Savings on public transport vehicle operations and purchase;
- Infrastructure investment timing and budget; and
- Cycling-specific benefits including health and journey ambience

Although the practice of appraising transport projects is well entrenched, the quantification of benefits associated with cycling projects is not well established. Undertaking cycling appraisals has been hampered by the lack of rigorous methodologies and guidelines to follow and difficulty in estimating cycling demand. Furthermore, traditional appraisal approaches have not considered the value of cycling-specific benefits such as health benefits, the quantification of which is pertinent in driving the viability of cycling projects.

Current best practice revolves around the use of incremental demand approaches, in particular the use of cycling choice models, to estimate the impact of cycling interventions. This is the approach used by AECOM in preparing its demand forecasts. The incremental choice model used by AECOM has been specifically designed to capture the impact of different cycleway treatments and has been calibrated for use in a Sydney context. AECOM undertook an assessment of three demand scenarios to measure the impact of the Inner Sydney Regional Bicycle Network on current levels of cycling:

- Do Nothing Scenario: A base case scenario whereby no changes in cycling infrastructure
 are assumed. Cycling mode share is anticipated to increase modestly over time due to
 increases in travel times and costs for car, train and bus relative to cycling.
- Policy Target Scenario: Assumes that the Inner Sydney Regional Bicycle Network will generate levels of mode shift from present levels in line with mode share targets that are consistent with the NSW State Plan.
- AECOM Estimate: Represents AECOM's estimate of the change in cycling demand expected to be generated from the change in travel costs and travel times as well as from the perceived value attributed by potential cyclists to infrastructure improvements created by the implementation of the Inner Sydney Regional Bicycle Network.

Argys, Laura M. and H. Naci Mocan. 2000. <u>Bicycling and Walking in Colorado: Economic Impact and Household Survey Results</u>. Prepared for the Colorado Department of Transportation, Bicycle/Pedestrian Program. University of Colorado at Denver, Center for Research on Economic and Social Policy. http://atfiles.org/files/pdf/CObikeEcon.pdf

Synopsis:

Colorado has capitalized on its reputation as an outdoor recreation destination to attract tourists and active residents and manufacturers who want to be close to their customers. A study commissioned by the Colorado Department of Transportation in 2000 determined that bicycling contributed \$1 billion to the economy from manufacturing, retail, tourism and bike races. Retail and manufacturing employ 1,213 people with an annual payroll of \$34.1 million. Half of all summer visitors at Colorado ski resorts spend time bicycling. Of those 699,000 people, 70 percent are from out of state and 40 percent said they would have altered their vacation destination if bicycling were not available.

Australia Bicycle Council. 2011. <u>Australian Cycling: An economic overview</u>. http://www.austroads.com.au/abc/images/pdf/the australian cycling economy.pdf

Synopsis:

Approach utilized in the economic overview is borrowed from the "gross cycling product" accounting methodology in the <u>British Cycling Economy</u> report (Grous, 2011). Although a total gross cycling product is not reported, the various accounts are:

- Cost savings from congestion--Aus\$13 billion
- Cost savings from clean environment—Aus\$9.6 billion
- Cost savings from inactivity (health accounts)—Aus\$13.8 billion
- Monetized gains from worker productivity—Aus\$61.9 million
- Cycle tourism economic impact--\$Aus\$254 million

- Bicycle-related infrastructure spending—Aus\$40 million
- Personal consumption spending for bicycle-related goods and services—Aus\$1 billion
- Participation of ridership/week—4 million
- Bicycle ownership—4.2 million households
- Employment in Australian bicycle industry—10,000 workers

A companion report for this economic overview was published by the Cycling Promotion Fund. <u>Economic Benefits of Cycling for Australia</u> (2008).

Barnes, Gary. December 2004. <u>The Benefits of Bicycling in Minnesota. Prepared for the Minnesota Department of Transportation</u>. Humphrey Institute of Public Policy, University of Minnesota, Minneapolis. http://www.lrrb.org/pdf/200450.pdf

Synopsis:

This report represents a first step in trying to ascertain what is known about bicycling in Minnesota, and an initial effort to estimate the sizes of the various types of benefits that bicycling creates. The primary objective is to form a clear, well-documented case, based on conservative assumptions, to establish that bicycling is an activity that generates substantial benefits far in excess of current expenditure levels, and that should be willingly accommodated and supported by targeted investments.

This objective is achieved through three main steps. The first uses surveys and other measurements, both from Minnesota specifically and from the U.S. as a whole, to develop estimates of the amount of bicycling that takes place in Minnesota, and to describe various characteristics of it. This serves to establish a baseline that could be used for discussions about appropriate overall expenditure levels as well as providing some information about users and facilities. These overall bicycling estimates are also used as inputs to the estimates of total benefits that are developed in the last part of the report.

The second step is the development of a theoretical and accounting framework that practitioners can use to organize their analyses and discussions, and that can possibly organize and motivate further research. This framework is based on a distinction between 1) benefits that result directly from investments in specific facilities (such as improved safety in a high-traffic area) and 2) benefits that result from bicycling more generally, regardless of the facility (such as improved health). The first of these will be useful for planners in determining how to prioritize possible investments given budget limitations. The second should be useful for policy makers in justifying levels of expenditures on bicycling more generally.

Finally, the third step uses this framework, the estimates of the amount of bicycling, and various insights from the literature to calculate estimates of the total general benefits of bicycling in Minnesota. These estimates, which we have developed using conservative assumptions, indicate that the total benefits of bicycling far exceed current annual

expenditures. Given the relatively low level of bicycling currently, it seems likely that these benefits could become extremely large given appropriate investments in facilities that will make riding more attractive.

Beierle, Heidi. 2011. *Bicycle Tourism as a Rural Economic Development Vehicle*. 2011 Oregon Governor's Conference on Tourism. http://hdl.handle.net/1794/11679:

This document addresses the applicability of bicycle tourism in rural areas by: 1. providing a contextual overview of field research, planning strategies, history of road building and bicycle transportation in America, and options for adaptively using roadways; 2. detailing a typology of riders; 3. Characterizing preferred route characteristics; 4. discussing different types of destinations for cyclists; 5. presenting an overview of the economic benefits of bicycle tourism in rural communities along with assessment strategies and examples to help communities identify bicycle tourism potential; and 6. providing a bicycle-friendly top-ten list for states, regions, and communities.

The report presents four types of bicycle tourists: 1. self-contained travelers (cyclists that take their gear along for the ride and need access to camping, groceries, and internet; 2. ridecentered travelers (cyclists that tend to stay overnight in one location and go riding during the day); 3. event-centered travelers (travelers that either participate in organized rides/event rides or spectators at bicycle racing events (such as road or track—velodrome); and 4. urban-cycling travelers (travelers that arrive in a community and spend all or part of their time there traveling/sightseeing by bicycle).

Bicycle Federation of Wisconsin and the Wisconsin Department of Transportation. 2006. <u>The Economic Impact of Bicycling in Wisconsin</u>. Prepared for the Governor's Bicycling Coordinating Council.

Synopsis:

Wisconsin accounts for 20 percent of bicycle manufacturing in the U.S. Overall, the bicycling industry – manufacturing, distribution, retail, and other services – contributes \$556 million and 3,418 jobs to the Wisconsin economy. Wisconsin also hosts a number of popular bike races and attracts visitors to its trails, in part, through the availability of multi-day tours.

Study's scope included the economic impact of bicycling in Wisconsin in terms of industry and tourism. The bicycling industry in Wisconsin is comprised of manufacturers of bicycles and parts, wholesalers/distributors, and retailers and repair services. Bicycle tourists affect the economy through the money that they spend on event entry fees, food and drink, lodging and

other shopping goods and services when they ride, tour and race. The assessment of the economic impacts of bicycling-related industry (except tourism) was conducted using a standardized input-output model called REMI (Regional Economic Model Inc.). Bicycling's contribution to the state's total \$11.7 billion tourism industry would be significant but is not directly quantifiable given available data. A number of studies are cited related to trails and mountain biking, single day and multi-day bicycle tours, and bicycle racing. Further study, particularly a comprehensive analysis of the economic impact of tourism, is recommended.

Bowker, J. M., John C. Bergstrom, and Joshua Gill. 2007. "Estimating the economic value and impacts of recreational trails: a case study of the Virginia Creeper Rail Trail." <u>Tourism</u> <u>Economics</u>. Vol. 13, No. 2, 241-260.

Synopsis:

Many communities are interested in developing and maintaining recreational trails to benefit trail users and as tourist attractions to stimulate economic growth. In this paper, a study is described that estimates the net economic value to trail users and the local economic impacts of the Virginia Creeper Rail Trail in southwestern Virginia. The monetary valuation results (from expenditure profiles of user groups developed from surveys) suggest that the trail is a highly valuable asset to the people who enjoy using it and to local businesses who benefit from trail-related tourist expenditures. The integrated valuation methodology and results can facilitate quantification of recreational trail economic benefits in other locations.

Colegrave, Fraser. September 2011. <u>Economic Impact of the Proposed Cycling Centre of Excellence</u>. Prepared for the Waikato Regional Council, New Zealand. Covec, Ltd.

Synopsis:

In 2010, Sport and Recreation New Zealand (SPARC) announced a plan to build a world-class cycling facility, with Waikato eventually selected as the preferred location. This report estimates the potential regional economic impacts of the facility and associated activities.

Economic impact assessments often vary in scope. Some are broad, generating significant effects, and others narrow, generating conservative effects. To determine the appropriate scope for the analysis, three independent economic impact assessments completed for three potential velodrome locations were reviewed: Waikato, Taupo, and Palmerston North in New Zealand.

The economic impacts calculated by input-output analysis are measured in gross terms. That is to say, they do not include any offsetting effects. However, offsetting effects are common (according to this author). As an example of offsetting effects, the authors note that regional funds devoted to facility construction would probably otherwise be spent in the regional

economy, and those alternative uses would also generate economic impacts. To estimate net impacts, these kinds of offsetting effects must be taken into account. In this report, offsetting effects for events, facility construction and facility operation were calculated, and subtracted from the corresponding gross effects to yield net impacts. The relocation of BikeNZ and carded athletes is not expected to have any major offsetting effects, so no adjustments were made. Overall, this report estimates annual economic impacts of \$4.9 million in operating the new velodrome at Waikato.

Cook, Ina Katherine. 2007. *Bike/Ped: Transportation's Contribution to Quality of Life and Creative Class Migration*. Rural Transportation Newsletter: A Publication of RPO America, A Program Affiliate of NADO, and the NADO Research Foundation's Center for Transportation Advancement and Regional Development, http://66.132.139.69/uploads/nadort071107.pdf:

Bicycle and pedestrian (bike/ped) programs are giving transportation systems new potential for promoting healthy economies. In addition to normal transport functions, comprehensive bike/ped infrastructure promotes quality of life, particularly in rural communities where amenities such as quiet lifestyles, sense of community, accessible outdoor recreation, and scenic landscapes can attract the "creative class" (people whose occupations involve developing, designing, or creating new applications, ideas, relationships, systems or products, including artistic contributions). Norman Whitaker, Executive Director, Central Midlands Council of Governments in Columbia, South Carolina asserts that "the creative class is attracted to bike/ped as a mode of transportation and recreation." As a result, bike/ped and other transportation planning projects may be one part of a regional strategy to attract a rural creative class and significantly contribute to overall economic growth.

Downward, Paul, Les Lumsdon, and Richard Weston. 2009. "Visitor Expenditure: The Case of Cycle Recreation and Tourism." *Journal of Sport and Tourism* Vol. 14, No. 1: 25-42.

Synopsis:

The paper seeks to contribute to the literature on economic impact of sports tourism by using the case study of a cycle network in the North East of England, UK, used for tourism, recreation and utility purposes. It explores the foundations of economic impacts of such a network and focuses on underlying behavioral responses of cyclists and their spending. The paper develops a model of expenditure on the basis of 383 travel diaries. The findings confirm that incomes, group sizes and durations of activity are integrally linked determinants of expenditure. The expenditures and durations of cycle trips are linked to preferences for longer journeys. This has implications for planners of routes to attract all types of cyclists from the most casual leisure

trip to racing cyclists. Furthermore, the research findings infer that, since extra-network and intra-network tourism groups cycling on the network do not behave differently, they should both be targeted by sports and tourism agencies.

Garrett-Peltier, Heidi. June 2011. <u>Pedestrian and Bicycle Infrastructure: A National Study of Employment Impacts</u>. Political Economy Research Institute, University of Massachusetts, Amherst. <u>http://www.peri.umass.edu/fileadmin/pdf/published_study/PERI_ABikes_June201_1.pdf</u>

Synopsis:

Pedestrian and bicycling infrastructure such as sidewalks, bike lanes, and trails, can all be used for transportation, recreation, and fitness. These types of infrastructure have been shown to create many benefits for their users as well as the rest of the community. Some of these benefits are economic, such as increased revenues and jobs for local businesses, and some are non-economic benefits such as reduced congestion, better air quality, safer travel routes, and improved health outcomes.

While other studies have examined the economic and noneconomic impacts of the use of walking and cycling infrastructure, few have analyzed the employment that results from the design and construction of these projects. In this study, the author estimates the employment impacts of building and refurbishing transportation infrastructure for cyclists and pedestrians. Various transportation projects were analyzed and state-specific data were used to estimate the number of jobs created within each state where the project is located.

The data for this study were gathered from departments of transportation and public works departments from 11 cities in the United States. Using detailed cost estimates on a variety of projects, the author uses an input-output model (IMPLAN) to study the direct, indirect, and induced employment that is created through the design, construction, and materials procurement of bicycle, pedestrian, and road infrastructure. In total, 58 separate projects were analyzed and results presented by project, by city, and by category.

Overall findings indicate that bicycling infrastructure creates the most jobs for a given level of spending: For each \$1 million, the cycling projects in this study create a total of 11.4 jobs within the state where the project is located. Pedestrian-only projects create an average of about 10 jobs per \$1 million and multi-use trails create nearly as many, at 9.6 jobs per \$1 million. Infrastructure that combines road construction with pedestrian and bicycle facilities creates slightly fewer jobs for the same amount of spending, and road-only projects create the least, with a total of 7.8 jobs per \$1 million. On average, the 58 projects studied create about 9 jobs per \$1 million within their respective states. If the spill-over employment that is created in other states through the supply chain is added, the employment impact rises by an average of 3 additional jobs per \$1 million.

Gotschi, Thomas. 2011. "Costs and Benefits of Bicycle Investments in Portland, Oregon." Journal of Physical Activity and Health Vol. 8(Supplement 1): S49-S58.

Synopsis:

The objective of this study was to assess how costs of Portland's past and planned investments in bicycling relate to health and other benefits. Costs of investment plans were compared with 2 types of monetized health benefits, health care cost savings and value of statistical life savings. Levels of bicycling were estimated using past trends, future mode share goals, and a traffic demand model. By 2040, investments in the range of \$138 to \$605 million will result in health care cost savings of \$388 to \$594 million, fuel savings of \$143 to \$218 million, and savings in value of statistical lives of \$7 to \$12 billion. The benefit-cost ratios for health care and fuel savings were between 3.8 and 1.2 to 1, and an order of magnitude larger when value of statistical lives is used. This cost-benefit analysis of investments in bicycling facilities utilized the World Health Organization's Health Economic Assessment Tool (HEAT). The analysis showed that such efforts may be cost-effective, even when only a limited selection of benefits is considered.

Grabow, Maggie, Micah Hahn, and Melissa Whited. 2010. <u>Valuing Bicycling's Economic and Health Impacts in Wisconsin</u>. Prepared for Wisconsin State Representative Spencer Black. University of Wisconsin-Madison, Nelson Institute of Environmental Studies. http://www.sage.wisc.edu/igert/download/bicycling_final_report.pdf

This study estimates the economic impact of bicycle recreation and tourism in Wisconsin to be \$924.2 million, and the total potential value of health benefits from reducing short car trips and increasing bicycle trips to total \$409.9 million. According to the authors, the results demonstrate that bicycling has the potential to contribute substantially to the health and economic well-being of Wisconsin citizens.

An overview of the economic impact analytical approach follows:

1. Quantify Number of Bicycle Person-Days

- Determine number of resident and non-resident cyclists in Wisconsin annually
- Determine the nature of their bicycling activities (road bicycling, trail bicycling, events, tours)
- Determine the average number of days each cyclist bicycles per activity

2. Determine Average Expenditure of Bicyclists

 Approximate the average expenditures for Wisconsin residents and non-residents for each type of bicycling trip (road bicycling, trail bicycling, events, tours). Break average daily expenditures into categories to reflect the industries that they
impact directly (e.g., food and beverage, entertainment, non-bicycle transportation,
lodging, etc.)

3. Model Total Economic Impacts Using Input/Output Model

- Multiply expenditures of bicyclists in Wisconsin (categorized by resident/non-resident and type of bicycling activity) times the number of bicycling person-days.
- Input direct expenditures into input-output model to determine indirect and induced effects.

Grous, Alexander. August 2011. <u>The British Cycling Economy: 'Gross Cycling Product' Report.</u>
London School of Economics. Prepared for Sky and British Cycling.

http://corporate.sky.com/documents/pdf/press_releases/2011/the_british_cycling_economy

Synopsis:

This study represents the "first ever" comprehensive/overview of the bicycling sector and its associated economic benefits utilizing a national product and income accounting framework to obtain a gross cycling product for 2010. The gross cycling contributions to the UK economy of £2.9 billion are from three areas of bicycle sales, accessories, and cycling employment. Other areas discussed in the report include cycling investment, health benefits of cycling, and the UK cycling market.

Karadeniz, Duygu. 2008. <u>The Impact of the Little Miami Scenic Trail on Single Family Residential Property Values</u>. Master of Community Planning Thesis. School of Planning, College of Design, Art, Architecture and Planning, University of Cincinnati, Ohio. http://atfiles.org/files/pdf/LittleMiamiPropValue.pdf

Synopsis:

The objective of this study was to assess the impact of the Little Miami Scenic Trail (Southwest Ohio) on property values. Using structural, neighborhood, and environmental variables, a hedonic pricing model was employed to measure the impact of the trail on 376 single-family residential properties located within one mile of the trail. Several of the variables used in this model were measured using Geographic Information Systems (GIS) software. The analysis suggests that proximity to the trail positively impacts residential property values; specifically, for every foot closer to the Little Miami Scenic trail, its sale price increases by \$7.05. In other words, being closer to the Little Miami Scenic Trail adds value to the single family residential properties. The study findings suggest that in contrast to perception, rail-trails can have a positive impact on property values and in the economic well-being of the surrounding community.

Katz, Rod and Tracey O'Meara. 2001. <u>Forecasting Demand for Bicycle Facilities</u>. Austroads Project No. RUM.TM.N.501. Prepared for the Australia Bicycle Council. Sydney, NSW, Australia: Austroads Inc.

http://www.austroads.com.au/abc/forecasting-demand-for-bicycle-facilities

Synopsis:

Report represents a follow-up to an earlier report, Australia Cycling: The National Strategy 1999-2004, which was directed toward increasing bicycling. In order to further the objectives of this overall strategy, methods were reviewed by which demand for cycling under different conditions can be estimated. The guide draws heavily on a US Department of Transportation, Federal Highway Administration report, Guidebook on Methods to Estimate Non-Motorized Travel (1999). The guide reviews a number of methods available for bicycling demand modeling including comparison studies, aggregate behavior studies, maximal share models, sketch plan methods, regional travel models, discrete choice models, structural equation modeling, and geographic information systems (GIS).

Lankford, Jill, Sam Lankford, Oksana Grybovych, Brian Bowles, Kristine Fleming, Kasee Fuller, Jordan Lankford, and Josh Printz. Fall, 2011. <u>Economic and Health Benefits of Bicycling in Iowa</u>. Prepared for the Iowa Bike Coalition. Sustainable Tourism and Environmental Program, University of Northern Iowa, Cedar Falls, Iowa.

http://www.uni.edu/step/reports/economic health benefits of bicycling.pdf

Synopsis:

This study identifies the economic and health impacts of bicycling in Iowa. Impacts are estimated based on spending by individual cyclists, bicycle-specific retail sales, economic activity generated by bicycle organizations, and health cost savings in the State of Iowa. The study is based on primary data collected from individual cyclists, bicycle-specific retail operators and bicycle organizations. Health impacts are based on selected primary and secondary data detailed in the methodology. This study presents:

- A profile of the commuter and recreational cyclists in Iowa (party and trip characteristics, spending, and demographic profiles);
- A profile of bicycle retail establishments in Iowa;
- A profile of bicycle organizations in Iowa; and
- A profile of the health benefits and health savings from cycling in Iowa.

The data for the study were collected using three questionnaires that were distributed to bicycle riders, bicycle-specific retail businesses and bicycle organizations in Iowa during the fall of 2011. The U.S. Census and Iowa Department of Transportation statistics were utilized to estimate the number of bicycle riders. Health statistics were obtained from the Centers for Disease Control and the Iowa Department of Public Health.

The IMPLAN input-output model was utilized to estimate the total economic impacts of each of these segments: bicycle commuters; recreational cyclists; bicycle retailers; and bicycle organizations and clubs. For commuters and recreational bicyclists, health effects were monetized along with their bicycle-related expenditures. The economic impact aggregated for these segments totaled \$522.5 million in 2010.

Lawrie, Judson, John Guenther, Thomas Cook, and Mary Paul Meletiou. 2004. <u>The Economic Impact of Investments in Bicycle Facilities: A Case Study of the Northern Outer Banks</u>.

Prepared for the North Carolina Department of Transportation, Division of Bicycle and Pedestrian Transportation. North Carolina State University, Institute for Transportation Research and Education. http://www.ncdot.gov/bikeped/researchreports/

Synopsis:

An example of the economic impact of bicycle infrastructure investment is North Carolina's Outer Banks, which, by a conservative estimate, generates \$60 million in economic activity through bicycle tourism. Public funds of \$6.7 million invested in bicycle infrastructure have yielded an annual nine-to-one return on that one-time investment. The types of visitors drawn to bike on the Outer Banks add a boost to the economy with their ability to spend money. A study shows that the bicycle tourists who come there tend to be affluent (half earn more than \$100,000 a year and 87 percent earn more than \$50,000) and educated (40 percent have a masters or doctoral degree). Expenditures by the 680,000 annual visiting bicyclists support 1,400 jobs in the area. The study shows that the quality of bicycling in the Outer Banks influenced vacation planning. Over half of survey respondents said bicycling had a strong influence on their decision to return to the area. The facilities themselves were well-received. Two-thirds of respondents said that riding on bike facilities made them feel safe and three quarters said that more paths, shoulders and lanes should be built.

VeloQuebec. 2011. Bicycling in Québec 2010.

http://www.8-80cities.org/Articles/Bicycling%20in%20Quebec%202010.pdf Economic Spin-offs of Route Verte.

http://www.routeverte.com/rv/index e.php?page=retombees e

Vélo Québec asked the Chair of Tourism at Université du Québec à Montréal to assess the economic impact of the Route Verte. The Chair produced an initial study in 1997. The surveys conducted in 2001 for the *Bicycling in Québec in 2000* report resulted in the compilation of additional information facilitating a more accurate assessment of the spending habits of cyclists in Québec. The most current study (2000) quantifies the economic benefits associated with spending by users of the Route Verte and with the Québec bicycle industry. Quebec has developed a network of 4,700 kilometers (2,920 miles) of bicycle paths and roadway routes called La Route Verte, which is promoted as the "best bicycle route in the world." In 2000, when only a portion of the route was complete, La Route Verte cyclists spent a total of C\$95.4

million, corresponding to approximately 2,000 jobs and C\$15.1 million in tax revenue for Québec and C\$11.9 million for the Government of Canada. In 2005, bicycle tourists spent C\$83 a day, more than other tourists' average of C\$66.

Here are other key findings from the 2000 study:

- To measure spending by cyclists in Québec, researchers identified the various customer segments:
 - Athletic cyclotourists: tourists who travel primarily to cycle.
 - o Vacationing cyclotourists: tourists for whom cycling is one of several activities.
 - Excursionists: people who take trips over 80 kilometres long but lasting less than
 24 hours (without an overnight stay).
 - Route-side residents: people who live near the Route verte.
- Spending by cyclists in Québec totaled over C\$166 million in 2000.
- In 2000, the Québec bicycle industry generated sales over C\$181 million, sustaining over 2,800 jobs (person years) and producing tax revenues of C\$17.2 for the Government of Québec and C\$13.6 million for the Government of Canada.
- Québec produces 86% of the bicycles made in Canada: 825,000 of the 960,000 bicycles manufactured in 2001 were made in Québec. Approximately 30% of the bicycles sold in Canada are bought in Québec. In 2000, over 500,000 bicycles were sold in Québec.
- In 2000, Route Verte cyclists spent a total of C\$95.4 million. This corresponds to approximately 2,000 jobs (person years) and revenues of C\$15.1 million for the Government of Québec and C\$11.9 million for the Government of Canada.
- Québec's athletic cyclotourists spend most (57%) of the money associated with the use
 of the Route Verte, or a total of C\$54.6 million. People who live near the Route Verte
 also spend a considerable amount of money on Route-related activities over C\$24.5
 million.

Based on a reasonable growth scenario, researchers at the Université du Québec à Montréal estimate that following the inauguration of the Route Verte in 2006, the amount spent annually by users will increase to C\$134 million. This spending will generate over C\$38 million in government revenues and help support 2,861 jobs (person years).

Wilbur Smith Associates. 2001. <u>Bicycle Tourism in Maine: Economic Impacts and Marketing Recommendations</u>. (Final Report April 2001). Office of Passenger Transportation, Maine Department of

Transportation.http://www.maine.gov/mdot/opt/pdf/biketourismexecsumm.pdf

Synopsis:

Wilbur Smith Associates was contracted to estimate the total economic impact of bicycle tourism in Maine and to develop marketing recommendations to increase bicycle tourism in the State. In 1999, direct spending in Maine by over 2 million bicycle tourists was estimated to have totaled \$36.3 million. [Total economic impact was estimated at \$66 million.] Of these 2 million

tourists, the vast majority — 98% — were day trip cyclists spending \$ 30.0 million. Those on multiple day bike tours were 2% of the total but accounted for 17% of spending, or \$6.3 million. This is attributable to higher per day spending in the areas of food and lodging. Surveys have shown that the lodging preferences by those on bike tours are bed & breakfasts, inns and campgrounds. These capture more of the "sense of a place," which is very important to attracting bike tourists. From a survey of bicycle tour operators, it is estimated that 2,100 people participated in a guided bike tour in Maine, spending just under \$1 million in 1999. The estimated 32,100 self-guided bike tourists spent \$5.3 million that year. Bicycle tourism is an important sector of the existing tourism market, a clean industry benefiting Maine's economy.

APPENDIX A1.2 – GLOSSARY OF BICYCLE FACILITIES TERMINOLOGY

Bicycle boulevard—a street segment or series of contiguous street segments, that has been modified to accommodate through bicycle traffic but discourage through motorized traffic.

Bicycle facilities—a general term denoting improvements and provisions to accommodate or encourage bicycling, including parking and storage facilities, and shared roadways specifically designated for bicycle use.

Bicycle lane or **bike lane**—a portion of a roadway which has been designated by pavement markings and/or signage for the preferential or exclusive use of bicyclists.

Bicycle locker or **bike locker**—a secure, lockable container used for long-term individual bicycle storage.

Bicycle path or **bike path**—a pathway that is exclusively used by bicyclists, where a separate, parallel path is provided for pedestrian and other wheeled users. Most pathways are shared between bicyclists and other users (see Shared use path).

Bicycle route—a roadway or bikeway designated by the jurisdiction having authority, either with a unique route designation or with BIKE ROUTE signage, which may provide directional and distance information.

Bicycle network—a system of bikeways designated by the jurisdiction having authority. The system may include bike lanes, bicycle routes, shared use paths, and other bicycle facilities.

Bikeway—a generic term for any road, street, path or way which in some manner is specifically designated for bicycle travel, regardless of whether such facilities are designated for the exclusive use of bicycles or are to be shared with other transportation modes.

Highway—a general term denoting a public way for purposes of vehicular travel, including the entire area within the right-of-way.

Rail-trail—a shared use path, either paved or unpaved, build within the right-of-way of a former railroad.

Rail-with-trail—a shared use path, either paved or unpaved, build within the right-of-way of an active railroad.

Right-of-way—a general term denoting land, property or interest therein, usually in a strip, acquired for or devoted to transportation purposes.

Roadway—the portion of the highway, including shoulders, intended for vehicular use.

Roadways without shoulders—any roadway with fewer than 12 inches between the white fog line and the roadway edge.

Roadways with shoulders—any roadway with more than 12 inches between the white fog line and the rideable roadway edge.

Shared lane—a lane of a traveled way that is open to bicycle travel and vehicular use.

Shared lane marking—a pavement marking symbol that indicates an appropriate positioning in a shared lane.

Shared roadway—a roadway that is open to both bicycle and motor vehicle travel. This may be an existing roadway, a street with wide curb lanes, or a road with paved shoulders.

Shared use path—a bikeway physically separated from motorized vehicular traffic by an open space or barrier and either within the highway right-of-way or within an independent right-of-way. Shared use paths may also be used by pedestrians, skaters, wheelchair users, joggers, and other non-motorized users.

Shoulder—the portion of the roadway contiguous with the traveled way, for accommodation of stopped vehicles, emergency use and lateral support of sub-base, base and surface courses, often used by bicyclists where paved.

Sidewalk—that portion of the street or highway right-of-way, beyond the curb or edge of roadway pavement, which is intended for use by pedestrians.

Sidepath—a shared use path located immediately adjacent and parallel to a roadway.

Traveled way—the portion of the roadway intended for the movement of vehicles, exclusive of shoulders.

Unpaved path—path not surfaced with a hard durable surface such as asphalt of concrete.

Source: <u>Guide for the Development of Bicycle Facilities 2012 Fourth Edition</u>. American Association of State Highway and Transportation Officials (AASHTO). https://bookstore.transportation.org/collection_detail.aspx?ID=116 (link: <u>Table of Contents, Introduction, and Index</u>)

APPENDIX A1.3 – DATA CATEGORIES, AND IDENTIFICATION AND PRELIMINARY EVALUATION OF ALTERNATIVE DATA SOURCES

Establishment-Specific Data

Source: InfoUSA

Year: 2012 (or generally most current)

Geography: City • County

Variables:

- Directory of establishments sortable by Primary SIC Description (Bicycles-Dealers, Parts, Repairing, Sporting Goods)
- Includes: name, address, employment size, sales volume (but estimated only), SIC # (purchased)

Notes:

- Used as the foundation for directory research
- In on-line directory, lists were preliminary selected by NAICS codes, then list was refined by SIC codes listed in the on-line directory that provided considerably more detail

Source: Sweat magazine, directories of bike shops in Arizona

http://www.sweatmagazine.com/index.php/directories

Year: 2012

Geography: Statewide by regions

Variables:

• Directory of establishments with data variables of:

Square feet
Years in business
No. of full time mechanics
No. of female employees
Average inventory by type of vehicle
Type of bike fitting services offered
Type of cycling clothes

Brands of Bikes Yes/no for: Nutrition Products
Women's Only Products
Club/Team Affiliation
Group Discounts
Store Seminars
Rent Bikes
Sell Used Bikes
Organized Group Rides from Store

GENERAL NOTE: The supplemental directories listed below were used to supplement the InfoUSA database. Our combined directory was built incrementally, as entries from each of the supplemental directories were cross-checked to eliminate duplicate entries. In total, the establishment list has at this time 330 establishments.

Source: bikeshops.us (supplemental directory)

Year: 2012 (or generally most current)

Geography: City • County

Variables:

Establishment name and address

Notes:

• Used to supplement the InfoUSA database. No direct way to verify by secondary means that all entries are valid and operational.

Source: AZ Central (supplemental directory)

Year: 2012 (or generally most current)

Geography: City • County

Variables:

Establishment name and address

Notes:

• Used to supplement the InfoUSA database. No direct way to verify by secondary means that all entries are valid and operational.

Source: MountainZone.com (supplemental directory)

Year: 2012 (or generally most current)

Geography: City • County

Variables:

Establishment name and address

Notes:

- Used to supplement the InfoUSA database. No direct way to verify by secondary means that all entries are valid and operational.
- All entries were cross-checked with the InfoUSA database and other supplemental directories.

Source: Business List.com (supplemental directory)

Year: 2012 (or generally most current)

Geography: City • County

Variables:

- Establishment name and address
- For shops in the Phoenix area we were able to retrieve information related to: NAICS, employment and sales figures. Values were cross-checked with InfoUSA figures (for duplicate entries) to evaluate their consistency.

Notes:

- Used to supplement the InfoUSA database. No direct way to verify by secondary means that all entries are valid and operational.
- For entries not included in the InfoUSA database, the entries from BusinessList.com were used in place of other directories due to the level of detail that could be obtained (i.e. NAICS, employment, etc.)

Source: Allstays.com (supplemental directory)

Year: 2012 (or generally most current)

Geography: City • County

Variables:

Department store name and address

Notes:

• Used to supplement the InfoUSA database. No direct way to verify by secondary means that all entries are valid and operational.

Business Data with Potential Relevance to Bicycle Tourism

Source: InfoUSA

Year: 2012 (or generally most current)

Geography: City • County

Variables:

- Directory of tourism-related establishments sortable by Primary SIC Description (Bicycles-Dealers, Parts, Repairing, Sporting Goods)
- Includes: name, address, employment size, sales volume (assumed estimated), SIC #

Notes:

- Entries were filtered to identify bicycle-specific tourism-related establishments
- Selection process similar to InfoUSA notes under preceding section, "Establishments by Name, Type & Location"

Source: Google (Web search)

Year: (n/a)

Geography: City • County

Variables:

- Website business listings
- Region where tourism operations occur
- Type of trips offered (i.e. multi-day, day tours, corporate team building, etc.)

Notes:

• Identified bicycle-tourism operations through a series Google searches.

Economic Data

Source: Economic Census – Product line data

Year: 2007

Geography: AZ • US

Variables:

- Sales figures by Product & Service Code descriptions (Bicycles, parts & accessories) and corresponding 6-Digit NAICS in the Retail Industry.
- (Calculated) bicycle product line sales as a percentage of NAICS 6-Digit industry and Establishment (by type e.g. sporting goods, department stores, etc. that carry the product line) revenue totals.
- (Calculated) total bicycle product line sales by NAICS as % of total bicycle-related sales for all bicycle product lines

Notes:

- Can be used to compare Arizona with US
- Useful in identifying focus areas for primary data gathering based the distribution of bicycle product line sales by establishment type. For example, sporting goods stores represent nearly 70% bicycle product line retail-related sales.

Source: Economic Census, County Business Patterns

Year: 2009

Geography: County • AZ

Variables:

 Number of establishments, employees and payroll figures for establishments by NAICS (mostly 6-digit)

Notes:

 Relevant NAICS not available in all counties and in some cases data are withheld to control disclosure

- Data available for nearly all relevant NAICS in Maricopa, Pima and Mohave counties. Data for sporting goods stores are available in 10 AZ counties.
- If acquire EMSI data, can use to distinguish govt. data from EMSI-generated
- 2007 Economic Census data were also retrieved for Arizona, however County Business Patterns data offer better data availability by county.

Source: Economic Modeling Specialists, Inc. (EMSI)

Year: 2009-2011, projections to 2013

Geography: County • AZ

Variables:

Number of establishments and employees by 6-digit NAICS

Notes:

- Data available for all relevant NAICS in all counties.
- According to EMSI, "Typical labor market data ignores much of the economy. On average, about 35% of all county level data is suppressed to hide firm-specific numbers. These datasets also generally exclude proprietors, understating the total number of workers by an average of 17%. In contrast, EMSI Data removes suppressions and includes proprietors, creating a more complete picture of the regional workforce."
- Cost for data

National Data with Potential Applicability in Benchmarking Certain Statistics

Source: National Household Travel Survey

Year: 2009

Geography: US Totals

Variables:

 Travel modes include bicycle. Person-trips and sample size by trip purpose category (categories limited to a few variables with largest sample size).

Notes:

• Of total sample size of approx. 300,000, the bicycle user component for a few of the trip-purpose categories had sample sizes of 3,000-4,000.

 Data provide some indication of allocation, at national level, of bicycle use by activity type

Source: Corporate Annual Reports and RetailSails.com [sic]

Year: Most recent

Geography: US Totals

Variables:

Total sales, with limited breakdowns of merchandise categories

Notes:

Possible use in benchmarking data from other sources

Trade Organization-Generated Data

Source: National Sporting Goods Association (NSGA)

Year: 2010 (mostly)

Geography: US, (participation data by state, for purchase)

Variables:

- Participation in bicycling (cost for state detail)
- Some national-level summary data on sales patterns: sales by product category & type of shop (no cost)
- Consumer sales data that "provides retail sales for 2010 in all channels of distribution and estimates for 2011 for specific products in more than 20 sport categories, including cycling, camping, fitness, fishing, hunting, golf, wheeled sports and team [sports]"

Notes:

- Participation data based on on-line survey extracted from panel of 41,000 households
 (about 25,000 net respondents), with findings processed through a weighting system.
 NSGA claims statistical validity at national level, but acknowledges that state-level data
 can have large margins of error due to limited sample size. Sample report from 2003 had
 only 271 respondents for Arizona (and bicycle users would have been a smaller sample)
 \$340 (potentially discountable)
- National overview of sales data based on "representative sample of 423 retailers out of 4,800 shops nationwide"

 Consumer sales data in report, Sporting Goods Market In 2011, "... based on a consumer study of 100,000 U.S. households..." \$340 (potentially discountable)

Source: National Bicycle Dealers Association (NBDA)

Year: 2010 (unknown for detailed report)

Geography: US

Variables:

 Overview of sales by channels of trade, major categories of goods (bicycles and parts/accessories). No cost.

• US Bicycle Market, "a detailed market overview of the bicycle market in the United States and worldwide in 2010, compiled and written by. . . the GluskinTownley Group LLC. It includes information on imports, exports, the cycling population, channels of trade, retailers, sales by product category, top bicycle brands and niche products." Price is \$299, or \$199 for members of the NBDA.

Notes:

- National overview data based on (for most recent data) "392 retailers out of 2,146 polled"
- National overview data useful for cross-comparisons with government-sourced data.
- Preliminarily, it is not clear that detailed study adds value.

Source: Adventure Travel Trade Association, Adventure Tourism Market Report

Year: 2010

Geography: North America, Latin America, Europe

Variables:

• Some "adventure tourist" expenditure data, general characteristics of travelers including activities

Notes:

 On-line survey of with 855 respondents in 6 countries. Claim that "sample is statistically representative of the population;" but in any case limited to very generalized results, of some value only in comparing to other findings.

General Tourism Data

Source: Arizona Office of Tourism (AOT)

Year: varies

Geography: State • sub-state tourism regions

Variables:

Mountain-biking use by visitors, for some sub-state reports

• General levels of overall tourism activity, spending, etc.

Notes:

• Limited data on bicycle use are of marginal value given that survey results are not based on random samples

• General tourism data of some use in calibrating, etc. primary research results for visitors

Source: ADOT, The Impact of Arizona Highways Magazine on Tourism

Year: March 2012

Geography: State • sub-state tourism regions

Variables:

• Subscriber and non-subscriber activities, reasons for visit, influence of magazine, economic impacts, expenditures, characteristics, etc.

• Other tourism data from AOT

Notes:

- Some data on bicycle use
- Data of some use in calibrating, etc. primary research results for visitors
- Data more detailed than most tourism studies.

2 WORKING PAPER 2 APPENDICES

APPENDIX A2-1. INVITATION FOR KEY INFORMANTS TO PARTICIPATE IN DISCUSSIONS

Generic key-informant initial contact message for customization by ADOT Project Ma	ınager,
via e-mail	

Dear	
	 •

ADOT has initiated a study of the *Economic Impact of Bicycling in Arizona*. The purpose of the study is to examine two key economic-related segments of bicycling:

- The *bicycle industry* of Arizona, which includes manufacturers of bicycles and related products, bike shops (including repair, rentals, etc.), and other bicycle-related enterprises; and
- Bicycle tourism and visitor spending associated with organized tours, rides, and races in Arizona.

The study results will help document the economic importance of bicycling in Arizona and inform planning for bicycle-related public- and private-sector projects and programs.

Part of our outreach for this study is to contact key informants in the state and ask their opinions about certain aspects of the research process. You are receiving this message because we've identified you as one of these key contacts who possesses knowledge about bicycling, bicycling related businesses, and / or other activities that can provide input to the study. As a key contact, we invite you to participate in a brief telephone interview to provide this input.

A major part of the research process will be to obtain direct input from bicycle shop owners, manufacturers, and event and tour operators. There are two primary challenges related to this:

1) compiling as complete a list of these individuals and businesses as possible, and 2) convincing the target groups to respond to our questionnaires. The table below describes in very general terms the kinds of information we will be requesting from bicycle shop owners, manufacturers, and event and tour operators. Options for collecting this information include telephone or inperson interviews, online surveys, mail-out surveys, and the like.

Contact category	Types of information (best estimates)
Retailers/Other	Percent of sales to customers outside AZ
	Percent of sales dollars from bicycles versus bicycling accessories Number of employees and, potentially, amount of wages & salaries
	Number of establishments in chain, by AZ city (where applicable)
	Gross annual revenue from bicycle-related business in 2011

	(optional and by interval categories)
Manufacturers	Product type breakdown
	Percent of shipments to customers outside AZ
	Number of employees; wages & salaries
	Gross annual revenue from bicycle-related business in 2011
	(optional and by interval categories)
Event organizers and tour	[Some event information is available from published materials]
operators (private	Event name and details (length, dates, locations, etc.)
companies)	Number of participants
	Participants' city/state/nation of origin
	Length of visit and other details about tourist participants, such as
	amount of spending by participants, to the extent available

We hope you can participate in an informal discussion about the preceding subject matter with a member of the project consulting team conducting this study. A representative of the McClure Consulting LLC project team will be contacting you within the following week to schedule a 15-25 minute phone interview. If you have any questions before or after such a discussion, please contact me at 602-712-8141.

APPENDIX A2-2. ADVANCE NOTICES TO PARTICIPATE IN SURVEYS

Event/touring company representatives survey advance notice – ADOT e-mail

To Arizona bicycle event organizers/coordinators: [this advance notice can also be sent to the Survey Facilitators to be forwarded to their contacts]

We need your help assessing the impacts of bicycling in Arizona. The Arizona Department of Transportation (ADOT) has initiated this study, which will help document the economic importance of bicycling in Arizona and inform planning for bicycle-related public- and private-sector projects and programs. Your input, through the attached questionnaire, Will provide information that is essential to the analysis.

The study examines two key economic-related segments of bicycling:

- 1. Bicycle tourism and visitor spending associated with organized tours, rides, and races in Arizona the category that pertains to your organization. Note that while overall participation statistics are important, this questionnaire focuses on both the number and travel characteristics of out-of-state participants.
- 2. Bicycle-related enterprises, which includes manufacturers of bicycles and related products, bike shops (including repair, rentals, etc.), and the like.

We encourage you to respond to this questionnaire, and are requesting responses be returned no later than _____. If you wish, a questionnaire interview can be conducted by phone, by representatives of ADOT's prime contractor for this study, McClure Consulting LLC. If you wish to contact them for an interview or about any other aspects of this study, Joe McClure can be reached at 602-840-3699 (jmcclure@jemcclure.com).

If you have any questions about the purposes of this study or this questionnaire, please contact me at 602-712-8141.

Sincerely,

Michael N. Sanders, Senior Transportation Planner Bicycle and Pedestrian Program Multimodal Planning Division Arizona Department of Transportation 206 S. 17th Ave., Mail Drop 310B Phoenix, AZ 85007 http://www.azbikeped.org/ Out-of-state participants survey advance notice – form notice for event organizers to use in advance notices they issue

Please help us with a statewide study that the Arizona Department of Transportation (ADOT) is sponsoring to help document the economic importance of bicycling in Arizona. The study will inform planning for bicycle-related public- and private-sector projects and programs, and could therefore help make your visits to Arizona even more fulfilling.

You can participate in the study by responding to an online survey accessible through the following link:

www.

A key element of the study is *bicycle tourism* and visitor spending associated with organized tours, rides, and races in Arizona. Consequently, this survey questionnaire focuses on the travel characteristics of out-of-state bicycle event participants.

If you have any questions about the purposes of this study, or this questionnaire, you can contact us

[the sending organization], a representative of ADOT's prime contractor for this study, Joe McClure of McClure Consulting LLC at 602-840-3699 (jmcclure@jemcclure.com), or ADOT's Project Manager for the study, Michael Sanders, at 602-712-8141 (MSanders@azdot.gov).

Bicycle shop (and repair/rental shops) representatives survey advance notice – ADOT e-mail

To Arizona bicycle dealers: [this advance notice can also be sent to the Survey Facilitators to be forwarded to their contacts]

We need your help assessing the impacts of bicycling in Arizona. The Arizona Department of Transportation (ADOT) has initiated this study, which will help document the economic importance of bicycling in Arizona and inform planning for bicycle-related public- and private-sector projects and programs. Your input, by means of the online survey accessible through the following link, will provide information that is essential to the analysis.

www						

The study examines two key economic-related segments of bicycling:

 Bicycle-related enterprises, which includes manufacturers of bicycles and related products, bike shops (including repair, rentals, etc.), and the like – the category that pertains to your establishment. Note that while questions pertain to the overall business activity, several questions focus specifically on sales to *out-of-state* customers. 2. Bicycle tourism and visitor spending associated with organized tours, rides, and races in Arizona.

We encourage you to participate in this study at your earliest convenience, and have designed the online survey to be available through _____. If you have any questions about the purposes of this study or this questionnaire, please contact me at 602-712-8141. Note that the survey results will be processed by ADOT's prime contractor for this study, McClure Consulting LLC. If you wish to contact them about any aspects of this study, Joe McClure can be reached at 602-840-3699.

Sincerely,

Michael N. Sanders, Senior Transportation Planner Bicycle and Pedestrian Program Multimodal Planning Division Arizona Department of Transportation 206 S. 17th Ave., Mail Drop 310B Phoenix, AZ 85007 http://www.azbikeped.org/

Sporting goods and other stores that also sell bicycles and related goods - ADOT Project Manager, via e-mail, to a corporate level contact, to be identified.

Dear [personalized for hard-copy mail]

We respectfully request your participation in a study of the *Economic Impact of Bicycling in Arizona*. The purpose of the study is to examine two key economic-related segments of bicycling:

- 1. Bicycle-related enterprises, which includes retailers of bicycles and related products—the category in which your establishment is included, and
- 2. *Bicycle tourism* and visitor spending associated with organized tours, rides, and races in Arizona

The study results will help document the economic importance of bicycling in Arizona and inform planning for bicycle-related public- and private-sector projects and programs.

We encourage you to participate in this study, and are requesting the name of the appropriate contact person (and telephone number) from whom our consultants can request the information we are seeking.

If you have any questions about the purposes of this study, the questions we anticipate asking, etc., please contact ADOT's Project Manager for this study, Michael Sanders, at 602-712-8141 for additional details. Interviews will be conducted by representatives of ADOT's prime contractor for this study, McClure Consulting LLC. If you wish to contact them about any aspects of this study, Joe McClure can be reached at 602-840-3699 (imcclure@jemcclure.com), 2944 N. 44th Street, Suite 101, Phoenix, AZ 85018.

Bicycle manufacturers/wholesalers survey advance notice – ADOT e-mail or hard copy letter, with survey attached

To Arizona bicycle and bicycle-related product manufacturers and wholesalers: [personalized for hard-copy mail]

We need your help assessing the impacts of bicycling in Arizona. The Arizona Department of Transportation (ADOT) has initiated this study, which will help document the economic importance of bicycling in Arizona and inform planning for bicycle-related public- and private-sector projects and programs. Your input, through the attached questionnaire, will provide information that is essential to the analysis.

The study examines two key economic-related segments of bicycling:

- 1. Bicycle-related enterprises, which includes manufacturers of bicycles and related products, bike shops (including repair, rentals, etc.), and the like the category in which your establishment is included. Note that while the questions pertain to the overall business, several questions focus specifically on sales to *out-of-state* customers.
- 2. Bicycle tourism and visitor spending associated with organized tours, rides, and races in Arizona

We encourage you to participate in this study, and are requesting responses be returned no later than _____. If you wish, a questionnaire interview can be conducted by phone, by representatives of ADOT's prime contractor for this study, McClure Consulting LLC. If you wish to contact them for an interview or about any other aspects of this study, Joe McClure can be reached at 602-840-3699 (jmcclure@jemcclure.com). [address for hard-copy mail]

If you have any questions about the purposes of this study or this questionnaire, please contact me Michael Sanders [or if Director sending] at 602-712-8141.

Sincerely,

Michael N. Sanders, Senior Transportation Planner Bicycle and Pedestrian Program Multimodal Planning Division Arizona Department of Transportation 206 S. 17th Ave., Mail Drop 310B Phoenix, AZ 85007 http://www.azbikeped.org/

APPENDIX A2-3. QUESTIONNAIRE DRAFTS

[Shown in WP 2 in review/editable formats rather than final formats]

EVENT ORGANIZERS/COORDINATORS QUESTIONNAIRE [sent directly to organizations via email – for those with multiple events, organization and event names will already be listed on form]

Purpose: The information obtained from this questionnaire will be incorporated into the study, *The Economic Impacts of Bicycling in Arizona*, sponsored by the Arizona Department of Transportation. An inventory of events and number of participants is part of the essential core of this information. However, the number of *out-of-state participants*, and the characteristics of those participants, is particularly important to us in preparing these economic estimates.

Please note that information obtained through these questionnaires will only be reported in summary form, and data specific to any one organization will remain confidential. However, we are asking for organizations to be identified within the questionnaire for data management and quality control purposes. Questions pertain to annual figures for calendar year 2011.

Or	ganization:
Со	ntact person:
Со	ntact phone:
	mail:
1.	(If a membership organization) How many members in your organization?
2.	What was the approximate year your organization began?
3.	Compared to 5 years ago (if relevant), has your membership:
	Estimated percent increase
	□Decreased?
	Estimated percent decrease

4.	If a statewide database of bicycling events, and the annual results of those events, were to be
	established, how likely is your organization to consider contributing information such as event
	name, number of participants, and number of out-of-state participants?
	□Very likely
	☐ Not very likely
	Comments

Table 1. Event listing

Event name	Number of parti- cipants 2011	Ongoing event**	Registration fee Est. % of participants Est. length of visit state par		ailability of travel-specific data on out-of- ate participants, potentially sharable in immarized form (please select from the options below)				
			Amnt.	Chari- table %	From records*	Best guess- timate	Nothing sharable	Table 2 for app	sharing. Please see plicable options as ed below
								Have data: please see Table 2, #1-3	Consider obtain- ing or augmen- ting: please see Table 2, #4

^{*}A breakdown by city or state/nation would be ideal, and if available please attach as separate item.

^{**} Please note if event is expected to recur every year (enter "1"), every other year (enter "2"), etc., or was a one-time event (enter "N").

Table 2. Additional data on participants could be processed for use in this study in a number of ways: /1

		Acceptable option(s) (check all that apply)	Contact person (if different from survey responder)
1.	Data within your organization's files could be summarized by your organization and transmitted.	(check all that apply)	Survey responder)
2.	The authors can physically go to your offices and prepare a summary for your review and approval.		
3.	The authors can borrow your data, put it within a password-protected file, etc., and prepare a summary and submit for your approval.		
4.	Out-of-state participants could (selectively or in total) be invited by you via e-mail (we would provide model invitation language) to participate in an on-line survey established for this purpose.		
5.	Other (please describe)		

Note 1. The research team will work with a sample, not necessarily all, of potential participants in this aspect of the study.

Note on implementation. Customize questionnaires for those organizations with multiple events, and send them hard copies already listing their events.

TOURING COMPANY REPRESENTATIVES QUESTIONNAIRE [sent directly to organizations via e-mail – for those with multiple events, organization and event names will already be listed on form]

Purpose: The information obtained from this questionnaire will be incorporated into the study, *The Economic Impacts of Bicycling in Arizona*, sponsored by the Arizona Department of Transportation. An inventory of events and number of participants is part of the essential core of this information. However, the number of *out-of-state participants*, and the characteristics of those participants, is particularly important to us in preparing these economic estimates.

Please note that information obtained through these questionnaires will only be reported in summary form, and data specific to any one organization will remain confidential. However, we are asking for organizations to be identified within the questionnaire for data management and quality control purposes. Questions pertain to annual figures for calendar year 2011.

Co	mpany:
	ntact person:
	ntact phone:
	mail:
1.	If a statewide database of bicycling events/tours were to be established, how likely is your organization to consider contributing information such as event/tour name, number of participants, and number of out-of-state participants?
	□Very likely
	□ Not very likely
	Comments

Table 1. Tour listing

Tour name	Number of participant s 2011	Ongoing tour**		f participants outside AZ	Est. length of visit for out-of-staters (days)	Availability of travel-specific data on out-of-state participants, potentially sharable in summarized form (please select from the options below)		
			From record s*	Best guess- timate		Nothing sharable	Would <i>consider</i> sharing. Please see Table 2 for applicable options as noted below	
							Have data: please see Table 2, #1-3	Consider obtaining or augmenting: please see Table 2, #4

^{*}A breakdown by city or state/nation would be ideal, and if available please attach as separate item.

^{**} Please note if tour (or set of tours, if more than 1 occur annually) is expected to recur every year (enter "1"), every other year (enter "2"), etc., or was a onetime event (enter "N").

Table 2. Additional data on participants could be processed for use in this study in a number of ways: /1

		Acceptable option(s) (check all that apply)	Contact person (if different from survey responder)
6.	Data within your organization's files could be summarized by your firm and transmitted.		
7.	The authors can physically go to your offices and prepare a summary for your review and approval.		
8.	The authors can borrow your data, put it within a password-protected file, etc., and prepare a summary and submit for your approval.		
9.	Out-of-state participants could (selectively or in total) be invited by you via e-mail (we would provide model invitation language) to participate in an on-line survey established for this purpose.		
10	. Other (please describe)		

Note 1. The research team will work with a sample, not necessarily all, of potential participants in this aspect of the study.

Note on implementation. Customize questionnaires for those organizations with multiple events, and send them hard copies already listing their events.

BICYCLE EVENT PARTICIPANT QUESTIONNAIRE [on-line]

Purpose: The information obtained from this questionnaire will be incorporated into the study, *The Economic Impacts of Bicycling in Arizona*, sponsored by the Arizona Department of Transportation. A major component of the study, and the reason we are asking for your response to this questionnaire, is to measure the economic contribution to the economy from out-of-state visitors participating in bicycling events.

Information obtained through these questionnaires will only be reported in summary form, and data specific to any one individual or household will remain confidential. **Please submit the questionnaire whether all questions are completed or not.** The information will still be useful.

When did you last participate in a bicycling event or tour in Arizona? (month and year) (Note that all questions below refer to this specific trip.)
How did you hear about the event?
During that visit, how many nights did you spend in Arizona?
\Box 1
$\Box 2$
□3
$\Box 4$
□5 or more
In what city did you stay most of the time during that visit?
Was the bicycling event in which you participated the primary purpose of your visiting Arizona? (If "Yes", please skip to Question #7)
□Yes □No
Indicate the item that best describes the primary purpose of your visit to Arizona:
\Box Vacation/leisure \Box Visiting friends and/or relatives
☐ Business, or combination of business and leisure travel
Did you extend your trip for this bicycling event? ☐ Yes ☐ No

8.	What other major activities did you participate in?
9.	What was your primary mode of transportation on this trip? □ Private auto
	☐ Rental car/van
	☐Airline/private plane
	☐ RV/camper
	Other, please specify:
10.	What type of lodging did you use?
	☐ Hotel/Motel/resort
	☐Campground/RV Park
	□ Second home
	☐ Stayed with friends and/or relatives
11.	Are you a US resident? (If "Yes," skip to Question 12, if "No," skip to Question 13)
	□No
12.	If your permanent residence is in the US please write your five-digit ZIP code
13.	If you are not from the US please list your country of origin.
14.	What total event fees did you pay? _\$
15.	How many event participants did this fee amount cover?
16.	Please estimate as closely as possible the average amount of money that your travel party spent per day in Arizona for the following categories (in US dollars with no decimal places, example 99, not 99.00):
	Lodging/camping \$
	Restaurant and grocery \$
	Transportation (including fuel) \$
	Purchases of bicycle-related goods \$
	Recreation/tour's/entrance fees, etc. \$
	Other, please specify: _\$

	Please state the number of people these expenses cover	
17.	How many people including yourself were in your travel party? Total:	
		Children under 18:
18.	In what year were you born?	
19.	Indicate your highest level of education completed: ☐ Less than high school ☐ High School ☐ Associates degree, or some college/technical school ☐ Bachelor's degree ☐ Advanced degree	
20.	Which of the following best describes your annual household income? □Less than \$44,999 □\$45,000-64,999 □\$65,000-84,999 □\$85,000-104,999 □\$105,000-124,999 □\$125,000-144,999 □\$145,000 or more	

BICYCLE DEALER QUESTIONNAIRE (and for shops that are listed as primarily in the repair or rental business)[on-line and mail-out versions]

Purpose: The information obtained from this questionnaire will be incorporated into the study, *The Economic Impacts of Bicycling in Arizona*, sponsored by the Arizona Department of Transportation. A major component of the study is to measure the economic contribution to the economy from retail sales of bicycles and related products. Since sales to out-of-state visitors have an added economic effect that is particularly important for our study, we are also asking you for these kinds of estimates.

Information obtained through these questionnaires will only be reported in summary form, and data specific to any one organization will remain confidential. In that regard, please note that the questionnaire is generally organized to record sequentially the least to most sensitive data. **Please submit the questionnaire whether all questions are completed or not.** The information will still be useful. Questions pertain to annual figures for calendar year 2011.

1.	Establishment name (note this information is important for data management and quality control purposes, within an online survey format)					
2.	Data reported are for: (Note: If data represents a single establishment, please skip to Question #4) Single establishment Multiple establishments					
3.	Arizona cities where stores are located:					
	Cities	Number of stores				
4.	. What was your average number of employees (including as applicable a sole proprietor and family members) during calendar year 2011? (Note: If you have the Full-Time Equivalent (FTE), please skip to Question #6.)					
	Full Time Equivalent work force Total for full-time, part-time, seasonal/temporary v	workers				

	Please provide a count of 2011 employees by category: Full-time Part-time
	If applicable, average hours per week for a part-time worker Seasonal/temporary
	If applicable average number of weeks for seasonal/temporary workers
6.	Would you be willing to provide an average percent of all sales annually made to out-of-state visitors, primarily tourists, and also seasonal residents to the extent possible? (If "Yes" proceed to Question #7, if "No" skip to Question #8) □ Yes □ No
7.	Please estimate, using either method below, the average percent of all sales annually made to out- of-state visitors, primarily tourists, and also seasonal residents to the extent possible: Estimate based on best guesstimate Estimate based on review of sales records
8.	Would you consider allowing a representative of the research team to review a sample of sales records in order to derive such an estimate? ☐ Yes ☐ No
	During which season, if any, do you estimate that sales to out-of-state visitors are higher than the annual average (check all that apply)? Spring Summer Fall Winter
10	 Have you observed an increase in sales to out-of-state visitors when major bicycling events are occurring in the city (county) in which your establishment is located? Yes No

11. What percent of annual revenues, on average, apply to each of the following categories of goods?

Category	Average % of annual revenues
New road bike sales	
New mountain bike sales	
New youth bike sales	
Used bicycles (all types)	
Bicycle servicing	
Bicycle rentals	
Bicycle parts/accessories	
Bicycling clothing, shoes, including helmets	
Nutrition Products	
Other	
Total	100%

12. Which option below best describes your firm's experience with	the Recession?
---	----------------

- \square Minimal economic effect
- $\ \square$ Significant economic effect

SPORTING GOODS AND OTHER STORES THAT ALSO SELL BICYCLES AND RELATED GOODS – question guidelines for a telephone interview

1.	Can you provide us with an estimate of the sales volume in 2011 for bicycles and bicycle related
	goods?
	· -

2. Please estimate the proportion of output for each of the following bicycle-related product lines that apply to your firm:

Product line	Estimated percent of total sales in all bicycle-related products
Mountain Bikes	
Road Bicycles	
Youth Bicycles	
Tri Bikes	
Cycling Clothes	
Other Bicycling Accessories	
Any other relevant category	
(please	
list)	

3.	Please estimate the percent of all transactions (as % of \$) annually in bicycle related goods made to
	out-of-state customers.

(The research team acknowledges that preparing this estimate is not necessarily a straightforward process, and we are looking for your best guesstimate unless you have a way to be more precise.)

BICYCLE MANUFACTURER/WHOLESALER QUESTIONNAIRE [sent direct by e-mail or PO]

Purpose: The information obtained from this questionnaire will be incorporated into the study, *The Economic Impacts of Bicycling in Arizona*, sponsored by the Arizona Department of Transportation. A major component of the study is to measure the economic contribution to the economy from the bicycle industry in Arizona. Since sales to out-of-state customers have an added economic effect that is particularly important for our study, we are asking you for these kinds of estimates.

Information obtained through these questionnaires will only be reported in summary form, and data specific to any one organization will remain confidential. In that regard, please note that the questionnaire is generally organized to record sequentially the least to most sensitive data. **Please submit the questionnaire whether all questions are completed or not.** The information will still be useful. Questions pertain to annual figures for calendar year 2011.

4.	Establishment name:
5.	Establishment type:
	At your Arizona location, are you? The sole location of your company or company headquarters A branch operation of a parent company located in Arizona (If there are other bicycle-lated establishments connected with this one that should receive a questionnaire, please A branch operation of a parent company located outside of Arizona
	te that all questions apply to the establishment <i>at this location</i> . If we need to contact a parent ganization to solicit this information, please provide contact information below.
7.	What year did your firm begin operating in Arizona?
8.	What percent of your total business at this establishment involves bicycle-related products?
9.	What was your average number of employees during calendar year 2011? (Note: If you have the Full-Time Equivalent (FTE), please skip to Question #8.) Full-Time Equivalent work force Total for full-time, part-time, seasonal/temporary workers
10.	Please provide a count of 2011 employees by category: Full-time Part-time

	se estimate the proportion of output for y to your firm: Product line	Estimated percent of total output (based on \$) in all bicycle-related products	t lines that
	Mountain Bikes		
	Road Bicycles		_
	Youth Bicycles		
	Tri Bikes		_
	Cycling Clothes		_
	Other Bicycling Accessories Any other relevant category		
	(please list)		
custo strai	(please list) se estimate the average percent of all tomers. (The research team acknowledge)	ransactions (as % of \$) annually made to out-oges that preparing this estimate is not necessar ge for your best guesstimate unless you have a v	ily a
custo strai more	(please list)se estimate the average percent of all tomers. (The research team acknowledge) ghtforward process, and we are looking	ges that preparing this estimate is not necessar g for your best guesstimate unless you have a v	ily a
custo strai more 3. Wha	(please list)se estimate the average percent of all tomers. (The research team acknowledge ghtforward process, and we are looking e precise.)	ges that preparing this estimate is not necessaring for your best guesstimate unless you have a value of the second secon	ily a way to be

QUESTION GUIDE FOR PARTIES POTENTIALLY HAVING INFORMATION ABOUT UNIQUE VISITATION ACTIVITIES (racing teams training, etc.) – for informal interviews

What are the names of groups that you are aware of?

What is the composition of these groups (types of participants, participants traveling alone or with family members, etc.)?

What do you know about the regularity of this group's visits – are the visits periodic (if so what cycle) or incidental?

How long do these visits typically last?

In what geographic areas, if any, are they focused?

3 WORKING PAPER 3 APPENDICES

APPENDIX A3-1. BICYCLE-RELATED RETAIL ESTABLISHMENT DIRECTORY

Bicycle Associations
Bicycle Dealers
Department Stores
Discount Department Stores
Manufacturers/Wholesalers
Sporting Goods

Company Name	City	County	AOT Region	Business Type	Website
American Bicycle Assoc	Chandler	Maricopa	Phoenix & Central	Bicycle Association	www.ababmx.com
5 Points Bikes	Tucson	Pima	Tucson & Southern	Bicycle Dealer	
A-1 Bike Center	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	www.a1bikecenter.com
ABC Bicycles & Jet Ski Rntl	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	
Absolute Bikes	Flagstaff	Coconino	Northern	Bicycle Dealer	www.absolutebikes.net
Absolute Bikes	Sedona	Coconino	Northern	Bicycle Dealer	www.absolutebikes.net
Adventure Bicycle Co.	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	www.adventurebicycle.com
Ajo Bikes	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.ajobikes.com
Arizona Bicycle Experts	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://abecycling.com/
Arizona Cyclery & Multisport	Glendale	Maricopa	Phoenix & Central	Bicycle Dealer	www.azcyclery.com
Arizona Cyclist	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.arizonacyclist.com
Arizona Cyclist	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.arizonacyclist.com
AZ Bikes	Flagstaff	Coconino	Northern	Bicycle Dealer	www.azbikes.com
AZ built Sports	Lake Havasu City	Mohave	West Coast	Bicycle Dealer	
Ben's Bikes	Tucson	Pima	Tucson & Southern	Bicycle Dealer	
BICAS Bicycle Inter Cmnty	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://bicas.org/
Biciparts	Douglas	Cochise	Tucson & Southern	Bicycle Dealer	
Bicycle Cellar	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	www.thebicyclecellar.com
Bicycle Depot of AZ	Glendale	Maricopa	Phoenix & Central	Bicycle Dealer	http://azbicycledepot.com/
Bicycle Depot of AZ	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	http://azbicycledepot.com/
Bicycle Garage	Fountain Hills	Maricopa	Phoenix & Central	Bicycle Dealer	http://bicyclegarageaz.com/
Bicycle Haus	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.bicyclehaus.com
Bicycle Outfitters	Kingman	Mohave	West Coast	Bicycle Dealer	http://www.kingmanbicycleoutfitters.com/
Bicycle Ranch	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	http://bicycleranch.com/
Bicycle Source	Prescott Valley	Yavapai	North Central	Bicycle Dealer	www.yourbicyclesource.com
Bicycle Vibe	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	http://www.bicyclevibe.com/
Bicycle World	Kingman	Mohave	West Coast	Bicycle Dealer	http://www.facebook.com/pages/Bicycle- World/142259072507717
Bicycles Of Scottsdale	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	
Bike Barn	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.bikebarnaz.com
Bike Den, Ltd.	Glendale	Maricopa	Phoenix & Central	Bicycle Dealer	http://bikedenaz.com/
Bike Doctor	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	http://bikedraz.com/

Company Name	City	County	AOT Region	Business Type	Website
Bike Emporium Inc	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.bikeemporium.com
Bike Force	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	http://www.bikeforceus.com/
Bike Masters	Gilbert	Maricopa	Phoenix & Central	Bicycle Dealer	www.bikemastersofaz.com
Bike Masters	Oro Valley	Pima	Tucson & Southern	Bicycle Dealer	www.bikemastersofaz.com
Bike Zone	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	http://bikezonephoenix.com/
Bikers Edge Cycle & Fitness	Peoria	Maricopa	Phoenix & Central	Bicycle Dealer	www.bikersedgeaz.com
Bikes Direct	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	http://bikesdirectaz.com/
Bikes Direct	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	http://bikesdirectaz.com/
Bike's Direct	Queen Creek	Maricopa	Phoenix & Central	Bicycle Dealer	http://bikesdirectaz.com/
Bikesmith Cycle & Fitness	Prescott	Yavapai	North Central	Bicycle Dealer	www.bikesmithcycle.com
Bisbee Bicycle Brothel	Bisbee	Cochise	Tucson & Southern	Bicycle Dealer	www.bisbeebicyclebrothel.com
Bob's Bike Shop	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	<u>N/A</u>
Bob's Lock & Cycle LLC	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	
Bohemian Bicycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://www.bohemianbicycles.com/
Broadway Bicycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.broadwaybicycles.com
Build A Bike	Surprise	Maricopa	Phoenix & Central	Bicycle Dealer	www.buildabike.us
Build A Bike	Glendale	Maricopa	Phoenix & Central	Bicycle Dealer	www.mybuildabike.com
Cactus Bike	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	www.cactusbike.com
Cactus Bike	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.cactusbike.com
Carefree Tennis & Bike Ranch	Carefree	Maricopa	Phoenix & Central	Bicycle Dealer	
Casey's Classics Bike Shop	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	http://www.caseysclassics.com/
Coconino Cycles	Flagstaff	Coconino	Northern	Bicycle Dealer	http://coconinocycles.com/
Craycroft Cycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://craycroftcycles.com/
Cruz Bikes	Tucson	Pima	Tucson & Southern	Bicycle Dealer	
Curbside Cyclery	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.curbsidecyclery.com
Cycle Mania	Show Low	Navajo	Northern	Bicycle Dealer	http://cyclemaniaaz.com/
Cycle Spectrum	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	
Cycle Spectrum	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	
Cycle Spectrum	Glendale	Maricopa	Phoenix & Central	Bicycle Dealer	
Cycle Spectrum	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	
Cycle Therapy	Lake Havasu City	Mohave	West Coast	Bicycle Dealer	www.cycletherapy.com

Company Name	City	County	AOT Region	Business Type	Website
DNA Cycles	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	www.dnacycles.com
DNA Cycles	Avondale	Maricopa	Phoenix & Central	Bicycle Dealer	www.dnacycles.com
DNA Cycles	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.dnacycles.com
Domenics 2 Wheelers	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	www.bicyclewheelers.com
Eighty Hour Weeks LLC	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	
E-Tour Bikes	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	http://www.etourbikes.com/
Exhale Bikes Inc	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.exhalebikesinc.com
Exterior Systems	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.exteriorsystems.net
Fair Wheel Bikes	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.fairwheelbikes.com
FASTER	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.ride-faster.com
Fat Tire Bike Shop	Sedona	Coconino	Northern	Bicycle Dealer	
Flagstaff Bicycle & Fitness	Flagstaff	Coconino	Northern	Bicycle Dealer	N/A
Flat Tire Bike Shop	Cave Creek	Maricopa	Phoenix & Central	Bicycle Dealer	www.flattirebikes.com
Focus Cyclery	Gilbert	Maricopa	Phoenix & Central	Bicycle Dealer	www.focuscyclery.com
Fountain Hills Bikes	Fountain Hills	Maricopa	Phoenix & Central	Bicycle Dealer	www.fountainhillsbikes.com
Garage Bike Shop	Guadalupe	Maricopa	Phoenix & Central	Bicycle Dealer	http://www.garagebikeshop.com/
Global Bikes	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	www.globalbikesbikeshop.com
Global Bikes	Gilbert	Maricopa	Phoenix & Central	Bicycle Dealer	www.globalbikes.net
Global Bikes	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	www.globalbikes.net
Golden Spoke Cyclery	Peoria	Maricopa	Phoenix & Central	Bicycle Dealer	www.goldenspokebicycle.com
Gordy's Bicycles	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.gordysbicycles.com
Green Valley Bike & Hike	Green Valley	Pima	Tucson & Southern	Bicycle Dealer	
Green Valley Bike Hub	Green Valley	Pima	Tucson & Southern	Bicycle Dealer	
Havasu Bike & Fitness	Lake Havasu City	Mohave	West Coast	Bicycle Dealer	http://www.havasubike.com/
High Gear Bike Shop	Prescott	Yavapai	North Central	Bicycle Dealer	www.highgearbike.net
Hike Bike Run	Payson	Gila	North Central	Bicycle Dealer	www.hikebikeandrun.com
Hot Wheels Cyclery	Safford	Graham	Tucson & Southern	Bicycle Dealer	
Industry Bikes LLC	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	http://industrybike.com/
Iron Gear Sports	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	<u>irongearsports.com</u>
Ironclad Bicycles	Prescott	Yavapai	North Central	Bicycle Dealer	www.ironcladbicycles.com
J J Bicycles LLC	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://jjbikes.com/
Javelina Cycles	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.javelinacycles.com

Company Name	City	County	AOT Region	Business Type	Website
Johnny Yuma's Bicycle	Yuma	Yuma	West Coast	Bicycle Dealer	
Junction Bicycle	Apache Junction	Pinal	Phoenix & Central	Bicycle Dealer	www.junctionbicycle.com
KORE Bike Industries	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	http://www.korebikes.com/
Landis Cyclery	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.landiscyclery.com
Landis Cyclery	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	www.landiscyclery.com
Landis Cyclery	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.landiscyclery.com
Landis Cyclery	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	www.landiscyclery.com
M & M Cycling	Sierra Vista	Cochise	Tucson & Southern	Bicycle Dealer	www.mandmcycling.com
Max Bicycle	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	
Mike's Bike Chalet	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	www.mikesbikechalet.com
Miles Ahead Cyclery	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.milesaheadcyclery.com
Mr. B's	Yuma	Yuma	West Coast	Bicycle Dealer	www.mrbsbicycles.com
Mr. B's	Yuma	Yuma	West Coast	Bicycle Dealer	www.mrbsbicycles.com
Ordinary Bike Shop	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.ordinarybikeshop.com
Oro Valley Bicycle	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.orovalleybicycle.com
Oro Valley Bicycle	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.orovalleybicycle.com
Oro Valley Bicycle	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.orovalley.com
Over the Edge Sports	Sedona	Yavapai	North Central	Bicycle Dealer	http://otesports.com/locations/sedona/
Papa's Bikes & Lawn Equipment	Goodyear	Maricopa	Phoenix & Central	Bicycle Dealer	http://papasbikeandlawn.com/
Paragon Cycling	Mesa	Maricopa	Phoenix & Central	Bicycle Dealer	www.paragoncycling.com
Performance Bicycles	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.performancebike.com
Performance Bicycles	Chandler	Maricopa	Phoenix & Central	Bicycle Dealer	www.performancebike.com
Performance Bicycles	Peoria	Maricopa	Phoenix & Central	Bicycle Dealer	www.performancebike.com
Performance Bicycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.performancebike.com
Performance Bicycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.performancebike.com
Phoenix Bicycles	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	<u>n/a</u>
PHX Bike	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	http://phxbike.com/
Pima St. Bicycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.pimastreetbicycle.com
Portapedal Bike Inc	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	http://portapedalbike.com/
Pro Bike Tucson	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.probiketucson.com
R C Bicycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.rcbicycles.com

Company Name	City	County	AOT Region	Business Type	Website
Rage Cycles	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.ragecycles.com
Revolution Ride Shop	Flagstaff	Coconino	Northern	Bicycle Dealer	www.flagbikerev.com
Road Runner	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.roadrunnerbicycles.com
Roadrunner Bike Center	Glendale	Maricopa	Phoenix & Central	Bicycle Dealer	
Rock & Road Bicycles	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	
Round Trip Bike Shop	Casa Grande	Pinal	Phoenix & Central	Bicycle Dealer	www.roundtripbikeshop.com
Ruthrauff Road Bicycle Repair	Tucson	Pima	Tucson & Southern	Bicycle Dealer	
Sabino Cycles	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.sabinocycles.com
Sedona Bike & Bean	Sedona	Coconino	Northern	Bicycle Dealer	www.bike-bean.com
Single Track Bikes	Flagstaff	Coconino	Northern	Bicycle Dealer	http://www.singletrackbikes.com/
Slippery Pig Bike Shop	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.slipperypigbikes.com
Slippery Pig Bike Shop Too	Fountain Hills	Maricopa	Phoenix & Central	Bicycle Dealer	www.slipperypigbikes.com
South Mountain Cycles	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.smcycles.com
Southwest Bicycles	Peoria	Maricopa	Phoenix & Central	Bicycle Dealer	www.southwestbicycles.com
Southwest Sounds & Cyclery	Prescott	Yavapai	North Central	Bicycle Dealer	
Speedway Bikes	Cortaro	Pima	Tucson & Southern	Bicycle Dealer	www.speedwaybikes.com
Sultana Cycles	Cottonwood	Yavapai	North Central	Bicycle Dealer	http://sultanacycles.blogspot.com/
Sun Cyclery	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.sunbikes.com
Sun 'n Spokes Inc	Sierra Vista	Cochise	Tucson & Southern	Bicycle Dealer	www.sunnspokes.com
Sunday Cycles	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	sundayproshop.com
Swiss American Bicycle Center, Inc.	Glendale	Maricopa	Phoenix & Central	Bicycle Dealer	www.swissamamericanbikes.com
Tempe Bicycle	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	www.tempebicycle.com
Tempe Bicycle	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	www.tempebicycle.com
Tempe Bicycle	Tempe	Maricopa	Phoenix & Central	Bicycle Dealer	www.tempebicycle.com
The Ordinary Bike Repair Shop	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://www.ordinarybikeshop.com/
Trailhead Bike Shop & Café	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	www.trailheadbikecafe.com
Trek Bicycle Store	Avondale	Maricopa	Phoenix & Central	Bicycle Dealer	http://trekwestphoenix.com/
Trek Bicycle Store	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://trekbicyclesoftucson.com/
Trek Bicycle Store	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://trekbicyclesoftucson.com/
Tribe Multisport	Scottsdale	Maricopa	Phoenix & Central	Bicycle Dealer	www.tribemultisport.com

Company Name	City	County	AOT Region	Business Type	Website
TRISPORTS.COM	Tucson	Pima	Tucson & Southern	Bicycle Dealer	www.trisports.com
Try Me Bicycles	Phoenix	Maricopa	Phoenix & Central	Bicycle Dealer	N/A
Turner Recumbent Bicycles					
LLC	Tucson	Pima	Tucson & Southern	Bicycle Dealer	http://www.turnerrecumbents.com/
Zoomers Bike & Gear	Cottonwood	Yavapai	North Central	Bicycle Dealer	www.zoomersbike.com
Access Bicycle Components Inc	Phoenix	Maricopa	Phoenix & Central	Bicycle Manufacturer	
Airpark Bicycle Ctr	Scottsdale	Maricopa	Phoenix & Central	Bicycle Manufacturer	www.airparkbike.com
Barrio Bicycles	Phoenix	Maricopa	Phoenix & Central	Bicycle Manufacturer	http://www.barriobicycles.com
Direct Wholesale Svc	Scottsdale	Maricopa	Phoenix & Central	Bicycle Manufacturer	https://dwsphoenix.com
Function First Inc	Tucson	Pima	Tucson & Southern	Bicycle Manufacturer	www.bikerack.com
Innovations In Cycling Inc	Tucson	Pima	Tucson & Southern	Bicycle Manufacturer	http://www.genuineinnovations.com/
Mobilis Corp	Glendale	Maricopa	Phoenix & Central	Bicycle Manufacturer	www.mobilis.us
Velo Vie Bicycles	Tempe	Maricopa	Phoenix & Central	Bicycle Manufacturer	http://www.velovie.com/default.asp
Wandertec Inc (BikeShopHub.com)	Flagstaff	Coconino	Northern	Bicycle Manufacturer	http://www.bikeshophub.com/wandertec/
Sears	Flagstaff	Coconino	Northern	Dept Store	
Sears	Page	Coconino	Northern	Dept Store	
Sears	Payson	Gila	North Central	Dept Store	
Sears	Parker	La Paz	West Coast	Dept Store	
Sears	Phoenix	Maricopa	Phoenix & Central	Dept Store	
Sears	Peoria	Maricopa	Phoenix & Central	Dept Store	
Sears	Fountain Hills	Maricopa	Phoenix & Central	Dept Store	
Sears	Mesa	Maricopa	Phoenix & Central	Dept Store	
Sears	Chandler	Maricopa	Phoenix & Central	Dept Store	
Sears	Phoenix	Maricopa	Phoenix & Central	Dept Store	
Sears	Phoenix	Maricopa	Phoenix & Central	Dept Store	
Sears	Mesa	Maricopa	Phoenix & Central	Dept Store	
Sears	Phoenix	Maricopa	Phoenix & Central	Dept Store	
Sears	Glendale	Maricopa	Phoenix & Central	Dept Store	
Sears	Lake Havasu City	Mohave	West Coast	Dept Store	
Sears	Kingman	Mohave	West Coast	Dept Store	
Sears	Bullhead City	Mohave	West Coast	Dept Store	

Company Name	City	County	AOT Region	Business Type	Website
Sears	Show Low	Navajo	Northern	Dept Store	
Sears	Green Valley	Pima	Tucson & Southern	Dept Store	
Sears	Sierra Vista	Pima	Tucson & Southern	Dept Store	
Sears	Tucson	Pima	Tucson & Southern	Dept Store	
Sears	Tucson	Pima	Tucson & Southern	Dept Store	
Sears	Casa Grande	Pinal	Phoenix & Central	Dept Store	
Sears	Cottonwood	Yavapai	North Central	Dept Store	
Sears	Prescott	Yavapai	North Central	Dept Store	
Sears	Yuma	Yuma	West Coast	Dept Store	
Costco	Avondale	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Gilbert	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Gilbert	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Cave Creek	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Paradise Valley	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Scottsdale	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Tempe	Maricopa	Phoenix & Central	Discount Dept Store	
Costco	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Costco	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Costco	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Costco	Prescott	Yavapai	North Central	Discount Dept Store	
Kmart	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	
Kmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Kmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Kmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Kmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	

Company Name	City	County	AOT Region	Business Type	Website
Kmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Kmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Kmart	Tolleson	Maricopa	Phoenix & Central	Discount Dept Store	
Kmart	Bullhead City	Mohave	West Coast	Discount Dept Store	
Kmart	Kingman	Mohave	West Coast	Discount Dept Store	
Kmart	Lake Havasu City	Mohave	West Coast	Discount Dept Store	
Kmart	Show Low	Navajo	Northern	Discount Dept Store	
Kmart	Sierra Vista	Pima	Tucson & Southern	Discount Dept Store	
Kmart	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Kmart	Casa Grande	Pinal	Phoenix & Central	Discount Dept Store	
Kmart	Nogales	Santa Cruz	Tucson & Southern	Discount Dept Store	
Kmart	Prescott Valley	Yavapai	North Central	Discount Dept Store	
Sam's Club	Flagstaff	Coconino	Northern	Discount Dept Store	
Sam's Club	Avondale	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Surprise	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Scottsdale	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Gilbert	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Gilbert	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	
Sam's Club	Bullhead City	Mohave	West Coast	Discount Dept Store	
Sam's Club	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Sam's Club	Prescott Valley	Yavapai	North Central	Discount Dept Store	
Sam's Club	Yuma	Yuma	West Coast	Discount Dept Store	
Target	Flagstaff	Coconino	Northern	Discount Dept Store	
Target	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Fountain Hills	Maricopa	Phoenix & Central	Discount Dept Store	

Company Name	City	County	AOT Region	Business Type	Website
Target	Gilbert, AZ 85298	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Gilbert	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Goodyear	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Goodyear	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Peoria	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Peoria	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Queen Creek	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Scottsdale	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Scottsdale	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Scottsdale	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Surprise	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Tempe	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Tempe	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Tolleson	Maricopa	Phoenix & Central	Discount Dept Store	
Target	Bullhead City	Mohave	West Coast	Discount Dept Store	

Company Name	City	County	AOT Region	Business Type	Website
Target	Oro Valley	Pima	Tucson & Southern	Discount Dept Store	
Target	Sierra Vista	Pima	Tucson & Southern	Discount Dept Store	
Target	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Target	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Target	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Target	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Target	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Target	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Target	Tucson	Pima	Tucson & Southern	Discount Dept Store	
Target	Casa Grande	Pinal	Phoenix & Central	Discount Dept Store	
Target	Yuma	Yuma	West Coast	Discount Dept Store	
Walmart	Benson	Cochise	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Douglas	Cochise	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Sierra Vista	Cochise	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Flagstaff	Coconino	Northern	Discount Dept Store	www.walmart.com
Walmart	Flagstaff	Coconino	Northern	Discount Dept Store	www.walmart.com
Walmart	Page	Coconino	Northern	Discount Dept Store	www.walmart.com
Walmart	Claypool	Gila	North Central	Discount Dept Store	www.walmart.com
Walmart	Payson	Gila	North Central	Discount Dept Store	www.walmart.com
Walmart	Safford	Graham	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Parker	La Paz	West Coast	Discount Dept Store	www.walmart.com
Walmart	Avondale	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Buckeye	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Cave Creek	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Chandler	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	El Mirage	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Gilbert	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Gilbert	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com

Company Name	City	County	AOT Region	Business Type	Website
Walmart	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Glendale	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Goodyear	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Maricopa	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	<u>www.walmart.com</u>
Walmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	<u>www.walmart.com</u>
Walmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Mesa	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Peoria	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Peoria	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Anthem	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	<u>www.walmart.com</u>
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Phoenix	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Queen Creek	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Queen Creek	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Scottsdale	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Scottsdale	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Surprise	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Surprise	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Tempe	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com

Company Name	City	County	AOT Region	Business Type	Website
Walmart	Tempe	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Apache Junction	Maricopa	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Bullhead City	Mohave	West Coast	Discount Dept Store	www.walmart.com
Walmart	Kingman	Mohave	West Coast	Discount Dept Store	www.walmart.com
Walmart	Lake Havasu City	Mohave	West Coast	Discount Dept Store	www.walmart.com
Walmart	Show Low	Navajo	Northern	Discount Dept Store	www.walmart.com
Walmart	Winslow	Navajo	Northern	Discount Dept Store	www.walmart.com
Walmart	Tucson	Pima	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Oro Valley	Pima	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Sahuarita	Pima	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Tucson	Pima	Tucson & Southern	Discount Dept Store	<u>www.walmart.com</u>
Walmart	Tucson	Pima	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Tucson	Pima	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Tucson	Pima	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Casa Grande	Pinal	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Coolidge	Pinal	Phoenix & Central	Discount Dept Store	www.walmart.com
Walmart	Nogales	Santa Cruz	Tucson & Southern	Discount Dept Store	www.walmart.com
Walmart	Cottonwood	Yavapai	North Central	Discount Dept Store	www.walmart.com
Walmart	Prescott	Yavapai	North Central	Discount Dept Store	www.walmart.com
Walmart	Prescott	Yavapai	North Central	Discount Dept Store	www.walmart.com
Walmart	San Luis	Yuma	West Coast	Discount Dept Store	www.walmart.com
Walmart	Yuma	Yuma	West Coast	Discount Dept Store	www.walmart.com
Walmart	Yuma	Yuma	West Coast	Discount Dept Store	www.walmart.com
Walmart	Yuma	Yuma	West Coast	Discount Dept Store	www.walmart.com
Big 5 Sporting Goods	Sierra Vista	Cochise	Tucson & Southern	Sporting Goods	
Big 5 Sporting Goods	Flagstaff	Coconino	Northern	Sporting Goods	
Big 5 Sporting Goods	Apache Junction	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Avondale	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Chandler	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Chandler	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Gilbert	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Glendale	Maricopa	Phoenix & Central	Sporting Goods	

Company Name	City	County	AOT Region	Business Type	Website
Big 5 Sporting Goods	Mesa	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Mesa	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Peoria	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Scottsdale	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Scottsdale	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Surprise	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Tempe	Maricopa	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Bullhead City	Mohave	West Coast	Sporting Goods	
Big 5 Sporting Goods	Kingman	Mohave	West Coast	Sporting Goods	
Big 5 Sporting Goods	Lake Havasu City	Mohave	West Coast	Sporting Goods	
Big 5 Sporting Goods	Show Low	Navajo	Northern	Sporting Goods	
Big 5 Sporting Goods	Tucson	Pima	Tucson & Southern	Sporting Goods	
Big 5 Sporting Goods	Tucson	Pima	Tucson & Southern	Sporting Goods	
Big 5 Sporting Goods	Tucson	Pima	Tucson & Southern	Sporting Goods	
Big 5 Sporting Goods	Tucson	Pima	Tucson & Southern	Sporting Goods	
Big 5 Sporting Goods	Tucson	Pima	Tucson & Southern	Sporting Goods	
Big 5 Sporting Goods	Casa Grande	Pinal	Phoenix & Central	Sporting Goods	
Big 5 Sporting Goods	Prescott Valley	Yavapai	North Central	Sporting Goods	
Big 5 Sporting Goods	Yuma	Yuma	West Coast	Sporting Goods	
Dick's Sporting Goods	Tempe	Maricopa	Phoenix & Central	Sporting Goods	
Dick's Sporting Goods	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Dick's Sporting Goods	Mesa	Maricopa	Phoenix & Central	Sporting Goods	
Dick's Sporting Goods	Glendale	Maricopa	Phoenix & Central	Sporting Goods	
Dick's Sporting Goods	Gilbert	Maricopa	Phoenix & Central	Sporting Goods	
Dick's Sporting Goods	Oro Valley	Pima	Tucson & Southern	Sporting Goods	

Company Name	City	County	AOT Region	Business Type	Website
Manzanita Cyclery	Payson	Gila	North Central	Sporting Goods	http://www.manzanitaoutdoor.com/bicycles.html
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Mountain Sports	Flagstaff	Coconino	Northern	Sporting Goods	http://www.mountainsportsflagstaff.com/
Play It Again Sports	Tucson	Pima	Tucson & Southern	Sporting Goods	www.playitagainsports.com
Play It Again Sports	Tucson	Pima	Tucson & Southern	Sporting Goods	www.playitagainsports.com
Play It Again Sports	Tucson	Pima	Tucson & Southern	Sporting Goods	www.playitagainsports.com
Play-it-Again Sports	Sierra Vista	Cochise	Tucson & Southern	Sporting Goods	
Play-it-Again Sports	Tempe	Maricopa	Phoenix & Central	Sporting Goods	
Play-it-Again Sports	Mesa	Maricopa	Phoenix & Central	Sporting Goods	
Play-it-Again Sports	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Play-it-Again Sports	Goodyear	Maricopa	Phoenix & Central	Sporting Goods	
Sports Addict	Glendale	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Avondale	Maricopa	Phoenix & Central	Sporting Goods	www.sportsauthority.com
Sports Authority	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	www.sportsauthority.com
Sports Authority	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	www.sportsauthority.com
Sports Authority	Tempe	Maricopa	Phoenix & Central	Sporting Goods	www.sportsauthority.com
Sports Authority	Avondale	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Gilbert	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Mesa	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Chandler	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Tempe	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Mesa	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Glendale	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Scottsdale	Maricopa	Phoenix & Central	Sporting Goods	
Sports Authority	Oro Valley	Pima	Tucson & Southern	Sporting Goods	
Sports Authority	Tucson	Pima	Tucson & Southern	Sporting Goods	

Company Name	City	County	AOT Region	Business Type	Website
Sports Authority	Tucson	Pima	Tucson & Southern	Sporting Goods	
Sports Authority	Tucson	Pima	Tucson & Southern	Sporting Goods	
Sports Authority	Casa Grande	Pinal	Phoenix & Central	Sporting Goods	
Sports Authority	Yuma	Yuma	West Coast	Sporting Goods	
Sports Chalet	Chandler	Maricopa	Phoenix & Central	Sporting Goods	
Sports Chalet	Goodyear	Maricopa	Phoenix & Central	Sporting Goods	
Sports Chalet	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Sports Chalet	Phoenix	Maricopa	Phoenix & Central	Sporting Goods	
Sports Chalet	Peoria	Maricopa	Phoenix & Central	Sporting Goods	
Sports Chalet	Queen Creek	Maricopa	Phoenix & Central	Sporting Goods	
Sports Chalet	Scottsdale	Maricopa	Phoenix & Central	Sporting Goods	
Sports Chalet	Tempe	Maricopa	Phoenix & Central	Sporting Goods	
Triple Sports	Scottsdale	Maricopa	Phoenix & Central	Sporting Goods	www.triplesports.com
TRISPORTS.COM	Tempe	Maricopa	Phoenix & Central	Sporting Goods	www.trisports.com

APPENDIX A3-2. EVENT/TOUR DIRECTORY

Event	Organizer	Contact Info.	Website
Road Bicycling Events	<u>s</u>		
		Gary Sax	
3 Bears Time Trial	Summit Velo	gary_jill@msn.com	_
		Nippy (Edward) Feldhake	
		(520) 747-2544	
4th of July Freedom Ride	Prestexza	nippy-mr-smarty-pants@juno.com	http://4july4.homestead.com/4th-of-July-Homepage.html
		Chad McGlamery	
		chad@teamcolleen.org	http://teamcolleen.org/news/124/A-Race-Against-Time-
A Race Against Time	Team Colleen	(520) 235-3323	Results.html
		Dick Landis	
		2180 E. Southern	
	Phoenix Metro Bicycle	Tempe, AZ 85282	
Answer to the Challenge	Club	rlandis@qwestoffice.net	http://www.pmbcaz.org/theanswer.html
		150 East Pine Street	
		P.O. Box 8308	
	Adventure Cycling	Missoula, MT 59807	http://www.adventurecycling.org/tours/tourdetail.cfm?id
Arizona Road Adventure	Association	800-755-2453	<u>=276&t=EV12&p=2</u>
		Arizona Senior Olympics	
		a program of Arizona Lifelong Fitness	
		Foundation	
	Arizona Lifelong fitness	P.O. Box 33278	
Arizona Senior Olympics	Foundation	Phoenix, AZ. 85067	http://www.seniorgames.org/
Arizona State Criterium		Boris Decourt	http://www.larouedor.com/20120428-az-crit-
Championships	AZ Master Racing	manager@larouedor.com	<u>champs.html</u>
		Eric Prosnier	
		2012 Arizona State Road Race	
Arizona State Road Race	White Mountain Road	5124 East Verde Lane	
Championship	Club	Phoenix, AZ 85018	http://www.wmrc.org/
		Andy Cope	
	Carlos O'Brien's p/b Tribe	chile7473@gmail.com	http://proconcyclingaz.com/proconblog/wp-
Avondale Criterium 1	Multisport	(520) 234-0786	content/uploads/2012/01/2012-Avondale.pdf
		Timothy Bolen	
Best Buddies Arizona Criterium and		(602) 253-6463	http://www.bestbuddiesarizona.org/site/c.jtJVJaMRIsE/b.
Public Ride and Kids Race	Best Buddies Arizona	timothybolen@bestbuddies.org	8061191/k.2BF6/Best Buddies Arizona Criterium.htm
	Bicycle Haus Cycling Club	Jason Boles	
Bike Haus Criterium	and NAU Cycling Team	BHCrit2012@me.com	http://www.larouedor.com/20120128-az-bh-crit2.html

Event	Organizer	Contact Info.	Website
		5025 E. Washington Street, Suite 102	
		Phoenix, AZ 85034	
	National Multiple Sclerosis	480-968-2488	http://bikeaza.nationalmssociety.org/site/PageServer?pag
Bike MS – Ride the Vortex	Society - Arizona Chapter	blaine.king@nmss.org	ename=BIKE_AZA_EventDetails2012
		Lisa West	
		928-205-1031	
Bike the Bluff	Alpha Oxy-Med	lwest@sbcglobal.net	http://bikethebluff.com/index.htm
			http://www.bikegaba.org/index.php?option=com_jevents
			&task=icalrepeat.detail&evid=1624&Itemid=27&year=201
			2&month=09&day=01&uid=1262124022evt160&catids=53
Blue Loop Tour	GABA	supportedrides@bikegaba.org	<u> 54 55 56 57</u>
	Arizona Brevet and		
Casa Grande (Ride the Ruins)	Randonnee	admin@azbrevet.com	http://www.azbrevet.com/routes200jan.html
	Phoenix Metro Bicycle	520-836-3818Julie Moore	
Casa Grande Century	Club	(lv2bike@hotmail.com)	http://www.pmbcaz.org/casagrande.html
		Sylvia Schick-Young	http://www.bikegaba.org/index.php?option=com_jevents
		sylviaschick@comcast.net	&task=icalrepeat.detail&evid=1623&Itemid=27&year=201
			2&month=10&day=06&uid=1262124022evt166&catids=53
Cave Creek Bike Tour	GABA	or supportedrides@bikegaba.org	54 55 56 57
	Perimeter Bicycling	2609 E. Broadway	
	Association of America,	Tucson, AZ 85716	http://www1.perimeterbicycling.com/cochise-cycling-
Cochise County Cycling Classic	Inc.	520-745-2033	classic/
	Presteza, Aggress,	Brian Lemke	
	Tachycardia Racing and	(480) 538-3540	
Colossal Cave Road Race	Team Broadway Bicycles	Tempe.Ligett@dcranchinc.com	http://presteza.homestead.com/CCRR.html
		Donald Melhado	
		(285) 202-9325	
Cotton Classic Time Trials	Saguaro Velo	dmelhado@cox.net	http://www.saguarovelo.org/
	White Mountain Road		
Criterium at DC Ranch	Club		http://www.wmrc.org/
	Perimeter Bicycling		
	Association of America,	2609 E. Broadway	
El Tour de Mesa (formerly El Tour de	Inc. and Pierson	Tucson, AZ 85716	
Phoenix)	Construction Corporation	520-745-2033	http://www1.perimeterbicycling.com/el-tour-de-mesa/
-	·	2609 E. Broadway	
	Perimeter Bicycling	Tucson, AZ 85716	
El Tour de Tucson	Association of America Inc.	520-745-2033	http://www1.perimeterbicycling.com/el-tour-de-tucson/
		16414 N. 91st St. Suite 103	
		Scottsdale, AZ	
Faster Gran Fondo	Faster	(480) 970-1300	http://www.fastergranfondo.com/index.html

Event	Organizer	Contact Info.	Website
	Flagstaff Biking		
Father's Day Breakfast Ride	Organization	info@flagstaffbiking.org	http://flagstaffbiking.org/public-rides/fun-group-rides/
		Barb Frohling	
		barb@frohling.org	
		Gary Sax	
Flap Jack Flats Time Trial	Summit Velo	gary_jill@msn.com	http://www.larouedor.com/20120205-az-flapjacktt.html
		Mark Bibbey	
		MarkBibbey@gmail.com	
Focus Grand Prix	Focus Racing	(602) 793-2818	http://www.larouedor.com/20120311-az-focus-gp.html
		Sue Fassett	
		602-758-0722	
		suefassett@worldnet.att.net	http://www.bikegaba.org/index.php?option=com_content
		Bob Prochaska	&view=article&id=113%3Agabaphoenixrides&catid=43%3
GABA Weekly Phoenix Rides	GABA	480-895-2601	<u>Aall-rides&Itemid=89</u>
			http://www.bikegaba.org/index.php?option=com_jevents
			&catids=54&task=year.listevents&year=2012&month=05&
GABA Weekly Tucson Rides	GABA	Varies	day=19&Itemid=27&Itemid=34
		150 East Pine Street	
		P.O. Box 8308	
	Adventure Cycling	Missoula, MT 59807	http://www.adventurecycling.org/tours/tourdetail.cfm?t=
Grand Canyon - Van I, II, III	Association	800-755-2453	EV12&id=308&p=1
		Jim Pettet	
Heart of Arizona Century	Bullshifters	jimandrobinpettett@msn.com	http://www.bullshifters.org/heartofaz.htm
	Honeywell Cycling and	MFOSENBURG@msn.com	http://www.honeywellcycling.com/Pages/HDC2012Flyer.p
Hungry Dog Criterium	Paragon Cycling	(480) 250-7517	<u>df</u>
John Earley Memorial Valley of the	White Mountain Road		
Sun Stage Race	Club		http://www.wmrc.org/vos2012
		Nate Edwards	
		info@saguarovelo.org	
Kitt Peak Time Trial	Saguaro Velo	(520) 398-7368	http://www.saguarovelo.org/infokitt.htm
	Flagstaff Biking		http://flagstaffbiking.org/public-rides/flagstaff-group-
Lake Mary Road Ride	Organization	info@flagstaffbiking.org	<u>rides/</u>
Landis Cyclery South Mountain Bike			
and Run Classic	Landis Cyclery	smtnbikeclassic@wmrc.org	http://www.wmrc.org/SouthMountainBikeClassic
		Rhonda Smith	
		520-886-2919	http://www.bikegaba.org/index.php?option=com_jevents
		onekewlmom@hotmail.com	&task=icalrepeat.detail&evid=1621&Itemid=27&year=201
		Janet Landis	2&month=05&day=26&uid=2bab154878187d0a4f03689d
Luna Lake Tour	GABA	520-358-2612	1a251727&catids=53 54 55 56 57

Event	Organizer	Contact Info.	Website
		Team RPM	
McDowell Mtn. Regional Park Circuit		PO Box 2215	
Race	Team RPM	Scottsdale, AZ 58252	http://www.azcycling.com/12cal/mcdcr.pdf
Memorial Ride for Safety Metric	Coalition of Arizona		http://blog.cazbike.org/2012/02/memorial-ride-for-safety-
Century	Bicyclists		<u>xiv-mar-24.html</u>
		Charlie Daves or Jack Graham	
		Phoenix Metro Bicycle Club	
	Phoenix Metro Bicycle	P.O. Box 26788	
Mining Country Challenge	Club	Tempe, AZ 85285	http://www.pmbcaz.org/miningcountry.html
	Flagstaff Biking		
Moonlight Madness Ride	Organization	info@flagstaffbiking.org	http://flagstaffbiking.org/public-rides/fun-group-rides/
		Joe Shannon	
		(289) 282-9523	
Mormon Lake Road Race	Flagstaff Cycling	Joseph.Shannon@nau.edu	http://flagstaffcycling.squarespace.com/
		Donald Melhado	
		(520) 325-7978	
Mount Lemmon Time Trial	Saguaro Velo	dmelhado@cox.net	http://www.saguarovelo.org/
			http://www.bikegaba.org/index.php?option=com_jevents
		James Harms	&task=icalrepeat.detail&evid=1620&Itemid=27&year=201
		520-241-5556	2&month=05&day=11&uid=1262124020evt103&catids=53
Mt. Lemmon Hill Climb	GABA	gabajim@jdhbicyclesolutions.com	54 55 56 57
	Arizona Masters Racing,	Boris Decourt	
	Team Winded , Tri	(765) 418-4544	
Not so Underground Criterium	Scottsdale	manager@larouedor.com	http://www.larouedor.com/
		No contact provided, but contact form	
Old Pueblo Grand Prix	Athlete Octane	is available on the website	http://www.oldpueblograndprix.com/
			http://www.bikegaba.org/index.php?option=com_jevents
		Linda Matson	&task=icalrepeat.detail&evid=1589&Itemid=27&year=201
	Greater Arizona Bicycling	520-232-3142	2&month=02&day=12&uid=69b4209d69f4da25989b8409
Picacho Century	Association (GABA)	heyltd@cox.net	5eb1aaf2&catids=53 54 55 56 57
·		309 E. Gurley St.	
	Prescott Alternative	Prescott, AZ 86301	http://www.prescottbikeped.org/prescottcycling/loopchall
Prescott Skull Valley Loop Challenge	Transportation	928-708-0911	enge/index.html
,	·	The Real Gift FoundationP.O. Box	
		12442Scottsdale, AZ 85267602-482-	
Ride for the Children	The Real Gift Foundation	5800info@rideforthechildren.com	http://www.rideforthechildren.com/ride.html
			http://www.bikegaba.org/index.php?option=com jevents
			&task=icalrepeat.detail&evid=1667&Itemid=27&year=201
		Jim Harms / Pam Cullop	2&month=05&day=05&uid=7447a5f7d9b1a2d67cf59eb05
Salt River Canyon	GABA	supportedrides@bikegaba.org	430faa8&catids=53 54 55 56 57

Event	Organizer	Contact Info.	Website
	San Tan Racing; Curbside	Joe Struttmann	
	Cyclery Racing Team;	1116 W. Maria Ln.	
San Tan Criterium	Paragon Cycling	Tempe, AZ 85284	http://www.santanracing.com/?critinfo
Sedona Metric Centuries	Absolute Bikes	928-284-1242	http://sedonacentury.com/
			http://www.bikegaba.org/index.php?option=com_jevents
			&task=icalrepeat.detail&evid=1625&Itemid=27&year=201
			2&month=11&day=04&uid=1262124022evt376&catids=53
Silverbell Century	GABA	supportedrides@bikegaba.org	<u> 54 55 56 57</u>
		Joe Shannon	
Single Track Bike Shop Road Race		(928) 523-1740	
(Flagstaff Omnium)	Flagstaff Cycling	Joseph.Shannon@nau.edu	http://flagstaffcycling.squarespace.com/
	Flagstaff Biking		http://flagstaffbiking.org/public-rides/flagstaff-group-
Snow Bowl Road Hill Climb	Organization	info@flagstaffbiking.org	<u>rides/</u>
		Ike Smith	http://www.bikegaba.org/index.php?option=com_jevents
		520-886-2919	&task=icalrepeat.detail&evid=1619&Itemid=27&year=201
		ismith223@hotmail.com	2&month=03&day=24&uid=1262124020evt31&catids=53
Sonoita-Bisbee Spring Bike Tour	GABA	or supportedrides@bikegaba.org	<u>54 55 56 57</u>
		Nate	
		Edwardsinfo@saguarovelo.org(520)	
Sonoita-Patagonia Time Trial	Saguaro Velo	398-7368	http://www.saguarovelo.org/infosonoita.htm
		info@lizardheadcyclingguides.com	http://lizardheadcyclingguides.com/road-mountain-bike-
Sonoran Desert Tour	Lizard Head Cycling Guides	970-728-5891	tours/bike-tours/tucson-bike-tour/
		Laurel Arndt	
		(602) 770-5956	
South Mountain Time Trial	Team Vitesse	laurelarndt@gmail.com	http://www.teamvitesse.com/
	Adventure Cycling	(406) 721-1776	http://www.adventurecycling.org/tours/tourdetail.cfm?id
Southern Arizona Sunsets - Van	Association	tours@adventurecycling.org	=391&t=&p=1
	Adventure Cycling	(406) 721-1776	http://www.adventurecycling.org/tours/tourdetail.cfm?id
Southern Tier	Association	tours@adventurecycling.org	<u>=397&t=sc13&p=1</u>
	Adventure Cycling	(406) 721-1776	http://www.adventurecycling.org/tours/tourdetail.cfm?id
Southern Tier - Van	Association	tours@adventurecycling.org	=398&t=van13&p=1
		P.O. Box 57714	
		Tucson, Arizona 85732	
		520-296-9661	
Southwest Trekking	Southwest Trekking	John Heiman john@swtrekking.com	http://www.swtrekking.com/biking/roadbiking.html
		Nippy (Edward) Feldhake	
	Presteza and Eclipse	(520) 747-2544	
State Hill Climb (Mt. Graham)	Racing	nippy-mr-smarty-pants@juno.com	http://www.presteza.com/MtGrahamIndex.html
Taylor House Century Ride	Absolute Bikes	928-773-2135	http://absolutebikes.net/taylor/

Event	Organizer	Contact Info.	Website
		Alan Fischer	
	Arizona Cycling Racing	(520) 885-5648	
Thunder Road Time Trial	Team Inc.	adfischer1@yahoo.com	http://www.azcycling.com/
		Alex Garcia	
Tolero Criterium	Tolero Racing	azchampcarfan@comcast.net	http://toleroracing.net/
	The Leukemia and		
	Lymphoma Society;		
	ReActivate; Tucson Roller	PO Box 41832	
	Derby; Mercado San	Tucson, AZ 85717	
	Agustin; Rock'n Java;	520-270-0763	
Tour de Cookie	Robin Riley	bprevents@hotmail.com.	http://www.tourdecookie.com/#news
		Fred Gomez	
	American Diabetes	1-888-DIABETES	http://main.diabetes.org/site/TR/TourdeCure/TusconArea
Tour de Cure	Association, Bullshifters	fgomez@diabetes.org	?pg=entry&fr_id=7994
Tour de Paradise	Duet	(602) 274-5022	http://tourdeparadise.org/
	Holualoa Companies		
	(Perimeter Bicycling		
	Association of America,		http://www1.perimeterbicycling.com/tour-of-the-tucson-
Tour of the Tucson Mountains	Inc)		mountains/
		Pam Cullop	http://www.bikegaba.org/index.php?option=com_jevents
		520-271-6678	&task=icalrepeat.detail&evid=1670&Itemid=27&year=201
Toys for Tots	GABA	social@bikegaba.org	2&month=12&day=01&uid=1262124044evt416&catids=54
		520-444-7607	
Tucson Bicycle Classic	TriSports	TBClassic@yahoo.com	http://www.tucsonbicycleclassic.com/#
			http://www.bikegaba.org/index.php?option=com_jevents
			&task=icalrepeat.detail&evid=1626&Itemid=27&year=201
			2&month=10&day=21&uid=1262124022evt167&catids=53
Tumacacori Century	GABA	supportedrides@bikegaba.org	<u> 54 55 56 57</u>
		Alicia Heiserer	
		8231 E. 34th St., Tucson, AZ 85710	
Tumacacori Road Race	GST Bike Racing	Aliciarides@gmail.com	http://www.aliciarides.com/Tuma.html
		No contact provided, but contact form	
U of A Criterium	U of A Cycling Club	is available on the website	http://www.uacycling.com/uacrit.html
Mountain Biking Eve	ents		
12 Hours at Night Mountain Bike			
Ride	Go! Adventure Recreation	info@go-ar.com	http://www.go-ar.com/12han.html
- Tide	33. Adventure Recreation	Jeremy Graham	THE PARTY WAS A STREET OF THE PARTY OF THE P
		623-330-0913	
12-24 Hours of Fury	4Peaks Racing	jeremy@4peaksracing.com	http://www.4peaksracing.com/event.php?id=210
12-24 HOUIS OF FULL	4reaks Racing	Jeremy@4peaksracing.com	http://www.4peaksracing.com/event.pnp:id=210

Event	Organizer	Contact Info.	Website
	Epic Rides, Kona Bikes,		http://www.epicrides.com/index.php?contentCat=5&cont
24 Hours in the Old Pueblo	Tucson Medical Center	info@epicrides.com	entId=12
			http://www.anotherdamrace.com/bicycle.htm
		Deborah Robison	
		AnotherDamRace@yahoo.com	http://www.gokingman.com/Another-Dam-Hill-Climb-
Another Dam Hill Climb	Another Dam Race	(289) 282-9505	<u>2012</u>
		Casey Brown	
		480-299-1203	http://www.leadvilleraceseries.com/page/show/431651-
Barn Burner 104	Leadville Race Series	casey@redrockco.com	<u>barn-burner-104</u>
	Sonoran Desert Mountain	Martha Lemen	
Bikes and Brats	Bicyclists	(520) 400-9095	http://www.sdmb.org/
		(928) 429-0345	
Chuska Challenge	NavajoYES	chuskaman@yahoo.com	http://www.navajoyes.org/
	Sonoran Desert Mountain	Martha Lemen	
Cinco de Mayo	Bicyclists	(520) 400-9095	http://www.sdmb.org/
		DCB Extreme Adventures	
		3923 W Roundabout Circle	
		Chandler 85226	
Dawn to Dusk	DCB Extreme Adventures	602-312-4499	http://www.dcbadventures.com/Event/dawn-to-dusk
		racedirector@sierraadventuresports.co	http://www.sierraadventuresports.com/extremeheatdd.as
Extreme Heat Dreamy Draw	Sierra Adventure Sports	m	<u>p</u>
		racedirector@sierraadventuresports.co	http://www.sierraadventuresports.com/extremeheatnr.as
Extreme Heat Night Race	Sierra Adventure Sports	m	<u>p</u>
	Pine Strawberry Fuel		
	Reduction Committee,	PO Box 67	
F: 5:	Mountain Bike Association	Pine AZ 85544	
Fire on the Rim	of AZ	psfr@crawler.com	http://www.fireontherim.com/
El . ((D:1)	Flagstaff Biking		http://flagstaffbiking.org/public-rides/flagstaff-group-
Flagstaff Biking Organization	Organization	info@flagstaffbiking.org	rides/
	The Mountain Bike	400 442 4220	hate the consense of the decorate 2 at the consense of the con
Flacetoff Fueren	Association of Arizona	480-442-4229	http://www.mbaa.net/index.php?option=com_content&t
Flagstaff Frenzy	(MBAA)	info@mbaa.net or racing@mbaa.net	ask=view&id=429&Itemid=91
		Red Rock Company	
Four Peaks Brewing 12 Hours in		9399 S. Priest Dr. Tempe AZ 85284	http://www.redrockco.com/events/event-
_	Red Rock Company	1-877-681-RACE	details.cfm?id=2614332B-A97C-4F67-9EAA30363A43D958
Papago	Neu Nock Company	Red Rock Company	<u>uctans.cmi:nu=zu14532D=A37C=4F07=3EAA5U303A43D358</u>
		9399 S. Priest Dr.	
Four Peaks Brewing Urban Dirt		Tempe AZ 85284	http://www.redrockco.com/events/event-
Triathlon	Red Rock Company	1-877-681-RACE	details.cfm?id=9404EB2A-2219-527F-24D3668B89AF8D71
madiioff	nea nock company	1 077 OUT NACE	<u>details.eiiiid=5404Eb2A 2215 3271 24b3000b03A10b71</u>

Event	Organizer	Contact Info.	Website
Gilmore Adventure Race	Go! Adventure Recreation	info@go-ar.com	http://www.gilmoreadventurerace.com/
GORD (Go! Off Road Duathlon)	Go! Adventure Recreation	info@go-ar.com	http://go-ar.com/gord.html
	Sonoran Desert Mountain	Martha Lemen	
Holiday BBQ and Ride	Bicyclists	(520) 400-9095	http://www.sdmb.org/
	Dawn to Dust Mountain	156 E. Fry Blvd.	
John Cooper and Perimeter Trail Tour	Biking Club	Sierra Vista, AZ 85635	http://www.dawntodust.org/john cooper tour.html
	Sonoran Desert Mountain	Martha Lemen	
Last Saturday Ride	Bicyclists	(520) 400-9095	http://www.sdmb.org/
	The Mountain Bike		
	Association of Arizona	480-442-4229	http://www.mbaa.net/index.php?option=com_content&t
MBAA Prescott Punisher	(MBAA)	info@mbaa.net or racing@mbaa.net	ask=view&id=428&Itemid=91
		202 East Route 66	
		Flagstaff, AZ 86001	
Old Fashioned Mountain Bike Race	Absolute Bikes	928-779-5969	http://www.absolutebikes.net/mtn_race/
		DCB Extreme Adventures	
		3923 W Roundabout Circle	
		Chandler 85226	
Prescott Sixer	DCB Extreme Adventures	602-312-4499	http://www.dcbadventures.com/Event/prescott-sixer
	Sonoran Desert Mountain	Martha Lemen	
Third Saturday Girls Ride	Bicyclists	(520) 400-9095	http://www.sdmb.org/
		Epic Rides2609 E. Broadway	
		Blvd.Tucson, AZ 85716520-745-	
Tour of the White Mountains	Epic Rides	2033info@epicrides.com	http://www.epicrides.com/index.php?contentCat=4
TR ³ Duathlon	Go! Adventure Recreation	info@go-ar.com	http://www.go-ar.com/tr3.html
		Epic Rides	
		2609 E. Broadway Blvd.	
	Epic Rides, City of	Tucson, AZ 85716	
	Prescott, Prescott National	520-745-2033	http://www.epicrides.com/index.php?contentCat=6&cont
Whiskey Off-Road in Prescott	Forest	info@epicrides.com	entId=20
Guided Touring Comp	oanies		
		16447 N. 91st Street - Suite 101	
Arizona Outback Adventures - Day	Arizona Outback	Scottsdale, AZ 85260	http://www.aoa-adventures.com/daytours/half-
Tours	Adventures	480-945-2881	day biking tours.html
			http://www.atwellcyclingretreats.com/site/cycling-
		1.855.567.2771;	retreats/arizona-cycling-retreat.html?gclid=CPWRp-
Atwell Cycling Retreats	Atwell Cycling Retreats	ride@atwellcyclingretreats.com	yRig8CFeURNAodFnWIHw
-,- 0	5 - 7 - 8	(800) 443-6060	http://info.bicycleadventures.com/arizona-sun-fun-and-
		29700 SE High Point Way	so-much-more/?utm_campaign=Arizona-
Bicycle Adventures	Bicycle Adventures	Issaquah, Washington 98027	1&gclid=COro6LKTig8CFYbe4AodlWfa9g
,		1	

Event	Organizer	Contact Info.	Website
Bright Angel Bicycles	Bright Angel Bicycles	928-814-8704	<u>bikegrandcanyon.com</u>
Canyon Ranch's El Tour de Tucson			
Training	Canyon Ranch Resort	(800) 742-9000	http://www.canyonranch.com/tucson/featured_events/
Canyon Ranch's Improve Your Edge			
Cycling Event	Canyon Ranch Resort	(800) 742-9000	http://www.canyonranch.com/tucson/featured_events/
		Cycling Escapes	
		P.O. Box 1861	
		Agoura Hills, CA 91376	
		info@cyclingescapes.com	
		Phone: 714-267-4591	http://www.cyclingescapes.com/bicycletours/arizona/tucs
Cycling Escapes	Cycling Escapes	Fax: 877-374-5936	on/biketour.html
		800-596-2953702-596-2953702-838-	
		69688221 W. Charleston, #101Las	
Escape Adventures	Escape Adventures	Vegas, NV 89117	http://www.escapeadventures.com/
Miraval Mountain Biking	Miraval Resort	(800) 232-3969	http://www.miravalresorts.com/activities/
		Lon Haldeman or Susan Notorangelo	
PAC Tour: Arizona Desert Training		info@pactour.com	
Camp	PAC Tours	(262) 736-2453	http://www.pactour.com/desertcamp.html
		Lon Haldeman or Susan Notorangelo	
		info@pactour.com	
PAC Tour: Grand Canyon Tour	PAC Tours	(262) 736-2453	http://pactour.com/forms/2012%202013%20tours.pdf
		Lon Haldeman or Susan Notorangelo	
		info@pactour.com	
PAC Tour: Route 66	PAC Tours	(262) 736-2453	_
		Lon Haldeman or Susan Notorangelo	
		info@pactour.com	15
PAC Tour: Southern Transcontinental	PAC Tours	(262) 736-2453	http://pactour.com/forms/2012%202013%20tours.pdf
I			
	Sedona Singletrack	928-301-1134	
Sedona Singletrack Celebration	Celebration	sedonasingletrack@gmail.com	http://sedonamtbfestival.blogspot.com/
Seas Singletrack Selestation	00.00140011	Sojourn Bicycling & Active Vacations	
	Sojourn Bicycling & Active	939 Ferry Road	
Sojourn Bicycling & Active Vacations	Vacations	Charlotte, VT 05445	http://www.gosojourn.com/arizona-bicycle-tour
		info@lizardheadcyclingguides.com	http://lizardheadcyclingguides.com/road-mountain-bike-
Sonoran Desert Tour	Lizard Head Cycling Guides	970-728-5891	tours/bike-tours/tucson-bike-tour/
	VBT Bicycling and Walking		
VBT - Sonoran Splendor	Vacations		http://www.vbt.com/Tours/Arizona

Event	Organizer	Contact Info.	Website
		16447 N. 91st Street - Suite 101	http://www.aoa-
	Arizona Outback	Scottsdale, AZ 85260	adventures.com/multiday/sonoran desert singletrack.ht
Sonoran Singletrack Biking Tours	Adventures	480-945-2881	ml
0 0		P.O. Box 57714	
		Tucson, Arizona 85732	
		520-296-9661	
Southwest Trekking	Southwest Trekking	John Heiman john@swtrekking.com	http://www.swtrekking.com/biking/mountainbiking.html
Triathlon Events			
			http://www.tucsonracing.com/Tempe%2012%20Registrati
			on.htm
11th Annual Tempe International			http://www.trifind.com/re 64096/11thAnnualTempeInter
Triathlon	Tucson Racing	jhgrinder@tucsonracing.com	nationalTriathlon.html
	Team Anthem Multisport		
Anthem Holiday Classic Triathlon	Club	race@4peaksracing.com	http://4peaksracing.com/event.php?id=215
•	Team Anthem Multisport		
Anthem Sprint Triathlon	Club	race@4peaksracing.com	http://4peaksracing.com/event.php?id=217
·		623-547-5349	
Bartlett Lake Triathlon & Duathlon	Tri-Family Racing	trifamilyracing.@msn.com	http://trifamilyracing.com/
	St. John in the Wilderness		
	Anglican Church Brights		
Blue Water Triathlon	Grove	unknown	http://www.bluewatertriathlon.ca/
			http://www.tucsonracing.com/Bucket%20List.htm
		Bucket List Triathlon	
		Box 417	http://www.trifind.com/re_69781/BucketListTriathlon.ht
Bucket List Triathlon	Tucson Racing	Loveland, OH 45140	<u>ml</u>
		(602) 547-5349	http://www.trifind.com/re 72017/ChinoValleyTriathlonDu
Chino Valley Triathlon and Duathlon	Tri-Family Racing	trifamilyracing@msn.com	athlonJune32012.html
	DCB Extreme Adventures,	(480) 460-5052	http://www.trifind.com/re_65782/DesertClassicDuathon.h
Desert Classic Road Duathlon	Inc.	info@dcbadventures.com	tml
			http://desert-endurance-training-camp.blogspot.com/
	Desert Endurance		
Desert Endurance Spring Triathlon	Triathlon Spring Training		http://www.trifind.com/re_63560/DesertEnduranceSpring
Camp	Camp	desert-endurance@hotmail.com	TriathlonCamp.html
			http://desertjuggernauts.com/
		(928) 542-6745	http://www.trifind.com/re 77954/DesertJuggernautsMini
Desert Juggernauts Mini Triathlon	Desert Juggernauts	desertjuggernauts@gmail.com	Triathlon.html

Event	Organizer	Contact Info.	Website
		4495 S. Coach Drive	
		Tucson, AZ 85714	
		(888) 293-3934	
Deuces Wild Triathlon Festival	TriSports Racing	info@trisportsracing.com	http://www.trisportsracing.com/
			http://www.sierraadventuresports.com/extremeheatdd.as
			<u>D</u>
Extreme Heat Dreamy Draw		(602) 751-3403	http://www.trifind.com/re 83269/ExtremeHeatDreamyDr
Adventure Race	Sierra Adventure Sports	help@sierraadventuresports.com	<u>awAdventureRace.html</u>
			http://www.trifind.com/re 83678/2012FortHuachuca210
	Fort Huachuca MWR		2Duathlon.htmlhttp://www.active.com/more-sports/fort-
	(morale welfare and		huachuca-az/fort-huachuca-2-10-2-duathlon-
Fort Huachuca 2-10-2 Duathlon	recreation)	Tom Lumley(520) 533-0041	2012http://www.mwrhuachuca.com/event_calendar.html
			http://www.trifind.com/re_83673/2012FortHuachucaStee
Fort Huachuca Steelhead Triathlon	unknown	unknown	<u>lheadTriathlon.html</u>
			http://www.sierraadventuresports.com/tuthillar.asp
		(602) 751-3403	http://www.trifind.com/re_76834/FortTuthillAdventureRa
Fort Tuthill Adventure Race	Sierra Adventure Sports	help@sierraadventuresports.com	<u>ce.html</u>
Four Peaks Brewing Urban Dirt			http://www.redrockco.com/events/event-
Triathlon	Red Rock Company, Inc	unknown	details.cfm?id=9404EB2A-2219-527F-24D3668B89AF8D71
			http://www.go-ar.com/gord.html
			http://www.trifind.com/re 63485/GoOffRoadDuathlon.ht
Go! Off Road Duathlon (GORD)	Go! Adventure Recreation	info@go-ar.com	<u>ml</u>
		(928) 607-6737	
Havasu Triathlon	unknown	jhgrinder@gmail.com	http://www.trifind.com/re_64486/HavasuTriathlon.html
			http://www.tritucson.com/FCTinf.htm
		TriTucson	
		PO Box 42947	http://www.trifind.com/re 74512/2012HolualoaFirecrack
Holualoa Firecracker Triathlon	Tri Tucson	Tucson, AZ 85733	<u>erYouthTriathlon.html</u>
Holualoa Tinfoilman Triathlon	Tucson Triathlon Series	racedirector@tritucson.com	http://www.tritucson.com/TFTinf.htm
		(480) 882-8112	http://www.redrockco.com/events/event-
Iron Gear Sports Rio Salado Triathlon	Red Rock Company, Inc	Abellino@lifetimefitness.com	details.cfm?id=50D97192-0041-BFFF-237623A9CC6610F1
Iron Gear Sports Triathlon and		(602) 547-5349	http://www.trifind.com/re_69018/IronGearSportsTriathlo
Duathlon	Tri-Family Racing	trifamilyracing@msn.com	<u>nDuathlon.html</u>
JCC Scottsdale Fall Festival Triathlon		623-547-5349	
& Duathlon	Tri-Family Racing	trifamilyracing.@msn.com	http://trifamilyracing.com/

Event	Organizer	Contact Info.	Website
			http://trifamilyracing.com/events/?jccspring
JCC Scottsdale Triathlon and Duathlon	Tri-Family Racing	(602) 564-0717 trifamilyracing@msn.com	http://www.trifind.com/re_63677/JCCScottsdaleTriathlon_ Duathlon.html
	, ,	, , , ,	http://kiwanislitchfield.org/public/index.aspx
Kiwanis Sprint in the Park Triathlon	Kiwanis - Litchfield	John Mullen - President (623) 536-6161 president@kiwanislitchfield.org	http://www.trifind.com/re_60533/KiwanisSprintinthePark Triathlon.html
·		Red Rock Company9399 S. Priest	http://www.redrockco.com/events/event-
Leadman Tri	Red Rock Company, Inc	Dr.Tempe AZ 852841-877-681-RACE	details.cfm?id=FF5C15EF-2219-59CD-DD1AF0A580E33E28
			http://www.indoortri.com/page/show/152654-arizona- indoor-triathlon
Life Time Indoor Tri	Lifetime	(952) 562-0379 (ext. 500379)	http://www.trifind.com/re_69012/LifeTimeIndoorTriScottsdaleAZ.html
		(480) 882-8112	http://www.redrockco.com/events/event-
Marquee Triathlon	Iron Gear Sports	Abellino@lifetimefitness.com	<u>details.cfm?id=CFC825B6-B698-4D92-D2D140A4C584CFF3</u>
Mesa Halloween Triathlon &		623-547-5349	
Duathlon	Tri-Family Racing	trifamilyracing.@msn.com	http://trifamilyracing.com/
Mesa Sprint Triathlon	Mesa Sprint Triathlon	480-677-9119 info@mesasprinttriathlon@gmail.com	http://mesasprinttriathlon.com/
			http://mountainmanevents.com/mountainmantriathlon.ht m
Mountain Man Sprint Triathlon	Mountain Man Events	Eddie@mountainmanevents.com	http://www.trifind.com/re_68104/MountainManSprintTriathlon28thAnnual.html
Wountain Wan Sprine Machion	Wioditalii Wali Events	Eddic@filodiftallillafieveries.com	http://mountainmanevents.com/
Mountain Man Triathlon	Mountain Man Events	Eddie@mountainmanevents.com	http://www.trifind.com/re 68414/MountainManOlympic HalfTriathlon2012.html
		702-860-1227	http://www.redrockco.com/events/event-
Nathan's Tempe Triathlon	Red Rock Company, Inc	sweber@lifetimefitness.com	details.cfm?id=89CB4AEC-2219-527F-24A553127948E9EC
			http://www.paysonrimcountry.com/Default.aspx?tabid=3 82
	Payson Parks and	(928) 474-5242	http://www.trifind.com/re_55548/PaysonSprintTriathlon.
Payson Spring Triathlon	Recreation and Tourism	drose@paysonaz.gov	html

Event	Organizer	Contact Info.	Website
			http://www.onyourleftfitness.com/pinal-air-park-tri
		Julie Stark	
	On Your Left (Fitness	(520) 241-9141	http://www.trifind.com/re_60097/PinalAirParkSprintTriat
Pinal Air Park Spring Triathlon	Training and Coaching)	trioyl@me.com	<u>hlon.html</u>
Powell3 Triathlon Challenge	On Hill Events	801-335-4940 joe@onhillevents.com	http://www.powell3.com/
			http://www.trifamilyracing.com/events.htmlhttp://www.t
Scottsdale Firecracker Triathlon and		(602) 564-	rifind.com/re 63957/SevilleSportsClubMiniMaxiSprintTriat
Duathlon	Tri-Family Racing	0717trifamilyracing@msn.com	hlonYouthTri2012Duathlon.html
September 9th, 2012 The City of			
Peoria "Honor our Troops" Adult &		623-547-5349	
Youth Sprint Triathlon & Duathlon	Tri-Family Racing	trifamilyracing.@msn.com	http://trifamilyracing.com/
Seville Sports Club Mini & Maxi Sprint		623-547-5349	
Triathlon, Duathlon and Youth Tri	Tri-Family Racing	trifamilyracing.@msn.com	http://trifamilyracing.com/
			http://www.trifamilyracing.com/events.html
		(602) 564 0747	
Seville Sports Club Mini and Maxi	Tot Fourth Destan	(602) 564-0717	http://www.trifind.com/re 63957/SevilleSportsClubMiniM
Sprint Triathlon	Tri-Family Racing	trifamilyracing@msn.com	axiSprintTriathlonYouthTri2012Duathlon.html
Consultation (Table of Courset Total	White Mountain	describes Consoller	hatta at the same and a same to same the same to be same to same the same to same the same to
Snowflake/Taylor Sweet Tri	Endurance Sports	drew.grifin5@gmail.com	http://www.wmendurance.com/sweet-tri.html
COMMA Triabble is	Dad Daak Camananii Ina	702-860-1227	http://www.redrockco.com/events/event- details.cfm?id=89E74C30-2219-527F-24631668A1B7B94E
SOMA Triathlon	Red Rock Company, Inc	sweber@lifetimefitness.com	
Southwest Valley Regional YMCA Triathlon and Duathlon	Tri Family Basing	trifomily racing@men.com	http://www.trifind.com/re 63678/SouthwestValleyRegionalYMCATriathlonDuathlon.html
	Tri-Family Racing	trifamilyracing@msn.com 623-547-5349	arrivicarriatiionDuatiion.ntmi
Southwest Valley YMCA Thanksgiving Triathlon & Duathlon	Tri Family Basing		http://trifamilyracing.com/
Thathon & Duathon	Tri-Family Racing	trifamilyracing.@msn.com	http://dpeaksracing.com/event.php?id=204
			nttp://4peaksracing.com/event.pnp?id=204
		(623) 330-0913	http://www.trifind.com/re 52170/SprintTriathlonatVistan
Sprint Triathlon at Vistancia	4Peaks Racing	jeremy@4peaksracing.com	cia.html
Spring machiner at tistamon	Embry-Riddle Aeronautical	(308) 293-1127	http://www.trifind.com/re 75113/SwimBikeRunClubSuper
Super Sprint Triathlon	University	SwimBikeRunERAU@gmail.com	SprintTriathlon.html
Super optime triudinon	- Cimerone,	- Chimbine italia ie C gillianie ili	http://2012tri2unify.kintera.org/faf/home/default.asp?iev
		DC Ranch Village Health Club & Spa	ent=1019381&lis=1&kntae1019381=FC810035A1AB42E7A
The 5th Annual Tri 2 Unify	Special Olympics Arizona	Jennifer@specialolympicsarizona.org	4CBCFCA7271D800
, , , , , , , , , , , , , , , , , , , ,			http://www.tricatchingcupid.com/#!
TRI Catching Cupid Reverse Sprint		(480) 313-4350	
Triathlon	Arizona Desert Dolphins	info@azdophns.com	http://www.trifind.com/az.html
Tri Community Tri	unknown	unknown	http://www.trifind.com/re_79572/TriCommunityTri.html
,	THE SHYANN KINDNESS		
Tri for Kindness Sprint Triathlon	PROJECT	520-312-1452 infor@triforkindness.org	http://www.triforkindness.org/home.html

Event	Organizer	Contact Info.	Website
			http://www.triforthecureaz.com/
		Tri-Scottsdale Foundation	
		PO Box 86867	http://www.trifind.com/re_56029/TrifortheCurePhoenix2
Tri for the Cure Women's Triathlon	Tri-Scottsdale Foundation	Phoenix, AZ 85085	<u>012.html</u>
			http://www.ci.show-
			low.az.us/departments/parks/runs&races1.htm
		(928) 532-4140	http://www.trifind.com/re 73031/17thAnnualTriinthePine
Tri in the Pines	City of Show Low	twade@showlowaz.gov	s.html
	,		http://www.tritohelp.org/
Tri to Help - Indoor Triathlon for			http://www.trifind.com/re_76118/TriToHelpIndoorTriathl
Epilepsy	Tri to Help	TriToHelp@hotmail.com	onForEpilepsy.html
			http://www.andrace.com/uchc-super-sprint.php
UCHC Sahuarita Super Sprint	Anderson Racing	(520) 284-9133	http://www.trifind.com/re 67477/UCHCSahuaritaSuperSp
Duathlon	Adventures, LLC	katecole9@yahoo.com	rintDuathlon.html
		USA Triathlon	http://www.usatriathlon.org/events/usat/2012/04/duathl
		5825 Delmonico Dr.	on-national-championship.aspx
		Colorado Springs, Co	
USA Triathlon Duathlon National		(719) 597-9090	http://www.trifind.com/re 65777/USATriathlonDuathlon
Championship	USA Triathlon	info@usatriathlon.org	NationalChampionship.html