ANALYSIS OF USER PERCEPTIONS OF HYDROFOIL SERVICE

by

Service Assessment Division

June 1983

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INTRODUCTION

This memorandum presents the findings from a survey of hydrofoil passengers in Southern Italy. This hydrofoil service links the ports of Palermo and Naples with a stop in Ustica, a resort island off the northern coast of Sicily (see Figure I). The vessel used in this service is a hydrofoil model RHS 200 manufactured by Cantieri Rodriquez.

The survey, an English version of which appears in Appendix A, was administered on board the vessel over the period June 1 to September 22, 1982 (a total of 46 separate trips including one charter trip from Palermo to Vulcano, an island northeast of Palermo). A total of 1734 questionnaires were returned by the passengers and form the basis of the analysis presented here. Also available for each trip is the captain's trip log (see Appendix A) indicating sea conditions and travel times.

The primary purpose of the analysis is to examine passenger perceptions of hydrofoil service characteristics, segmenting the responses by user group (e.g., first-time vs. repeat users, and business vs. non-business users) and sea conditions. Because no data is available on alternative travel modes linking Palermo, Ustica, and Naples, it is not possible to identify the comparative advantages of the hydrofoil over more conventional modes of transport. Also, the procedure of administration of the survey does not insure that the sample of respondents is representative of users.

Specifically, when the questionnaires are distributed at random, as was the case here, frequent users are interviewed with a higher probability than infrequent users; this generates potential biases in the results of the

analysis (for a more detailed explanation of this issue see, for example, Lawrence B. Doxsey, <u>Respondent Trip Frequency Bias in On-Board Surveys</u>, mimeographed, U.S. Department of Transportation, December 1982).

ANALYSIS

The detailed analysis of the results is reported in the Figures II, III, and IV, and in Tables II, III, and IV. The figures consist of histograms and pie charts which convey at a glance the more detailed information provided in the tables. While the figures and tables are self-explanatory, several highlights are of particular significance and are reported in the text below.

Two-thirds of the hydrofoil trips were taken for pleasure (Figure II.A); this does not come as a surprise given the touristic appeal of the island of Ustica. Also, the reason cited by three-fourths of the passengers for choosing the hydrofoil was that it saves time, while convenience was cited by only one in seven passengers (Figure II.B). Three-fourths of the passengers had taken the hydrofoil prior to their current trip, and few people cited problems with the service, the accessibility, the motion of the vessel, or the noise level during the ride (Table II).

Again, confirming an earlier point, the speed of the hydrofoil was perceived as being very important by the majority of the passengers. Also described as very important by the majority of the passengers was ride comfort and service reliability (Figure IV and Table IV). Most people found that the level-of-service and the amenities were satisfactory, and they reported that they would recommend the hydrofoil trip to their friends (Table II).

No significant difference in perception of vessel motion and noise level exists between passengers who had taken a hydrofoil before the current trip (6 out of 10) and those who had not (4 out of 10). It also appears that sea conditions (as measured on the Beaufort scale defined in Table I) had practically no impact on perceived vessel motion and noise level (Figure III and Table III). This latter finding comes as no surprise considering the dimensions of this hydrofoil (the displacement of the RHS 200 is 115 tons) and the electronic stability augmentation system of the bow and stern foils of the vessel.

CONCLUSIONS

The analysis of the survey suggests that hydrofoil is a convenient mode of transportation. The speed of the vessel and the ride comfort are judged favorably by the large majority of the passengers.

It should be stressed, however, that the hydrofoil service examined here is primarily seasonal and geared to the tourist market, and it covers relatively long distances. These site-specific characteristics, coupled with potential biases in the survey sample, should be kept in mind when applying the findings of this analysis to the planning of hydrofoil service in other environments.

APPENDIX A

THE CAPTAIN'S TRIP LOG AND THE PASSENGER SURVEY FORMS

Table A.I illustrates the English version of the captain's trip log. The hydrofoil captain would fill out one of these forms, and would attach it to the surveys completed by the vessel passengers. Table A.II illustrates the English version of the passenger survey. This survey was distributed by the captain during the trip and collected 15 minutes later.

FIGURE I MAP OF HYDROFOIL SERVICE

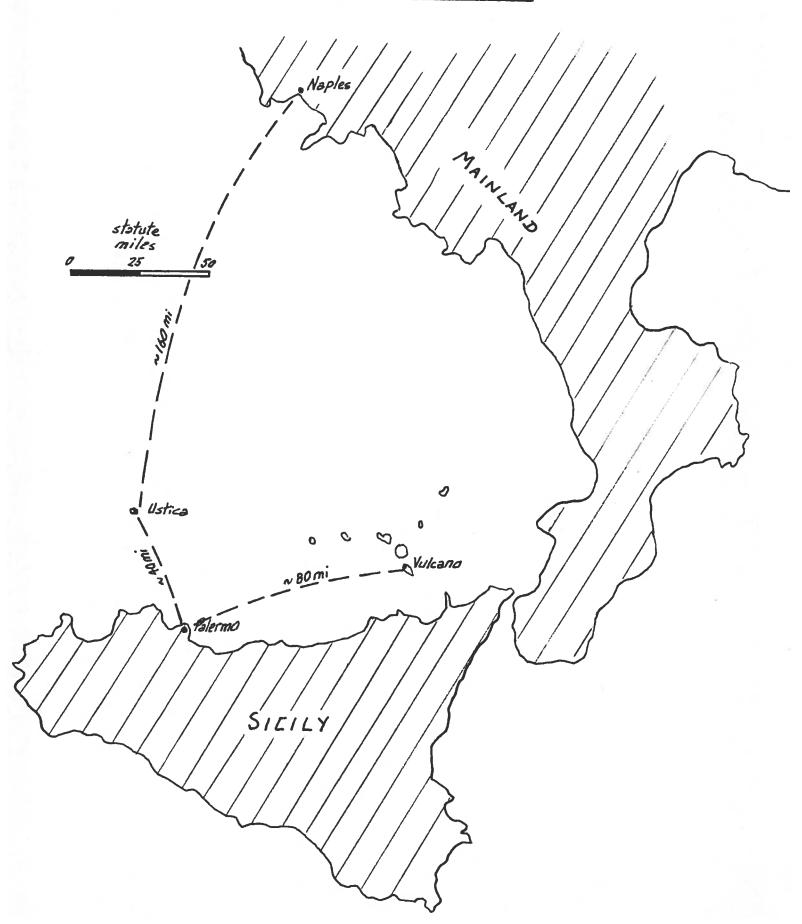
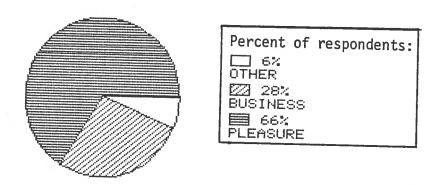


FIGURE II

PURPOSE OF TRAVEL AND REASON FOR USING HYDROFOIL

A. PURPOSE OF TRAVEL



B. REASON FOR USING HYDROFOIL

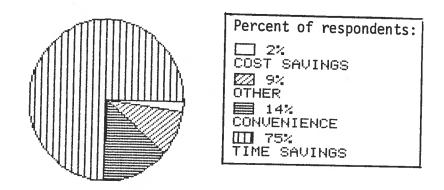
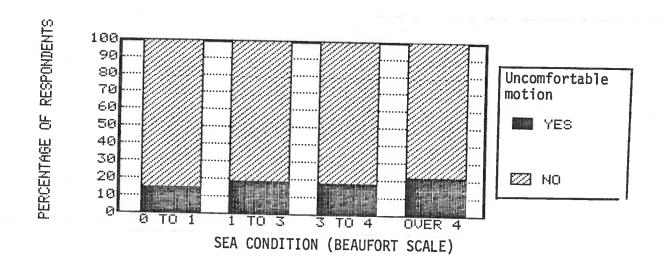
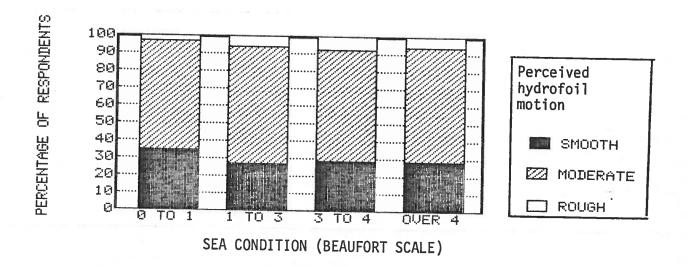
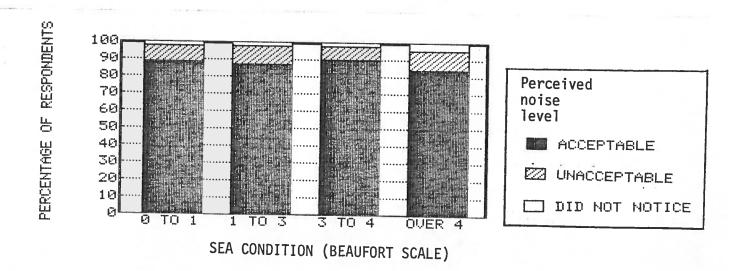
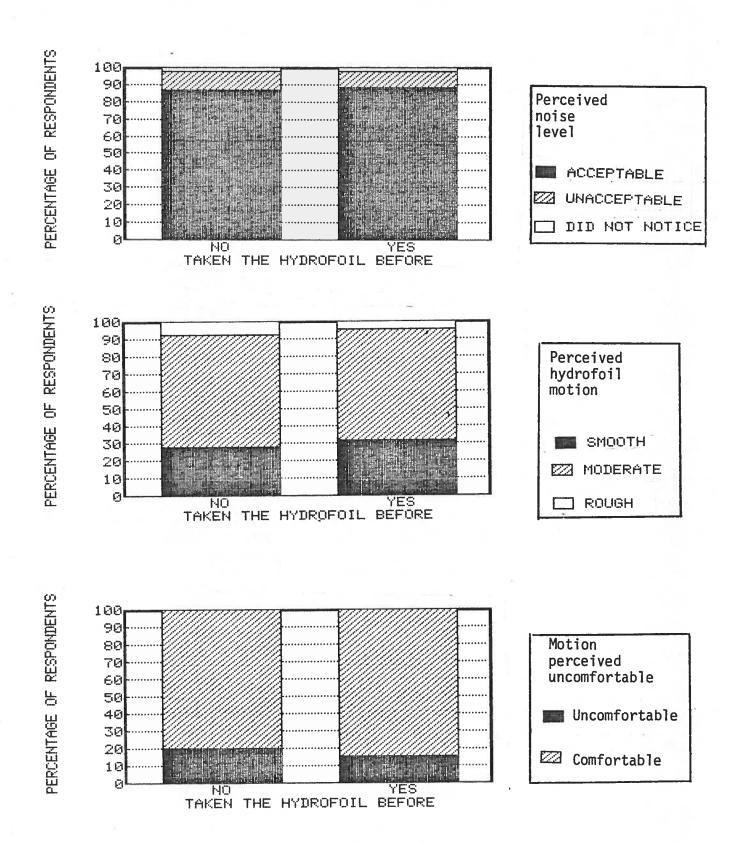


FIGURE III <u>USER PERCEPTION OF HYDROFOIL SERVICE CHARACTERISTICS</u>









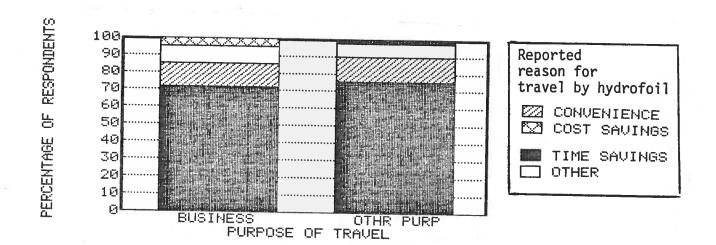
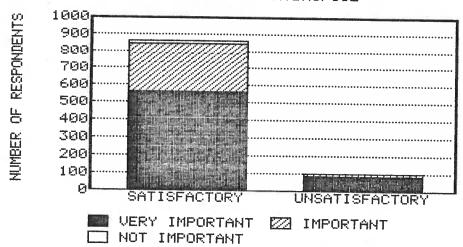


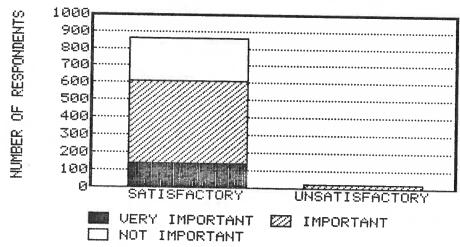
FIGURE IV

CROSS-CLASSIFICATION OF HYDROFOIL CHARACTERISTICS BY SATISFACTION AND IMPORTANCE LEVELS

SPEED OF HYDROFOIL



APPEARANCE OF HYDROFOIL



COMFORT OF RIDE

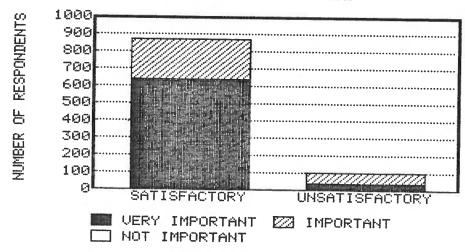
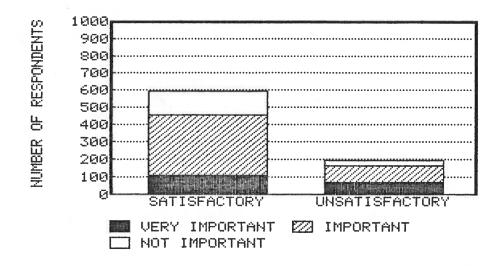
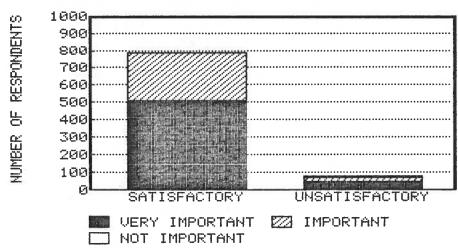


FIGURE IV (CONT.)

CONVENIENCE/APPEARANCE OF PIER



RELIABILITY OF SERVICE



BAR/SNACK SERVICE

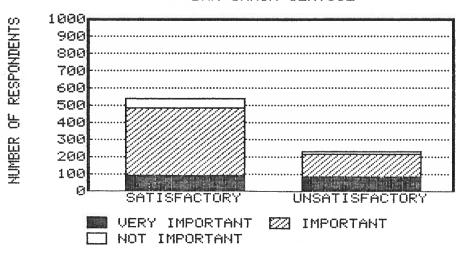


FIGURE IV (CONI.)

HANDLING OF BAGGAGE

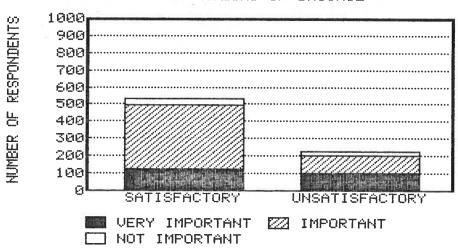


TABLE I
BEAUFORT WIND SCALE

Code Number	Wind Velocity (m.p.h.)	Description
0	0-1	calm
1	1-3	light air
2	4-7	light breeze
3	8-12	gentle breeze
4	13-18	moderate breeze
5	19-24	fresh breeze
4 5 6	25-31	strong breeze
7	32-38	moderate gale
8	39-46	fresh gale
9	47-54	strong gale
10	55-63	whole gale
11	64-75	storm
12	over 75	hurricane

TABLE II

SURVEY RESULTS (ONE-WAY CROSS-CLASSIFICATION)

TOTAL QUESTIONNAIRES RETURNED : 1784

Are you traveling for No response:12	business pleasure other, please describe	28.44% 65.86% 5.70%	
Did you take our hydrofoil service because it	saves cost saves time	2.28% 75.14%	
No response:30	is convenient other, please describe	13.85% 8.72%	
Have you taken our hydrofoil before? No response:7	yes no	73.94% 26.05%	
Were you able to get on our hydrofoil	easily with some trouble with a great deal of	91.67% 6.74%	
No response: 32	trouble	1.60%	
Is the cabin No response:25	fine, no complaints acceptable, any comments unacceptable, explain	80.96% 17.62% 1.42%	
Is the noise level No response:11	acceptable unacceptable did not notice	88.04% 9.48% 2.48%	
Do you find the motion of the hydrofoil No response:9	smooth moderate rough	30.08% 64.56% 5.35%	
Did the motion make you uncomfortable in any way? No response:62	yes no	17.54% 82.46%	

TABLE II(CONT.)

Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory.

		No Resp.	Very Important	IMPORTANCE Important	Not Important
a.	Speed of Hydrofoil	277	67.95%	30.39%	1.66%
b.	Appearance of Hydrofoil	339	20.62	48.72	30.66
c.	Comfort of Ride	307	71.50	28.03	0.47
d.	Convenience/Appearance of pier	458	23.38	50.60	26.02
e.	Reliability of Service	376	63.28	35.37	1.35
f.	Bar/Snack Service	502	23.71	63.73	12.56
g.	Handling of Baggage	504	30.55	58.98	10.47
			SATISFACTORY	UNSATISFACT	ORY No. Resp.
a.	Speed of Hydrofoil		89.46%	10.54%	664
b.	Appearance of Hydrofoil		96.71	3.29	721
c.	Comfort of Ride		95.19	4.81	683
d.	Convenience/Appearance of pier		76.04	23.96	803
e.	Reliability of Service		91.25	8.75	756
f.	Bar/Snack Service		69.92	30.08	800
g.	Handling of Baggage		71.58	28.42	813

TABLE II (CONT.)

(a) Other than our service, please check any of these commercial passenger boats you have taken.	hydrofoil hovercraft conventional ferry hovercraft & conv. ferry hydrofoil & conv. ferry hydrofoil & hovercraft	43.52% 0.65%
No response/None:240	all three	5.75%
(b) If you checked question (a), did you enjoy the trip? No response:241	yes it was OK no	71.48% 23.91% 4.60%
Would you recommend this trip to your friends and associates? No response:55	yes no	96.01% 3.99%
What is your age (check one)?	5 to 21 22 to 39 40 to 54	15.50% 50.03% 26.41%
No response:23	55 to 64 65 or older	6.42% 1.65%
Where do you live?	mostly Palermo (city) mostly Sicily (region)	

TABLE III

SURVEY RESULTS

(TWO-WAY CROSS-CLASSIFICATION)

TAKEN HYDROFOIL BEFORE	ACCeptble		L E V E L Did Not e Notice	Total
No	620 ¹ 0.8659 ²	77 0.1075	19 0.0265	716
Yes	941 0.8903	91 0.0861	25 0.0237	1057
			,	

TAKEN HYDROFOIL BEFORE		R O F O I Moderate	Rough	Total
No	199	470 0.6546	49 0.0682	718
Yes	335	676 0.6395	46 0.0435	1057

U N TAKEN HYDROFOIL BEFORE	Yes		M O T I O N Total
No	137 0.1986	553	690
Yes	165 3.1599	867	1032

REASON for TRAVEL	Saves Cost	Saves Time	for H Y D Is Convenient	Other	Total
Pusiness	22 0.6447	355 0.7215	67 0.1362	48 0.0976	492
Other/NA	15 0.0143	963 0.7631	176 0.1395	105 0.0832	1262

 $^{^{1}}$ Number of respondents 2 Row fraction of respondents

TABLE III(CONT.)

SEA CONDITION (Feaufort	ACCeptble	O I S E	LEVEL Did Not Notice	Total
scale) 0 - 1	511 0.8934	49 0.0857	12 6.9210	572
1 - 3	574 0.8716	69 0.1 047	16 0.0243	659
3 - 4	314 0.8997	27 2.9774	8 0.0229	349
4 - up	162 0.8394	23 0.1192	8 0.0415	193

SFA	CONDITION		R O F O I	L MOT Rough	I O N Total
	- 1	200 0.3503	352 0.6165	19 0.0333	571
1	- 3	177 0.2682	444 0.6727	39 0.0591	660
3	- 4	102 0.2906	224 0.6382	25 0.0712	351
4	- up	55 0.2850	126 0.6528	12 0.0622	193

U SEA CONDITION	N	C O M F O R	TABLE	M O T I O N Total
0 - 1		81 0.1457	475 0.8543	556
1 - 3		119 0.1862	520 0.8138	639
3 - 4	196	62 0.1813	280 0.8187	342
4 - up		40 0.2162	145 0.7838	185

TABLE IV

SURVEY RESULTS HYDROFOIL CHARACTERISTICS: CROSS CLASSIFICATION OF SATISFACTION AND IMPORTANCE

		Very Important	Important	Not Important	Row Total
a. Speed of hydrofoil	Satisfactory Unsatisfactory	567 ¹ 90 ¹	281 12	16 0	864 102
b. Appearance of hydrofoil	Satisfactory Unsatisfactory	146 6	465 18	258 6	869
c. Comfort of ride	Satisfactory Unsatisfactory	639 39	235 6	2	876 45
d. Convenience/ appearance of pier	Satisfactory Unsatisfactory	109 72	352 95	133 31	594 198
e. Reliability of service	Satisfactory Unsatisfactory	510 53	275 22	4 2	789 77

 $^{^{1}}$ Number of respondents

TABLE IV (CONT.)

		Very Important	Important	Not Important	Row Total
f. Bar/snack	Satisfactory	98	389	52	539
service	Unsatisfactory	86	133	19	238
g. Handling of	Satisfactory	130	366	36	532
baggage	Unsatisfactory	103	103	21	227

FIGURE A.I CAPTAIN'S TRIP LOG (ENGLISH VERSION)

SURVEY FOR UNITED STATES GOVERNMENT DEPARTMENT OF TRANSPORTATION

URBAN MASS TRANSPORTATION AUTHORITY

HIGH SPEED WATERCORNE TRANSPORTATION

Voyage No.		Date	
Captain's Log			
Voyage	to	10	
Scheduled Time			
Actual Time			
Sea State Encountered			(Beaufort Scale)
Wind Velocity	. 22	Direction _	25
Sea Direction			
Captain's Name:			
The Captain will fill in t is issued.			questionnaire
The following questionnair trip and picked up 15 minu	e is to be han ites later.	ded out about ha	lfway through the

FIGURE A.II TEXT OF THE PASSENGER SURVEY (ENGLISH VERSION)

Please take a few minutes to fill Your comments will be used to make more enjoyable experience.	out this questionnaire. e this trip and others a
1. Are you traveling for	business
	pleasure
	other, please describe
Did you take our hydrofoil ser it	vice because
	saves cost
	saves time
	is convenient
	other, please describe
3. Have you taken our hydrofoil b	efore?
	yes
	no
4. Were you able to get on our hyd	
	easily
	with some trouble
er e	with a great deal of trouble
5. Is the cabin	
	fine, no complaints
	acceptable, any comments
	unacceptable, explain

acceptable unacceptable did not notice 7 (a) Do you find the motion of the hydrofoil smooth moderate rough (b) Did the motion make you uncomfortable in any way? yes no 8. Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory. Not Important I		6. Is the noise level					
did not notice 7 (a) Do you find the motion of the hydrofoil		o. In the notes feast			-	_acceptab	le
7 (a) Do you find the motion of the hydrofoil smoothmoderaterough (b) Did the motion make you uncomfortable in any way? yesno 8. Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory. Not Important Impo	o B					_unaccept	able
smooth moderate rough (b) Did the motion make you uncomfortable in any way? yes no 8. Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory. IMPORTANCE Important Important Limportant C. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage						_did not	notice
	· 5	7 (a) Do you find the	motion of	f the hyd	rofoil	*	
(b) Did the motion make you uncomfortable in any way? yes no 8. Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory. IMPORTANCE Important Important Important C. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage					k a	smooth	
(b) Did the motion make you uncomfortable in any way?						moderate	
8. Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory. IMPORTANCE						rough	
8. Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory. IMPORTANCE		(b) Did the motion m	ake you u	ncomfort	able in	any way?	
8. Please indicate the importance of the following features and whether you find them satisfactory or unsatisfactory. IMPORTANCE						yes	
a. Speed of Hydrofoil b. Appearance of Hydrofoil c. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage				耕		no	
a. Speed of Hydrofoil b. Appearance of Hydrofoil c. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage		8. Please indicate the	importan	ce of the	e follow	ing featur	29.
a. Speed of Hydrofoil b. Appearance of Hydrofoil c. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage		and whether you find	them sa	tisfacto	ry or un	satisfacto	ry.
a. Speed of Hydrofoil b. Appearance of Hydrofoil c. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage		ę.		v			
a. Speed of Hydrofoil b. Appearance of Hydrofoil c. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage			1	IMPORTANC	1	SATISFACTORY	UNSATISFACTORY
b. Appearance of Hydrofoil c. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage				Important			5 e
c. Comfort of Ride d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage	a.	Speed of Hydrofoil		-	_		
d. Convenience/Appearance of pier e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage	b.	Appearance of Hydrofoil					-
e. Reliability of Service f. Bar/Snack Service g. Handling of Baggage	c.			h -			
f. Bar/Snack Service g. Handling of Baggage	đ.	Convenience/Appearance of pier					
g. Handling of Baggage	e.	Reliability of Service					
	f.	Bar/Snack Service		-			
	9.	Handling of Baggage		-			
9 (a). Other than our service, please check any of these commercial passenger boats you have taken.	SI .	9 (a). Other than our commercial passenger	service, boats you	ploase o u have ta	check any	y of these	•
hydrofoil from where to where to		hydrofoil		fr —	com where		where
hovercraft		hovercraft				to	11
conventional ferryte		conventional ferr	Σ.			-	

9 (b) If you checked question 9a, did you e	njoy the trip?
× ×	yes
e ·	it was OK
XI	no
10. Would you recommend this trip to your fri associates?	iends and
	yes
	no
<pre>11. What is your age (check one)?</pre>	
_	5 to 21
_	22 to 39
-	40 to 54
_	55 to 64
: 	65 or older
12. Where do you live?	
	City
	Country